



Sébastien Crepy

Partner, Corporate Department

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Sébastien Crepy is a partner in the Corporate practice of Paul Hastings and is based in the firm's Paris office. He focuses his practice on Private Equity and Mergers & Acquisitions. Recently, he worked on Private Equity (for investment funds and management teams) and M&A transactions in the following industries: software and e-learning, energy and transportation, aviation industry, healthcare (medtech, artificial insemination, clinics, health equipment manufacturing), agribusiness and sale of services for enterprises.

Recent Representations

Private Equity Transactions

- Astorg and the other selling shareholders of M7 Group in connection with its sale to Groupe Canal+.
- M7 Group in connection with the acquisition of the DTH satellite TV operations from Liberty Global serving certain Eastern European markets.
- Turenne Capital in connection with its minority investment in Medisys Group alongside Activa Capital.
- LGT European Capital and the shareholders of Soflog Group in connection with the sale of Soflog Group to Charles André Group.
- Equistone in connection with its investment in Wallenborn Transports Group, one of Europe's largest road feeder services (RFS) operators, alongside with the key manager of Wallenborn Transports Group, Frantz Wallenborn.
- Astorg in connection with the sale of the Metrologic Group to Sandvik AB.
- Qualium Investissement in connection with its investment in Labelium Group along with the Labelium Group's management.
- Gimv in connection with the acquisition of the control of Agrobioters Group.
- Abénex and Astorg in connection with the sale of the Onduline Group.
- Keensight Capital and Turenne Capital in connection, respectively, with their investment and reinvestment in Menix Group alongside Five Arrows.
- Equistone in connection with the disposal of Linxis Group to IK Investment Partners.

Paris

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Practice Areas

Europe
Corporate
Mergers and Acquisitions
Private Equity

Admissions

Paris

Education

EMLYON Business school,
MaMgmt 1998
Universite Paris II: Pantheon
Assas, LL.M. 1996

Sebastien Crepy (Continued)

- Eurazeo PME in connection with the acquisition of the In'Tech Medical Group.
- Management of OGF Group in connection with the acquisition of the control of OGF Group by Ontario Teachers Pension Plan.
- Sicame Group in connection with the acquisition of Seifel.
- Equistone in connection with the disposal of Unither to Ardian.
- 21 Invest France in connection with the reorganization of Skill & You group's shareholding.
- Astorg in connection with the acquisition of AutoForm AG.
- Gimv in connection with the acquisition of the control of Acceo Group and Mega International and with the acquisition of a minority shareholding interest in Legallais Group.
- Management of Trigo Group in connection with its sale and reinvestment in the LBO on Trigo Group structured by Ardian.
- Antin Infrastructure Partners, in connection with the acquisition of the Inicea group.
- Keensight Capital, in connection with the building of the independent worldwide leader in bone cements and biomaterials.

M&A Acquisitions / Sales

- JLL in connection with the acquisition of Vincia, a company specialized in Supply Chain advice.
- TIBCO Software in connection with the acquisition of Orchestra Networks.
- Franfinance, subsidiary of the Société Générale Group, in connection with the acquisition of Cegelease.
- ALD, subsidiary of the Société Générale Group, in connection with the acquisition of BBVA Autorenting (Spain).
- General Electric in connection with the sale to Alstom of GE's Intelligent Transportation Solutions business.
- HS2BC shareholders in connection with the disposal of E-doceo to Talentsoft.

Accolades and Recognitions

- Recognized as a "Next Generation Lawyer" in Private Equity in France: LBO by Legal 500 EMEA, 2019.
- Award of "private equity law firm of the year" during the "Grands Prix de Private Equity Magazine" 2013 and 2016 ceremonies.
- Award of "law firm of the year for mid cap LBOs" during the "Trophée du Droit" 2011 ceremony.

Admission

- Admitted to the Paris Bar Association (France).
- Associate member of the Law Society of New South Wales (Australia).

Sebastien Crepy (Continued)

Speaking Engagements and Publications

- Co-facilitator of the training unit on the “shareholders’ agreements” at the France Invest Academy (Paris, France).
- Facilitator of the seminar on the structuring of LBOs at the Master 2 “Companies’ Operations and International Tax” of the University of Paris I - Panthéon-Sorbonne (Paris, France).
- Facilitator of the unit on the “Companies’ Purchase Agreements” of the law school HEAD LLM program (Paris, France).
- Deputy head of the pro bono activity within the firm’s Paris office.

Education

- Master of Corporate Law and Master of International/European Law, University of Paris II - Panthéon-Assas (Paris, France).
- Master of Science in Management, EM Lyon (Business School in Lyon, France).
- Diploma in Law, Legal Profession Admission Board in Sydney (Australia).

Former professional experiences

- Financial auditor, Ernst & Young Paris (France) and Moscow (Russia).
- Associate within two international law firms in Paris (France) and in Prague (Czech Republic).
- Consultant within a Tier 1 Australian law firm in Sydney (Australia).

Foreign languages

- Fluent in French and English.
- Conversant in Russian.

News

May 29, 2019

Astorg Sells M7 Group to CANAL+

December 06, 2018

TIBCO Acquires Orchestra Network

November 06, 2018

Hansol Paper Sells European Companies to Iconex

September 26, 2018

Equistone Partners Europe Invests in Wallenborn Transports Group

Sebastien Crepy (Continued)

July 04, 2018

Astorg Sells Metrologic Group to Sandvik

February 20, 2018

Qualium Investissement Invests in Labelium Group

December 18, 2017

Onduline Group Acquired by Naxicap Partners

October 27, 2017

Keensight Capital and Turenne Capital Reinvest in Menix Group Alongside Five Arrows Principal Investments

October 16, 2017

Equistone Partners Europe Sells Majority Stake in Linxis Group to IK Investment Partners

September 29, 2017

Societe Generale Subsidiary ALD Acquires BBVA Autorenting

April 14, 2017

OGF Group in Majority Takeover by Ontario Teachers Pension Plan

November 28, 2016

Equistone Transfers Control of Unither Pharmaceuticals to Ardian

May 12, 2016

Keensight Capital Undertakes Complex German Acquisition and Subsequent Italian Merger

December 17, 2015

The Carlyle Group Enters into Exclusive Discussions with Astorg to Acquire a Majority Stake in Saverglass

November 08, 2013

Paul Hastings Involved in the Second Largest LBO in France in 2013 Advising Astorg Partners on the Sale of OGF to Pamplona

April 10, 2013

Paul Hastings Advises SNAM, GIC and EDF in the 2.4 Billion Acquisition of Totals TIGF Assets

Sebastien Crepy (Continued)

September 23, 2011

Paul Hastings Advises EdRCP on Groupe Moria Leveraged Buy-out

May 16, 2011

Paul Hastings Advises Astorg on Owner Buyout Transaction for SCT Telecom Group

Insights

May 27, 2016

Historic Reforms to the French Civil Code: Ordinance No. 2016-131 and Forthcoming Changes to French Contract Law

September 16, 2015

Reduction of the Minimum Number of Shareholders in French Private Stock Companies From Seven to Two

July 15, 2014

France Introduces Measures to Alleviate Legal Constraints on French Companies