



Michael S Baker

Partner, Corporate Department

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Michael Baker is the co-chair of the Paul Hastings Leveraged Finance practice and is resident in the New York Office. Mr. Baker has extensive experience in the representation of senior lenders, subordinated lenders and borrowers in connection with domestic and international acquisition and leveraged buyout financings, workouts, debt restructurings, debtor-in-possession financings, structured financings and intercreditor issues, with a special emphasis on Canadian-US cross-border and global financing transactions. Mr. Baker is recognized as a leading finance lawyer by *Chambers USA*. He is admitted to the New York Bar.

Recent Representations

- Credit Suisse AG, Cayman Islands Branch as administrative agent and Credit Suisse Securities, Deutsche Bank Securities, Jefferies Finance, and UBS Securities as joint lead arrangers and joint bookrunners on the US\$700 million first lien term loan facility, the US\$50 million revolving credit facility, and the US\$395 million second lien term loan facility for Applied Systems, an insurance software provider.
- Bank of America, BMO Capital Markets, Wells Fargo Securities, Wells Fargo Bank, and Macquarie Capital as joint lead arrangers and joint bookrunners on the financing for Southwire Company's acquisition of Coleman Cable, Inc., a manufacturer of wire and cable products for construction, industrial and consumer applications. The financing consisted of a US\$750 million senior secured term loan facility and a US\$1 billion senior secured asset-based revolving facility.
- RBC Capital Markets and BMO Capital Markets as lead arrangers in connection with the financing for Ares Management LLC and Canada Pension Plan Investment Board's \$1.6 billion acquisition of 99 Cents Only Stores
- Royal Bank of Canada as lead arranger and administrative agent for the senior financing of GTCR's \$390 million acquisition of Fundtech Ltd., a leading provider of banking software and services to global financial institutions

New York

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Practice Areas

Leveraged Finance
Life Sciences and Healthcare Finance
Corporate
Alternative Lender and Private Credit
Oil and Gas
Internet of Things

Admissions

New York Bar

Languages

French

Education

Osgoode Hall Law School,
J.D. 1998
York University, B.A. 1995

Michael S Baker (Continued)

- Morgan Stanley Senior Funding, Inc. and Barclays Capital, as joint arrangers, and Morgan Stanley Senior Funding, Inc., Barclays Capital, Goldman Sachs Bank USA, BMO Capital Markets and RBC Capital Markets, as joint bookrunners, in connection with a \$1.2 billion senior secured term loan facility and a \$250 million senior secured revolving credit facility for Sensata Technologies Holding N.V., part of a design to refinance substantially all of Sensata's existing indebtedness
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, as a joint lead arranger and joint bookrunner, and Bank of America, N.A., as administrative agent, in connection with a \$750 million asset-based loan facility for Del Monte Foods Company and certain of its subsidiaries related to the leveraged buyout of Del Monte Foods Company by Kohlberg Kravis Roberts & Co., Vestar Capital Partners and Centerview Partners
- Milacron LLC as borrower under a \$140 million term loan facility arranged by Merrill Lynch Pierce, Fenner & Smith Incorporated
- A privately held nursing care facility and some of its subsidiaries as borrowers under a \$1.58 billion credit facility arranged by Citigroup Global Markets Inc. and RBC Capital Markets
- RBC Capital Markets as sole lead arranger and sole bookrunner in connection with an amended and restated \$750 million credit facility for a privately held healthcare IT software and service solutions company
- Bank of America, N.A. as administrative agent and Merrill Lynch, Pierce, Fenner & Smith Incorporated as joint lead arranger and joint bookrunner in connection with a \$250 million senior secured cross-border asset-based revolving credit facility for a privately held entertainment technology solutions company
- Royal Bank of Canada as administrative agent and RBC Capital Markets as one of the lead arrangers and bookrunners in connection with a \$155 million credit facility for Peak 10 Inc. related to the acquisition of Peak 10 Inc. by Welsh, Carson, Anderson & Stowe, which made Welsh Carson the majority shareholder
- Banc of America Securities LLC and J.P. Morgan Securities Inc., as joint lead arrangers and joint bookrunning managers of a \$350 million bridge financing and a \$750 million financing for IPSCO Inc., proceeds of which were used to finance IPSCO's acquisition of NS Group, Inc.
- Cinram International ULC, as borrower under a \$625 million credit facility agented by JPMorgan Chase Bank, N.A.
- Scotia Capital, as lead arranger and bookrunner of a \$371.1 million amended and restated financing for The Kansas City Southern Railway Company
- Apollo Investment Corporation as borrower under a \$1.25 billion amended and

Michael S Baker (Continued)

restated revolving credit facility arranged by J.P. Morgan Securities Inc.

