



Carlos J. Ruiz

Associate, Corporate Department

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Carlos Ruiz is an associate in the Corporate practice of Paul Hastings and is based in the firm's London office. His practice focuses on international capital markets and cross-border leveraged finance transactions, representing issuer and underwriter clients on a broad range of transactions, including debt offerings, debt liability management transactions, primary and secondary equity offerings, Tier 1 and Tier 2 offerings, restructurings and acquisition financings, with a particular focus on high yield debt offerings and restructurings. Mr. Ruiz has significant experience in high yield financings for companies across Europe and emerging markets.

Recent Representations

- Represented Credit Suisse, Citigroup, Barclays, BNP Paribas, Crédit Agricole CIB, Deutsche Bank Securities, Goldman Sachs, J.P. Morgan, Morgan Stanley, RBC Capital Markets, Scotiabank, TD Securities and Wells Fargo in connection with the tap issuance by CSC Holdings, LLC of \$1.25 billion senior notes.
- Represented Morgan Stanley, Bank of America Merrill Lynch and Goldman Sachs in connection with the issuance by Summer (BC) Holdco B S.à r.l. and Summer (BC) Holdco A S.à r.l of an aggregate of €1.475 billion Senior Secured Notes and Senior Notes.
- Represented Citigroup, Barclays, BNP PARIBAS, Crédit Agricole CIB, Credit Suisse, Deutsche Bank Securities, Goldman Sachs, Morgan Stanley, RBC Capital Markets, Scotiabank, TD Securities and Wells Fargo Securities in connection with the issuance by CSC Holdings, LLC of \$1.0 billion senior notes.
- Represented Bank of America Merrill Lynch and Goldman Sachs as global coordinators in connection with the debut issuance by ADES International Holding PLC, a leading oil & gas drilling and production services provider in the Middle East and North Africa, of \$325 million Senior Secured Notes due 2024.
- Represented Credit Suisse, J.P. Morgan, Barclays, BNP PARIBAS, Citigroup, Credit Agricole CIB, Deutsche Bank Securities, Goldman Sachs, Morgan

London

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Admissions

Minnesota Bar

Languages

Italian

Portuguese

Spanish

Education

Baruch College, B.S. 2009

University of Illinois College of Law, J.D. 2013

Carlos J. Ruiz (Continued)

- Stanley, RBC Capital Markets, Scotiabank and TD Securities in connection with the issuance by CSC Holdings, LLC of \$1.5 billion senior guaranteed bond.
- Represented Goldman Sachs and Credit Suisse in connection with the financing of Euronext-listed multinational cable and telecommunications company Altice's \$5.4 billion exchange offer and consent solicitation.
 - Advised Reliance Communications Limited, the flagship telecom arm of Indian conglomerate the Reliance Group, and Global Cloud Xchange (GCX) its global Internet and technology subsidiary, in connection with a US\$7 billion corporate debt restructuring.
 - Represented Goldman Sachs, Barclays, BNP Paribas as lead joint bookrunners in connection with the issuance by Suddenlink of US\$1.05 billion 7.75% senior secured notes due 2028.
 - Advised leading clothing retailer New Look and its owner, the listed South African group Brait SE, in connection with the £1.3 billion corporate debt restructuring.
 - Deutsche Bank and Guggenheim Partners as dealer managers in connection with 99 Cents Only Stores LLC's exchange offer and consent solicitation.
 - Advised the ad hoc committee of Tier 2 noteholders in connection with the £250 million equity capital raise and restructuring of The Co-operative Bank p.l.c. implemented by a consent solicitation, a creditors' scheme of arrangement and a members' scheme of arrangement.
 - The underwriters in connection with UniCredit's €13 billion rights issue. This transaction represents the largest rights issue in Italian history.
 - Advised Onorato Armatori S.p.A. in connection with its issuance of €300 million 7.75% senior secured notes due 2023.
 - Advised Intesa Sanpaolo S.p.A. in connection with its US\$1.5 billion subordinated Tier 2 benchmark notes due 2026 under its US\$25 billion Medium Term Note Programme.
 - Advised Alpha Bank in connection with a €1.5 billion rights offering consisting of a public tranche in Greece and a Rule 144A/Regulation S tranche.
 - Advised Intesa Sanpaolo S.p.A. in connection with its US\$1 billion Additional Tier 1 Notes under its US\$25 billion Medium Term Note Programme.
 - Advised GTECH S.p.A., in connection with the issuance by its subsidiary Georgia Worldwide plc (now International Game Technology plc) in the offering of \$5.2 billion (€4.1 billion equivalent) of senior secured notes in five tranches.
 - Represented Banca IMI S.p.A., as Italian Lead Manager, and the Institutional Managers Banca IMI, Merrill Lynch, Goldman Sachs, UniCredit, Credit Suisse and HSBC in connection with the €414.1 million initial public offering of OVS S.p.A. on the Milan Stock Exchange.

Carlos J. Ruiz (Continued)

Some of the above matters were handled by Mr. Ruiz prior to joining Paul Hastings.

Accolades and Recognitions

- Recommended for High Yield by Legal 500 UK 2020: “Carlos Ruiz is attentive and knowledgeable, and does a great job keeping clients informed and in-the-loop.”
- Member of the team awarded “Finance Team of the Year” by The Lawyer Awards (2018)

Education

Mr. Ruiz received his J.D., *magna cum laude*, from the University of Illinois – College of Law in 2013, where he served as an Associate Editor for the *Elder Law Journal* and Student Editor for the *Comparative Labor Law & Policy Journal*. Mr. Ruiz is admitted to practice law in Minnesota.

News

November 04, 2019

Summer Holdco Issues €1.475 billion in Senior Notes

November 04, 2019

CSC Holdings Issues \$1.25 billion in Senior Notes

July 19, 2019

CSC Holdings Issues \$1 Billion Senior Bond

April 26, 2019

Bank of America Merrill Lynch and Goldman Sachs Lead Debut High-Yield Notes Issuance for ADES International

November 30, 2018

Paul Hastings Named "Restructuring Team of the Year" at the 2018 British Legal Awards

November 02, 2018

Credit Suisse and Goldman Sachs lead financings for Altice USA's combination of its Suddenlink and Optimum Businesses Under Single Credit Silo

June 27, 2018

Carlos J. Ruiz (Continued)

Paul Hastings Named "Finance Team of the Year" at The Lawyer Awards 2018

March 07, 2018

New Look Announces Company Voluntary Arrangement Proposal

June 28, 2017

£700 Million Capital Raising Plan for Co-operative Bank

Rankings & Awards

June 27, 2018

Paul Hastings Named Finance Team of the Year at The Lawyer Awards 2018