



Holly E Snow

Partner, Corporate Department

hollysnow@paulhastings.com

Holly Snow is a partner in the Corporate practice of the Paul Hastings and is based in the firm's Chicago office. Ms. Snow focuses her practice on leveraged finance and other debt financing transactions. Ms. Snow represents clients in a wide range of financing transactions, including leveraged buyouts and acquisition financings, working capital financings/refinancings, subordinated and mezzanine facilities, and loan workouts and restructurings. She has significant experience representing clients in cross-border commercial finance transactions. She also has experience representing clients in the development, financing, acquisition and distribution of energy projects, with a primary focus on renewable energy projects. She also maintains an active pro bono practice, including serving as a pro bono coordinator of the Paul Hastings Chicago office.

Recent Representations

- Lexington Realty Trust in connection with its senior secured revolving and term loan credit facilities
- Infraestructura Energética Nova, S.A.B. de C.V. in connection with a multicurrency letter of credit facility
- Dole Food Company in connection with its senior secured revolving and term loan credit facilities
- GI Partners in connection with the financing of its investment in Netsmart Technologies, Inc.
- GCX Limited in connection in connection with its debtor-in-possession and exit financings.
- Hilco Global in connection with multiple debtor-in-possession and out-of-court financings, as a lender.
- Javelin Global Commodities in connection with multiple debtor-in-possession and working capital financings, as a purchaser.
- TierPoint, LLC in connection with the financing of multiple acquisitions, incrementals and up-sizings
- Carter's, Inc. in connection with its senior secured multicurrency revolving credit

Chicago

T: 1(312) 499-6024

F: 1(312) 499-6124

Practice Areas

Restructuring
LIBOR Transition
Private Equity
Finance
Mergers and Acquisitions
Infrastructure and Energy
Corporate

Admissions

Illinois Bar

Education

Barnard College, B.A. 2006
The University of Chicago
Law School, J.D. 2009

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facilities

- Motivate International, Inc. in connection with financing multiple bicycle/program expansions across the United States
- Representation of various private equity firms, including, among others, Beecken Petty O'Keefe & Company, H.I.G. Capital, L.L.C., Cortec Group, May River Capital, Pfungsten Partners, Parallel49 Equity, CDH Investments, Caithness Energy, L.L.C., Industrial Growth Partners, Shorehill Capital, and DW Healthcare Partners, and their respective portfolio companies, in connection with acquisitions, investments, dividend recapitalizations and/or other transactions

Accolades and Recognitions

- Recognized by Chambers USA as a leading practitioner in Banking & Finance in 2020
- Named by Super Lawyers as an Illinois "Rising Star" in Corporate Finance in 2016, 2017, 2018 and 2019
- Received Paul Hastings LLP's Client Service Excellence Award in 2016
- Named by the National Immigrant Justice Center as a "Rising Star" in 2014
- Recipient of the Chicago Lawyers' Committee for Civil Rights Under Law, Inc.'s Clyde E. Murphy Award for Outstanding Young Lawyer in 2012

Professional and Community Involvement

- Director, Governing Board, Legal Aid Chicago, the largest provider of civil legal services in the city of Chicago.

Education

- Received J.D. from The University of Chicago Law School (with honors)
- B.A. from Barnard College, Columbia University (cum laude), where Ms. Snow was a Yale Law School Arthur Liman Undergraduate Public Interest Fellow, Tow Fellow, and a Francene Rodgers Fellow.

News

May 01, 2020

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2020

August 30, 2019

Caithness Energy Announces \$1.6 Billion Debt and Equity Financing for Guernsey Power Station

Holly E Snow (Continued)

July 30, 2019

The Greenbrier Companies Inc. Acquires Manufacturing Business of American Railcar Industries

April 03, 2019

Volcom Management Launches Multi-National Operating Company in Partnership with Authentic Brands Group

December 14, 2018

Filtration Group to Sell Buffalo Filter to CONMED

December 03, 2018

DBM Global Completes Acquisition of Heavy Industrial and Mechanical Leader GrayWolf Industrial

October 11, 2018

On Location Expands Live Music VIP Experience Offering with Future Beat Acquisition

October 02, 2018

Beecken Petty O'Keefe & Company to Partner with Medicus Healthcare Solutions

May 31, 2018

Mesa La Paz Secures Financing for Mexican Onshore Wind Project

February 12, 2018

IENova Enters into \$1 Billion Letter of Credit Facility

December 13, 2017

On Location Experiences Acquires PrimeSport

July 03, 2017

NCI Inc. Agrees to be Acquired by HIG Capital

May 16, 2017

Pfingsten Partners Acquires Sign-Zone

March 03, 2017

J.T. Posey Company Acquired by TIDI Products

Holly E Snow (Continued)

September 23, 2015

Carter's Secures Financing for Subsidiaries

June 23, 2015

Paul Hastings Named Legal 500 United States Private Equity Buyouts Team of the Year

February 12, 2015

Paul Hastings Advises U.S. PE Portfolio Companies on Acquisitions in UK, Germany and Canada

October 31, 2014

Paul Hastings Advises Bikeshare Holdings on Acquisition of Alta Bicycle Share, Inc. and Citi Bike Investment

September 05, 2014

Paul Hastings Represents Castex Energy in Investment from Riverstone

August 04, 2014

Paul Hastings Advises Beecken Petty O'Keefe & Company in the Purchase of Kforce Healthcare Inc.

November 08, 2013

Paul Hastings Represents Beecken Petty O'Keefe & Co. in the Acquisition of Paragon Medical, Inc.

June 10, 2013

Paul Hastings Advises H.I.G. Capital with Investment in Holland Services

April 25, 2013

Paul Hastings Represents H.I.G. Capital in Acquisition of Pegasus

January 16, 2013

Paul Hastings Advised Gestamp Wind North America in Sale and Leaseback of Puerto Rico Wind Farm

Insights

June 11, 2020

Federal Reserve Board Revises and Prepares to Open the Main Street Lending

Holly E Snow (Continued)

Program

May 01, 2020

COVID-19: Federal Reserve Board Announces It Is Expanding the Scope and Eligibility for the Main Street Lending Program

April 09, 2020

Overview of the Credit Facilities Implemented by the Federal Reserve to Provide up to \$2.3 Trillion Relying upon its Emergency Lending Powers

April 01, 2020

PH COVID-19 Client Alert Series: Q&A on the Employee Retention Credit

March 09, 2020

PH COVID-19 Client Alert Series: Considerations for Private Equity Investors from the Paul Hastings Private Equity Practice

November 18, 2019

ARRC's Fifth Set of Recommended Fallback Language: Residential Adjustable-Rate Mortgages

Rankings & Awards

May 01, 2020

Recognized by Chambers USA 2020