- Citigroup Global Markets Inc., J.P. Morgan Securities Inc., Credit Suisse, Deutsche Bank Securities Inc., Goldman Sachs Credit Partners Inc. and The Royal Bank of Scotland Plc as joint lead arranger and joint bookrunner of a \$5.5 billion senior financing and Citigroup Global Markets Inc. as arranger of a \$5.35 billion bridge financing in connection with the acquisition by Kohlberg Kravis Roberts & Co., L.P., The Goldman Sachs Group, Inc., Dune Capital Management, L.P. and Five Mile Capital Partners LLC of Capmark Financial Group Inc. (formerly known as GMAC Commercial Holding Corp.)

Education

- Osgoode Hall Law School York University, J.D., 1998 (Niagara International Moot Court Competition; Osgoode Hall Law Journal, editorial board member)
- York University, B.A., 1995

News

May 01, 2019

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2019

November 13, 2018

Barclays and Royal Bank of Canada Commit to Provide \$1.495 Billion Financing for Victory Capital Holdings

June 07, 2018

Citizens and Other Banks Provide Financing for Champion Home Builders

May 30, 2018

RBC Acts As Lead Initial Purchaser and Sole Dealer Manager in Connection with Calfrac's \$650 Million Senior Notes Offering and Concurrent Tender Offer

May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

March 01, 2018

Advent International to Acquire Laird for £1 billion

November 28, 2017

RBC, Credit Suisse, Barclays and Citigroup Serve as Lead Arrangers in

Michael S Baker (Continued)

Financing Meredith Corporation's Acquisition of Time Inc.

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

June 13, 2017

Peak 10 to Acquire ViaWest from Shaw Communications for \$1.675 billion

June 12, 2017

Paul Hastings Represents Barclays and Other Lead Arrangers in Financing of GTCR's Investment in Vivid Seats

June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

June 02, 2017

Permira Completes Acquisition of DiversiTech

April 20, 2017

RBC, Barclays and Other Major Financial Institutions To Provide Financing for Permira's Acquisition of Diversitech

March 17, 2017

Barclays, RBC and Other Major Banks Provide Financing for Merger Forming Nation's Largest Pediatric Home Health Provider

March 01, 2017

MacDonald, Dettwiler and Associates to Acquire DigitalGlobe for US\$2.4 Billion

February 27, 2017

RBC Capital Markets, Barclays and SunTrust Robinson Humphrey Serve as Joint Book-Running Managers for KeyW Public Offering

October 03, 2016

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide \$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

Michael S Baker (Continued)

May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

April 21, 2015

Paul Hastings Advises Lead Arrangers in US\$1.435 Billion Financing of Concordia Healthcare Corp.

January 22, 2015

Paul Hastings Represents Lead Arrangers in MSX International's Refinancing

October 31, 2014

Paul Hastings Advises Banks on Financing KKR's \$1.1 Billion Acquisition of Goodpack Limited

September 30, 2014

Paul Hastings Represents Banks in Financing Apollo's \$2.2 Billion Acquisition of Encana's Bighorn Assets

September 12, 2014

Paul Hastings Represents RBC and Credit Suisse in \$300 Million High Yield Bond Offering by Sanchez Energy

June 30, 2014

Paul Hastings Represents RBC and Credit Suisse in \$850 Million High Yield Bond Offering by Sanchez Energy

June 19, 2014

Paul Hastings Advises Banks on \$340 Million LMI Aerospace, Inc. Financing

May 27, 2014

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

April 28, 2014

Paul Hastings Advises Lenders in Financing Bain Capital's Acquisition of Bob's Discount Furniture Assets

