

Our Leveraged Finance and High Yield Practice

Overview

With a Leveraged Finance team of more than 100 lawyers across London, New York, Los Angeles, Chicago, Houston, Hong Kong, Frankfurt, Paris and Milan, Paul Hastings has a deep global bench of legal experts to address your financing challenges with innovative strategic thinking and flawless execution in markets around the world. The London Leveraged Finance team brings deep expertise in every type of financing used in the European leveraged finance market, including large cap syndicated loans (both English and New York law), high yield bonds, subordinated debt and mid-market unitranche.

- Paul Hastings London acted on European leveraged finance mandates for every major investment bank in the European leveraged finance market during 2018
- Paul Hastings recently won IFLR deal of the year and European law firm of the year for its credit funds and direct lending work

Industry Recognition



Loan of the Year
Nominated for the financing of Advent's public-to-private acquisition of Laird plc
IFLR Europe Awards 2019



Finance Team of the Year
nominated for Debt Fund mandates
The Lawyer Awards 2018



Ranked Sixth in the Financial Times' Top 50 Innovative Lawyers Report
Financial Times Innovative Lawyer Report 2018



European Law Firm of the Year
Private Debt Investor Annual Awards 2017


Representative Experience



US\$500 Million
Advised on the issuance of 6.75% Notes due 2021. Proceeds from the issue of Notes by EA Partners II B.V. will provide long-term funding on standardized terms for Etihad, Air Berlin, Air Serbia, Air Seychelles, Alitalia and Etihad Airport Services via bespoke debt instruments



US\$9.1 Billion
Advised lead arrangers on the new and existing credit facilities and high yield debt used to fund Altice's acquisition of Suddenlink



GBP£1 Billion
Advised the lead arrangers in financing the public-to-private acquisition by Advent International of Laird PLC



US\$1.5 Billion
Advised initial purchasers and lead arrangers on a revolving credit facility for Helios Towers Africa



€450 Million
Advised lead arrangers in connection with first and second lien financing for Citic Capital's bid for the acquisition of a European manufacturer of cosmetic packaging



€900 Million
Advised arrangers in respect of senior facilities to finance the acquisition of IPH Group by Brammer, a portfolio company of Advent International

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Representative Clients



What Others are Saying

Recommended Firm for High Yield
– *Legal 500 UK 2018*

They have broad reach and their market experience is amazing
– *Chambers Global*

Peter Schwartz – Recommended for High Yield
– *Chambers UK 2018*

Luke McDougall was named a Rising Star in the capital markets category
– *Financial News*

Richard Kitchen named a 'Rising Star'
– *IFLR 2019*

'Peter Schwartz of Paul Hastings (Europe) LLP advises investment banks and companies on high yield debt offerings. He is described by observers as an 'excellent high yield lawyer', while clients praise his 'great knowledge' adding: 'he gives you assurances about legal issues and you feel that he is working on your side'.

– *Chambers UK*

Edward Holmes was named a Next Generation Lawyer for high yield
– *Legal 500 UK 2018*

The 'smart and pragmatic' Richard Kitchen is a 'good person to have involved in a complex deal'
– *Legal 500*

Your Team



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