



Keith D Pisani

Of Counsel, Corporate Department
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Keith Pisani is of counsel in the Corporate practice of Paul Hastings and is based in the firm's New York office.

Mr. Pisani's practice is primarily in the area of securities and capital markets. He represents issuers, underwriters and placement agents in public and private offerings of equity and debt securities, including IPO's, follow-on offerings, Rule 144A offerings, PIPE's and registered direct offerings. Mr. Pisani also has substantial experience with proxy contests, shareholder proposals, obtaining SEC no-action letters, as well as "going private" and M&A transactions. He also frequently counsels public companies and their boards regarding compliance with the SarbanesOxley Act of 2002 and the corporate governance rules of the NYSE and NASDAQ.

From 1996 to 2000, Mr. Pisani was an attorney in the Division of Corporation Finance of the United States Securities and Exchange Commission, most recently serving as Senior Counsel. At the SEC, Mr. Pisani supervised the review of public offerings of debt and equity securities, mergers, recapitalizations and other transactions for compliance with the disclosure requirements of the federal securities laws. After working at the SEC, Mr. Pisani practiced law in Silicon Valley for over five years, where he counseled technology and biotechnology companies with respect to corporate and securities law matters.

Professional and Community Involvement

- Served as senior attorney of the Division of Corporation Finance of the United States Securities and Exchange Commission, 1996-2000
- Volunteer in Manhattan Housing Court representing tenants that cannot afford counsel in connection with disputes with their landlords
- Admitted to practice in New York and California

Education

- Catholic University of America Columbus School of Law, J.D., 1994, cum laude

New York

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Practice Areas

Corporate
Securities and Capital
Markets
Real Estate Capital Markets

Admissions

California Bar
New York Bar

Education

Lafayette College, B.A. 1988
The Catholic University of
America, Columbus School of
Law, J.D. 1994

Keith D Pisani (Continued)

(participated in the SEC Observer Program during second year of law school)

- Lafayette College, B.A., 1988

News

March 18, 2020

Fosun Pharma and BioNTech Form COVID-19 Vaccine Strategic Alliance in China

February 25, 2020

Saba Software To Be Acquired by Cornerstone OnDemand for \$1.4 Billion

August 01, 2019

Fosun Pharma Sells US\$523.15 Million Stake in United Family Healthcare

November 29, 2018

Private Co-Working and Cultural Leader NeueHouse Completes Funding Round

May 18, 2017

Paul Hastings Represents Caladrius Biosciences, Inc. in Sale of its Subsidiary PCT to Hitachi Chemical Co America, Ltd.

May 25, 2016

Fujian Grand Chip Investment Fund Acquires Germany's Aixtron for €670 Million

November 30, 2015

GAMCO Investors, Inc. Spins Out Subsidiary Associated Capital Group, Inc.

March 25, 2014

Paul Hastings Advises Samsung Fine Chemicals and Samsung Electronics in Connection with SunEdison Semiconductor's IPO

March 06, 2014

Paul Hastings Advises J.P. Morgan as Depositary Bank on Fast Retailings HDR Listing

November 18, 2013

Paul Hastings Represents Centerline Holding Company in Closing Acquisition by Hunt Companies

September 27, 2012

Keith D Pisani (Continued)

Paul Hastings Represents Capital Trust, Inc. in Connection with Agreement to Sell Investment Management Platform to Blackstone

April 23, 2012

Paul Hastings Advises Strategic Hotels & Resorts on Follow-On Public Offering

December 22, 2011

Paul Hastings Represents Strategic Hotels & Resorts, Inc. in Novel Tender Offers Involving a Deferred, Contingent Dividend

December 02, 2011

Paul Hastings Represents JP Morgan As Sole Sponsor and Depositary In Coach Secondary Listing on Hong Kong Stock Exchange

August 02, 2010

Paul Hastings Advises Crystal River Capital on its Going Private Merger Transaction

May 19, 2010

Paul Hastings Advises Strategic Hotels & Resorts on Public Offering & Debt Tender Offer

March 09, 2010

Paul Hastings Advises Sherborne Investors on London Listing

September 02, 2009

Paul Hastings Advises Marvel Entertainment on its \$4 billion Acquisition by Disney

February 27, 2007

Paul Hastings Advises Smith & Wollensky Restaurant Group on Merger with Patina Restaurants Group

Insights

March 17, 2020

Navigating Share Repurchases in Volatile Markets

May 31, 2018

Dodd-Frank Relief Bill Includes Provisions to Encourage Capital Formation

Keith D Pisani (Continued)

March 29, 2016

SEC No-Action Letter Allows Immediate Resale of REIT Shares Received in Exchange for OP Units

December 05, 2011

Coach, Inc. Lists on the Hong Kong Stock Exchange: A Harbinger of Things to Come?

July 26, 2011

SECs Proxy Access Rule Thrown Out By Federal Appeals Court

January 14, 2010

SEC Rule Changes for 2010: Be Ready to be Held Accountable

July 16, 2009

The SECs Proposed Proxy Access Rules, Related Delaware Law Changes, and Proposed Federal Corporate Governance Legislation

January 14, 2009

Shareholder Proposals, Proxy Access and the Current Proxy Season