



Seth B Chandler

Of Counsel, Corporate Department
sethchandler@paulhastings.com

Seth B. Chandler is an Of Counsel in the Leveraged Finance practice of Paul Hastings and is based in the firm's Houston office. His practice primarily consists of representing both lenders and borrowers in domestic and cross-border leveraged acquisition financings and other debt financings across a broad spectrum of industries. Mr. Chandler has extensive experience representing banks, funds and other financial institutions and issuers in a variety of debt finance transactions, including first and second lien credit facilities, bridge loans, asset-based credit facilities, acquisition financings, refinancing and recapitalization facilities, intercreditor arrangements, and secured creditor issues.

Recent Representations

- Represented RBC Capital Markets, Antares Capital LP, and UBS Securities LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$395,000,000 in senior secured credit facilities in favor of SeaStar Solutions, a portfolio company of American Securities. SeaStar Solutions is a leading global provider of OEM and aftermarket products and accessories for the recreational marine and related markets.
- Represented Credit Suisse Securities (USA) LLC, HSBC Securities (USA) Inc., and RBC Capital Markets, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with approximately \$605,000,000 in senior secured credit facilities in favor of Mirion Technologies, a portfolio company of Charterhouse Capital Partners.
- Represented TD Securities (USA) LLC, RBC Capital Markets, CIT Bank, N.A., SunTrust Robinson Humphrey, Inc., Citizens Bank, N.A., ING Capital LLC, and Regions Capital Markets, as lead arrangers and bookrunners, and Toronto Dominion (Texas) LLC, as administrative agent, in connection with \$900,000,000 in senior secured credit facilities financing Digital Bridge Holdings LLC's acquisition of Vantage Data Centers, LLC. Vantage Data

Houston

T: 1(713) 860-7355
F: 1(713) 353-3322

Practice Areas

Leveraged Finance
Alternative Lender and Private
Credit
Corporate

Admissions

Texas Bar
New York Bar

Education

Cornell Law School, J.D. 2006
Worcester Polytechnic
Institute, B.S. 2003

Seth B Chandler (Continued)

Centers is a leading provider of data center solutions in support of mission-critical applications.

- Represented Credit Suisse Securities (USA) LLC, Morgan Stanley Senior Funding, Inc., Barclays Bank PLC, Deutsche Bank Securities Inc., Goldman Sachs Lending Partners LLC, J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with \$1,775,000,000 of senior secured credit facilities in favor of Dynegy Inc., a producer and distributor of electric energy, capacity and ancillary services in the United States.
- Represented RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated, SunTrust Robinson Humphrey, Inc., ING Capital, LLC, and Sumitomo Mitsui Banking Corporation, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$510,000,000 of senior secured credit facilities in favor of Broadstreet Partners Inc., a portfolio company of Ontario Teachers' Pension Plan. Broadstreet Partners is an investor in independent insurance agencies.
- Represented RBC Capital Markets, as lead arranger and bookrunner, and Royal Bank of Canada, as administrative agent, in connection with \$300,000,000 in senior secured credit facilities financing Genstar Capital Partners LLC's acquisition of Power Products, LLC. Power Products is a global, diversified, electrical products supplier.
- Represented RBC Capital Markets and BMO Capital Markets, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$600,000,000 in senior secured credit facilities financing Xperi Corporation's acquisition of DTS Inc. Xperi Corporation is a technology company that creates, develops and licenses audio, imaging, computer vision and semiconductor packaging and interconnect technologies and DTS is a developer of digital sound formats for both commercial/theatrical and consumer grade applications.
- Represented RBC Capital Markets, J.P. Morgan Securities LLC, and Wells Fargo Securities, LLC, as joint lead arrangers and joint bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$945,000,000 in senior secured credit facilities, in favor of Media General, Inc., financing the acquisition by Media General of New Young Broadcasting Holding Co., Inc., a local television broadcasting company. Media General is a leading local television broadcast company.
- Represented RBC Capital Markets, Capital One, N.A., Deutsche Bank Securities Inc., SunTrust Robinson Humphrey, Inc., and U.S. Bank National

Seth B Chandler (Continued)

Association, as joint lead arrangers and joint bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$915,000,000 in senior secured credit facilities in favor of Media General, Inc., financing the acquisition by Media General of LIN Television Corporation, a local media company.

Media General is a leading local television broadcast company.

