



Lindsay R Sparks

Partner, Corporate Department

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Lindsay Sparks is partner in the Corporate practice of Paul Hastings. Ms. Sparks focuses her practice on leveraged finance and other debt capital market transactions. She has particular experience representing borrowers in secured lending matters, including asset based and reserve-based revolving credit facilities, term loan facilities, acquisition financings, cash-flow and margin stock loans, second lien and subordinated debt facilities, private debt offerings, and other corporate and real estate financings (both secured and unsecured).

Ms. Sparks has significant transactional experience in a variety of industries, including the energy sector and technology and software sector. Ms. Sparks also has extensive experience in healthcare, datacenters, retail, manufacturing, agriculture, ski resorts and transportation and distribution industries and cross-border transactions.

Recent Representations

- Vector Capital in connection with the financing of the acquisition of Aspect Software
- Vector Capital in connection with the financing of the acquisition of Cheetah Digital, a cross-channel marketing solutions provider
- Vector Capital in connection with the financing of Host Analytics
- Symphony Technology Partners in connection with the financing of Winshuttle, an automated solutions provider
- Symphony Technology Partners in connection with the financing of AFS Technologies
- GI Partners in connection with the financing of the acquisition of MRI Software
- GI Partners in connection with the financing of the acquisition of California Cryobank and Cord Blood Registry
- GI Partners in connection with the financing of the acquisition of Single Digits, Inc.
- GI Partners in connection with the financing of Flexential, a national IT infrastructure and cloud provider

Palo Alto

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Houston

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Practice Areas

Energy
Corporate
Finance
Data Centers
Alternative Lender and Private Credit
Private Equity
Leveraged Finance
Real Estate Finance
Asset Securitization and Structured Finance
Mergers and Acquisitions

Admissions

Texas Bar
California Bar

Education

UC Hastings College of the Law, J.D. 2001
University of California, Berkeley, B.A. 1997

Lindsay R Sparks (Continued)

- GI Partners in connection with the financing of the acquisition of Keller Bergensons Services, a leading provider of integrated facilities management services
- GI Partners in connection with the financing of the Logibec, a Canadian healthcare IT company
- NetSmart, a provider of health services and management process solutions and electronic records, in connection with its revolving and term loan facilities
- Kayne Anderson's closed end funds in connection with their revolving and term loan credit facilities over \$1 billion of privately placed senior notes
- Tortoise Capital's closed end funds in connection with their credit facilities and private notes issuances
- Dole Food Company in connection with its senior secured credit facility and 144A bond offering
- Woodward Inc. in connection with its \$1 billion revolving credit facility and private note offerings
- Jacobs Engineering Group in connection with its revolving credit facility and note purchase agreements
- Masimo Corporation, a manufacturer of noninvasive patient monitoring technologies, in connection with its \$225 senior credit facility
- NGL Energy Partners LP in connection with its revolving credit facility
- Lotus Midstream in connection with the financing of Centurion Pipeline LP
- Titan Energy, LLC in connection with its reserve-based revolving credit facility and second lien term loan facility
- Atlas Energy Group, LLC in connection with its term loan facility
- Atlas Growth Partners, L.P. in connection with its revolving credit facility
- Tall Oak Midstream in connection with two senior credit facilities to fund the operations of two of its subsidiaries, TOMPC, LLC and TOM-STACK, LLC

Accolades and Recognitions

- Recognized by Super Lawyer in its California Rising Stars listings in 2015
- Recognized in the Top 20 Under 40 in the California Daily Journal

Professional and Community Involvement

- Serves as a board member of Women in Law Empowerment Forum, Houston Chapter

Education

- University of California Hastings College of the Law, J.D., 2001
- University of California Berkeley, B.A., 1997

Lindsay R Sparks (Continued)

News

November 27, 2019

Symphony Technology Group to Sell First Advantage to Silver Lake

January 04, 2019

GI Partners Acquires Single Digits Inc.