April 03, 2014

Paul Hastings Represents Banks in iGATE Corporation's \$325 Million Bond Offering

Michael S Baker (Continued)

March 21, 2014

Paul Hastings Advises RBC in the \$1.6 Billion Financing for Media General's Acquisition of LIN Media

February 18, 2014

Paul Hastings Represents Lenders in Closing the Financing of Southwires Acquisition of Coleman Cable, Inc

February 14, 2014

Paul Hastings Advises Lenders in Financing Apollos Acquisition of Chuck E. Cheeses Operator

February 03, 2014

Paul Hastings Represents Banks on SeaStar Solutions Financing

January 24, 2014

Paul Hastings Advises Banks on Financing of Hellman & Friedman LLCs Acquisition of Applied Systems

January 08, 2014

Paul Hastings Represents Banks on Garda World Security Corp. Refinancing

December 20, 2013

Paul Hastings Represents Banks in Financing Southwire's Acquisition of Coleman Cable, Inc.

December 18, 2013

Paul Hastings Represents RBC in Financing for Norcraft Companies, L.P.

December 11, 2013

Paul Hastings Represents RBC in Acquisition Financing for Dynamic Precision Group, Inc.

October 25, 2013

Paul Hastings Advised on the Financing of First Reserve's Acquisition of Utilities Services Associates, Inc.

October 02, 2013

Paul Hastings Advises Citibank and J.P. Morgan in Financing Fieldwood Energy LLCs Acquisition of Apache Corp. Assets

Michael S Baker (Continued)

July 02, 2013

Paul Hastings Advises RBC Capital Markets and Credit Suisse in \$330 Million Financing for Hargray Communications Group

June 05, 2013

Paul Hastings Extensive Practice Strength Highlighted in The Legal 500 United States 2013

May 27, 2013

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

May 17, 2013

Paul Hastings Advises RBC Capital Markets in a \$350 Million Financing for LBC Tank Terminals Holdings Netherlands B.V.

May 02, 2013

Paul Hastings Represents RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated and GE Capital Markets, Inc. in \$380 Million Loan to Internet Brands

May 01, 2013

Paul Hastings Represents RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated and GE Capital Markets, Inc. in \$380 Million Loan to Internet Brands

May 01, 2013

Paul Hastings Represents RBC Capital Markets in \$445 Million Financing For Healogics, Inc.

April 24, 2013

Paul Hastings Represents Delphi Corporation in Refinancing

February 26, 2013

Paul Hastings Represents RBC Capital Markets, J.P. Morgan Securities and UBS Securities LLC in \$375 Million Bond Issuance for Triumph Group, Inc.

February 25, 2013

Paul Hastings Represents Lead Arrangers in Saxon Refinancing

Michael S Baker (Continued)

February 01, 2013

Paul Hastings Represents Royal Bank of Canada in \$150 Million Loan to Dynegey

January 22, 2013

Paul Hastings Represents RBC in Financing for Confie Seguros Acquisition by ABRY Partners

January 15, 2013

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Jefferies Finance LLC on \$750 Million Financing for Ontario Teachers Pension Plan Acquisition of Heartland Dental Care

January 15, 2013

Paul Hastings Represents RBC Capital Markets and Barclays Bank PLC in \$275 Million Financing for The Jordan Companys Acquisition of Sequa Corporation Automotive Unit

January 14, 2013

Paul Hastings Advises on the Financing for the Purchase of Planet Fitness Holdings, LLCs Equity Interest by TSG Consumer Partners, LLC

January 09, 2013

Paul Hastings Advises on the Financing for Gulf Oil Corp.s \$1.1 Billion Acquisition of HII Holding Co.

December 20, 2012

Paul Hastings Represents RBC Capital Markets, UBS Securities LLC and SunTrust Robinson Humphrey, Inc. in Financing Harbour Groups Acquisition of Cleaver-Brooks, Inc.