- Represented RBC Capital Markets, Capital One Securities, Inc., Deutsche Bank Securities, SunTrust Robinson Humphrey, Inc., and US Bancorp Investments, Inc., as joint bookrunning managers, in connection with the issuance by Media General, Inc. of \$400,000,000 in 5.875% senior notes due 2022, financing the acquisition by Media General of LIN Television Corporation, a local media company. Media General is a leading local television broadcast company.
- Represented RBC Capital Markets and Deutsche Bank Securities Inc., as lead arrangers and bookrunners, in connection with \$250,000,000 in senior secured credit facilities in favor of Spectrum Brands, Inc. Spectrum Brands is a global consumer products company.
- Represented SG Americas Securities, LLC and Golub Capital LLC, as lead arrangers and bookrunners, and Société Générale, as administrative agent, in connection with \$200,000,000 in first lien and second lien credit facilities, financing Golden Gate Capital's acquisition of Tronair. Tronair is a leading designer, manufacturer and seller of ground support equipment for business, commercial and military aircraft.
- Represented UBS Securities LLC and JPMorgan Bank, N.A., as lead arrangers and bookrunners, in connection with \$505,000,000 in senior secured credit facilities, financing Carlyle Partners' acquisition of WellDyneRx, Inc. WellDyneRx is a U.S.-based pharmacy benefit manager providing full-service prescription drug management between patients and drug plans through a network of retail providers in addition to a mail order and specialty drug pharmacy.

Professional and Community Involvement

- Member of the State Bar of New York
- United States District Court for the Southern District of New York

Education

- Cornell Law School, J.D., 2006
- Worcester Polytechnic Institute, B.S., 2003 (with high distinction)

News

Seth B Chandler (Continued)

November 26, 2018

Barclays Provides Financing in Conjunction with Mattress Firm's Chapter 11 Emergence

November 13, 2018

Barclays and Royal Bank of Canada Commit to Provide \$1.495 Billion Financing for Victory Capital Holdings

October 30, 2018

Barclays Provides \$750 Million Acquisition Financing for MKS Instruments

October 11, 2018

Barclays Provides Financing for Mattress Firm

May 07, 2018

PBF Energy Announces Closing of \$3.4 Billion Credit Facility

April 11, 2018

GI Partners to Acquire and Merge Consilio and Advanced Discovery

November 28, 2017

RBC, Credit Suisse, Barclays and Citigroup Serve as Lead Arrangers in Financing Meredith Corporation's Acquisition of Time Inc.

September 07, 2016

UBS and JPMorgan Provide Debt Financing to Carlyle Acquisition of WellDyneRx

April 21, 2015

Paul Hastings Advises Lead Arrangers in US\$1.435 Billion Financing of Concordia Healthcare Corp.

April 01, 2015

Paul Hastings Represents Goldman Sachs and Wells Fargo in Coyote Logistics' \$460M Debt Financing

January 22, 2015

Paul Hastings Represents Lead Arrangers in MSX International's Refinancing

October 31, 2014

Paul Hastings Advises Banks on Financing KKR's \$1.1 Billion Acquisition of

Seth B Chandler (Continued)

Goodpack Limited

June 30, 2014

Paul Hastings Represents RBC and Credit Suisse in \$850 Million High Yield Bond Offering by Sanchez Energy

June 03, 2014

Paul Hastings Advises the Initial Purchasers in \$300 Million High Yield Debt Offering for Triumph Group

April 28, 2014

Paul Hastings Advises Lenders in Financing Bain Capital's Acquisition of Bob's Discount Furniture Assets

March 21, 2014

Paul Hastings Advises RBC in the \$1.6 Billion Financing for Media General's Acquisition of LIN Media

February 14, 2014

Paul Hastings Advises Lenders in Financing Apollos Acquisition of Chuck E. Cheeses Operator

February 03, 2014

Paul Hastings Represents Banks on SeaStar Solutions Financing

April 30, 2013

Paul Hastings Advises UBS and Merrill Lynch in \$220 Million U.S. Shipping Corp. Financing

April 19, 2013

Paul Hastings Represents RBC Capital Markets and Morgan Stanley in Livingston Internationals Refinancing

February 26, 2013

Paul Hastings Represents RBC Capital Markets, J.P. Morgan Securities and UBS Securities LLC in \$375 Million Bond Issuance for Triumph Group, Inc.

January 15, 2013

Paul Hastings Represents RBC Capital Markets and Barclays Bank PLC in \$275 Million Financing for The Jordan Companys Acquisition of Sequa Corporation Automotive Unit

Seth B Chandler (Continued)

November 28, 2012

Paul Hastings Represents Royal Bank of Canada in \$150 Million Financing For
Cubist Pharmaceuticals

Rankings & Awards

January 02, 2015

Recognized for FinanceAsia's Deal of the Year 2014