January 02, 2019

Vector Capital to Acquire Aspect Software

August 14, 2018

GI Partners Completes Acquisitions of Cord Blood Registry and California Cryobank

June 19, 2018

GI Partners to Acquire and Simultaneously Combine Cord Blood Registry and California Cryobank

June 04, 2018

Osprey Energy Acquisition Corp. Acquires Royal Resources Assets from Blackstone in \$894 Million Business Combination

May 09, 2018

Symphony Technology Group Acquires Winshuttle Holdings

April 11, 2018

GI Partners to Acquire and Merge Consilio and Advanced Discovery

February 26, 2018

Flexi-Van Completes Refinancing

February 01, 2018

Total Produce to Acquire Substantial Stake in Dole Food Company

August 02, 2017

Vanguard Natural Resources Successfully Completes Financial Restructuring

June 13, 2017

Peak 10 to Acquire ViaWest from Shaw Communications for \$1.675 billion

Lindsay R Sparks (Continued)

May 30, 2017

Vector Capital to Acquire Sandvine Corporation

May 20, 2016

GI Partners Invests in Far Niente Wine Estates

March 23, 2016

GI Partners to Acquire Netsmart

January 26, 2016

Energy Veteran Joins Paul Hastings in Houston to Lead Oil and Gas Group

December 07, 2015

Tall Oak Midstream Sells TOM-STACK, LLC and TOMPC LLC to EnLink
Midstream

June 24, 2015

Tall Oak Midstream Secures Financing to Fund Subsidiaries

June 23, 2015

Paul Hastings Named Legal 500 United States Private Equity Buyouts Team of
the Year

March 03, 2015

Paul Hastings Represents Atlas Energy Group, LLC in Financing Following Spin-
Off in Connection with Targa Merger Transactions

March 02, 2015

Paul Hastings Represents MLP Atlas Resource Partners, L.P. in Second Lien
Credit Facility

January 20, 2015

Paul Hastings Advises GI Partners in Acquisition of Logibec, Inc.

November 05, 2014

Paul Hastings Advises GI Partners in Acquisition of Kellermeyer Bergensons
Services

October 16, 2014

Paul Hastings Represents Tall Oak Midstream in \$100 Million Financing

Lindsay R Sparks (Continued)

September 30, 2014

Paul Hastings Advises SFX Entertainment, Inc. in Connection With Offering of Additional Second Lien Senior Secured Notes

September 15, 2014

Paul Hastings Represents SHD Oil & Gas, LLC in Amended and Upsized \$200 Million Notes Facility

August 28, 2014

Paul Hastings Represents Atlas Pipeline Partners, L.P. in Amended and Upsized \$800 Million Revolving Credit Facility

July 18, 2014

Paul Hastings Represents GI Partners in Acquisition and Financing of Peak 10

February 14, 2014

Paul Hastings Advises SFX Entertainment, Inc. in connection with \$220 Million Offering of Second Lien Senior Secured Notes and \$30 Million Revolving Credit Facility

November 01, 2013

Paul Hastings Represents David Murdock in Historic Second Going Private Transaction for Dole Food Company

October 21, 2013

Paul Hastings Advises Dubai World Subsidiary Infinity World Development Corp. in CityCenter \$1.78 Billion Refinancing

August 12, 2013

Paul Hastings Represents David H. Murdock in the \$1.6 Billion Acquisition of Dole Food Company

June 14, 2013

Paul Hastings Advising David H. Murdock on Offer to Take Dole Private

April 02, 2013

Paul Hastings Represents Dole in \$650 Million Financing

December 11, 2012

Paul Hastings Represents Plum Healthcare Group and GI Partners in Sale of Plum Healthcare Group

Lindsay R Sparks (Continued)

October 04, 2012

Paul Hastings Represents Waypoint Homes in Securing \$245 Million Financing from Citibank

September 11, 2012

Paul Hastings Representing LA Fitness In Acquisition of Urban Active Fitness Clubs

May 04, 2012

Paul Hastings Represents Kayne Anderson MLP Investment Company in \$175M Private Placement

November 21, 2011

Paul Hastings Representing Fitness International In Acquisition of 171 Bally Total Fitness Clubs

October 11, 2010

Paul Hastings Advises Private Equity Firm Pfingsten Partners in Acquisition of FKI Security

Insights

February 11, 2019

Knowledge and Geographic Ties Strengthen Capital Lending for the Energy Industry

Rankings & Awards

January 28, 2015

Lindsay Sparks Featured in The Daily Journal's Top 20 Under 40