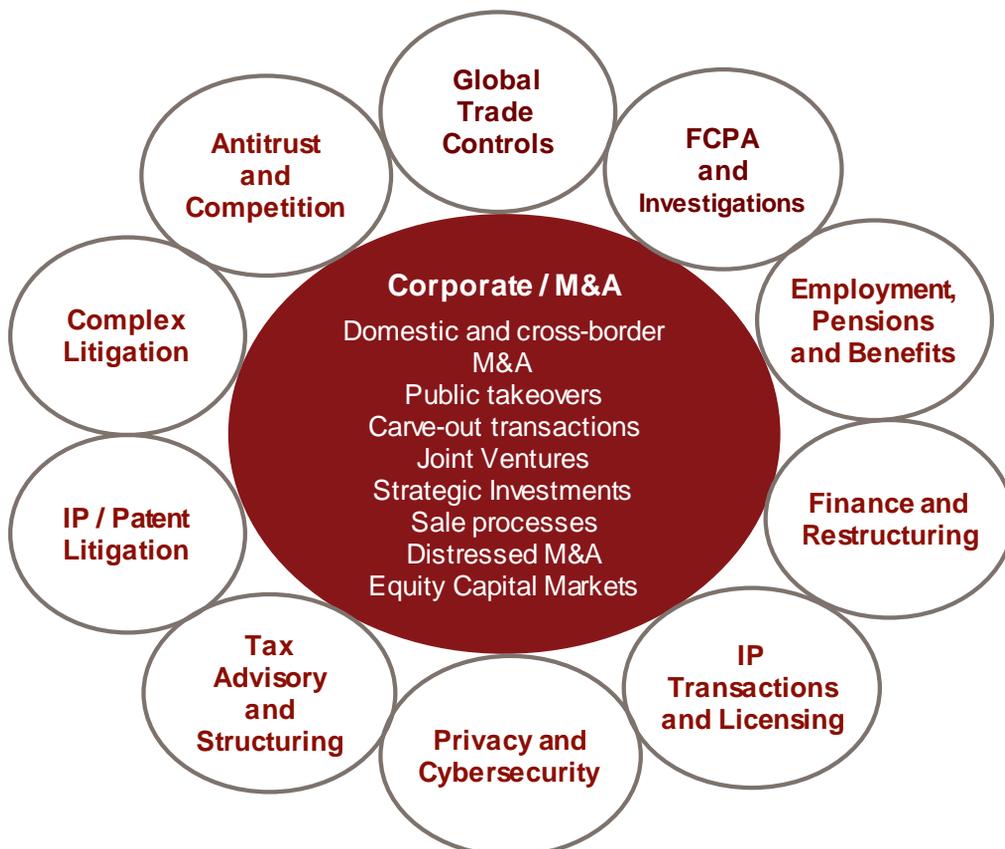


## Our London M&A Practice

### Overview

Our highly experienced **London M&A team** handles the full range of corporate transactions, including public and private M&A, joint ventures and strategic alliances. Since Paul Hastings first opened in London over 20 years ago, we have established a market-leading practice through a combination of organic growth and the addition of stand-out lawyers who share our ambition and focus on our clients' success. Our lawyers have a detailed knowledge of the market and our way of working is very much partner-led. Clients turn to us for a range of transactions, from high value and complex cross-border deals to those which may be smaller in value, but which are important to our clients and need to be executed well.

- **We Get Deals Done:** We have helped many of the world's top corporations, leading financial institutions and investors structure and execute both domestic and multi-jurisdictional transactions. Our team has a deep understanding of the market and has advised clients on hundreds of M&A deals around the world in the past few years. This experience enables us to efficiently deal with any complexities and challenges on our client's mission-critical transactions.
- **Specialist Expertise:** Our M&A lawyers are supported on deals by genuine experts in specialist fields, who add value during diligence, identify creative solutions and help get deals across the line.
- **Support Through the Full Corporate Lifecycle:** Our experience extends beyond M&A. We invest heavily in relationships and help clients through all stages of the corporate lifecycle, including early stage investment and growth companies; general corporate advisory and corporate governance; financing, access to debt and equity capital markets, investigations, disputes and restructurings, and more.



# Our London M&A Practice

With offices in key business centres across the U.S., Latin America, and Asia, and from our European offices in Paris, Frankfurt, and Milan we work around the clock on cross-border deals. Quality is consistent across our offices. We also have the freedom to work with specialists from other firms where that is in the best interest of our clients – our goal is to get the job done with the highest level of client satisfaction.

Leading corporates, sponsors and financial institutions trust us with their transactions.

## Representative Experience

 <p>Advised <b>Abry Partners</b> on the €357 million offer for LinkMobility Group.</p>	 <p>Advised <b>City Football Group</b>, the owner of various football-related businesses on the \$400m investment by China Media.</p>	 <p>Advised noteholders on the £700 million recapitalization and acquisition of a controlling stake in <b>Co-operative Bank plc</b>.</p>	 <p>Advised <b>COSCO</b> on the acquisition of a 67% stake in PiraeusPort in a transaction valued in excess of \$1 billion.</p>	 <p>Advised <b>NJJ Telecom</b> on the €3.2 billion acquisition of eir, the leading Irish telecommunications company.</p>
 <p>Advised <b>GE</b> on the €700 million sale of its rail signalling business to Alstom.</p>	 <p>Advised <b>MSD</b> on the acquisition of Munich-headquartered therapeutics company Rigotec for initial consideration of €115 million.</p>	 <p>Advised <b>Monaco Telecom</b> on the €260 million acquisition of MTN Cyprus Limited, a leading Cypriot mobile operator.</p>	 <p>Advised <b>Samsung Electronics</b> on the \$8 billion acquisition of Harman International Industries, Inc., the market leader in connected car solutions.</p>	

## Your Team

**Ronan O'Sullivan, Garrett Hayes and Matthew Poxon** have worked on the above transactions and many more over a number of years at Paul Hastings. In 2018, we were joined by the highly experienced and market-leading **Roger Barron** and private equity star **Anu Balasubramanian** and we continue to build on our success. With a highly talented team of commercially-focused associates, we are well-resourced to handle any type of M&A transaction.



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