December 20, 2012

Paul Hastings Advises BofA Merrill Lynch, Morgan Stanley and Jefferies in Financing for TPC Groups Acquisition by First Reserve and SK Capital Partners

November 15, 2012

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in \$250 Million Renaissance Learning Refinancing

November 13, 2012

Paul Hastings Represents RBC in Milk Specialties Company \$315 Million Refinancing

Michael S Baker (Continued)

October 16, 2012

Paul Hastings Represents Royal Bank of Canada and RBC Capital Markets in \$450 Million Financing of Lindsay Goldbergs Joint Venture with NuStar Energy

October 10, 2012

Paul Hastings Represents RBC in Amendment and Restatement of Transtar Credit Agreements

August 30, 2012

Paul Hastings Advises Bank of America Merrill Lynch, Morgan Stanley, and Jefferies in Financing for TPC Groups Purchase by First Reserve and SK Capital Partners

August 07, 2012

Paul Hastings Advises RBC Capital Markets and Morgan Stanley in Financing for Permira's Acquisition of Intelligrated

July 05, 2012

Paul Hastings Represents RBC Capital Markets in \$400M Financing for Niska Gas Storage Partners

June 07, 2012

Paul Hastings Excels in Chambers USA 2012 Guide

April 17, 2012

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in a \$200M Financing For Schiff's Acquisition of Airborne

April 17, 2012

Paul Hastings Represents RBC Capital Markets in Upsize and Extension of ViaWest Inc's Senior Secured Credit Facilities

April 17, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities in the Repricing of 99¢ Only Stores Senior Secured Term Loan Facilities

March 30, 2012

Paul Hastings Represents Lead Arrangers on FREIF North American Power Credit Facilities

Michael S Baker (Continued)

February 21, 2012

Paul Hastings Represents RBC Capital Markets and Fifth Third Bank in Vantage Specialty Chemical Inc. Acquisition Financing

January 13, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities In \$1.6 Billion Acquisition of 99 Cents Only Stores

December 29, 2011

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities Inc. as Initial Purchasers on 99¢ Only Stores High-Yield Offering

December 27, 2011

Paul Hastings Represents RBC in Financing HM Capital Partners Acquisition of Milk Specialties Company

December 23, 2011

Paul Hastings Represents RBC in Financing High Liner Foods Acquisition of Icelandic Groups US and Asian Operations

December 02, 2011

Paul Hastings Represents RBC In Financing For GTCR Acquisition of Fundtech

December 02, 2011

Paul Hastings Represents RBC in Financing For Zayo Groups Acquisition of 360networks

December 02, 2011

Paul Hastings Represents RBC in Amendment of Credit Facility For Saxon Enterprises

October 19, 2011

Paul Hastings Represents RBC Capital Markets in Financing Permira Funds \$455 Million Acquisition of Renaissance Learning

October 12, 2011

Paul Hastings Represents Lead Arrangers In \$1.6 Billion Acquisition of 99 Cents Only Stores

August 23, 2011

Michael S Baker (Continued)

Paul Hastings Continues Leveraged Finance Expansion with Addition of Another Prominent Partner

Insights

May 23, 2019

ARRC Releases Recommended Fallback Language for Floating Rate Notes and Syndicated Loans

February 21, 2019

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 4Q18

November 01, 2018

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 3Q18

July 02, 2018

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q18

April 01, 2018

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 1Q18

February 01, 2018

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 4Q17

November 01, 2017

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 3Q17

August 02, 2017

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q17

May 12, 2017

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 1Q17

February 16, 2017

Market Intersection: A Quarterly Look at The U.S. Credit Markets - 4Q16

November 03, 2016

Market Intersection: A Quarterly Look at The U.S. Credit Markets - 3Q16

July 01, 2016

Michael S Baker (Continued)

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q16

Rankings & Awards

April 26, 2019

Recognized by Chambers USA 2019

April 04, 2019

Paul Hastings wins "Loan Deal of the Year" at the IFLR Europe Awards 2019

February 14, 2019

Recognized by Chambers Global 2019

May 15, 2018

Recognized by Chambers USA 2018

June 05, 2017

Recognized by Chambers USA 2017

June 08, 2016

Recognized by Chambers USA 2016

January 02, 2015

Recognized for FinanceAsia's Deal of the Year 2014