



Carl R Sanchez

Partner, Corporate Department
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Carl R. Sanchez is a partner in the Corporate practice of Paul Hastings and is the chair of the Global Mergers & Acquisitions practice. He is based in the firm's San Diego office.

Mr. Sanchez's practice is focused in the area of mergers and acquisitions, where he represents public and private companies in a wide variety of merger and acquisition transactions, including stock acquisitions, divisional asset acquisitions and divestitures, tender offers, and share exchange offers, restructurings, dissolutions, going-private transactions, joint ventures, distressed company acquisitions, cross-border acquisitions, and other business combination transactions. He has represented numerous public and private companies in the technology, telecommunications, semiconductor, software, computer hardware, defense, entertainment, and financial services industries.

Between 1988 and 1990, Mr. Sanchez was an auditor and consultant in Deloitte & Touche's New York office, specializing in investment banking and broker-dealer activities. From 1980 to 1986, Mr. Sanchez served in the United States Air Force Intelligence Division as a Russian crypto-linguist, where he received numerous awards for his service, including the Air Force Commendation Medal.

Recent Representations

- Samsung Electronics Company in its acquisition of Harman-Kardon in a US\$8.2 billion cash merger;
- Ardea Biosciences in its sale to AstraZeneca in a US\$1.3 billion cash merger;
- Accelrys, Inc., in its US\$780 million sale to Dassault Systemés in a cash tender offer;
- Marvel Entertainment in its US\$4 billion sale to The Walt Disney Company;
- Shuanghui International Holdings Limited, China's largest meat processor, in its acquisition of Smithfield Foods, Inc. in a cash merger valued at US\$7.1 billion;
- ABC-Mart, Inc., Japan's largest shoe retailer, in its US\$138 million acquisition of U.S. based LaCrosse Footwear, Inc.;

San Diego

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Practice Areas

Corporate
Technology
Mergers and Acquisitions
Life Sciences and Healthcare

Admissions

California Bar

Education

The University of Texas at
San Antonio, B.B.A. 1988
UCLA School of Law, J.D.
1993

Carl R Sanchez (Continued)

- Dubai World, an international holding company, in its US\$5.1 billion investment in MGM MIRAGE pursuant to a public tender offer and joint venture;
- Applied Micro Circuits Corporation in its US\$4.5 billion acquisition of MMC Networks, Inc. in a negotiated one-step merger;
- QUALCOMM Incorporated in the divestiture of its infrastructure division to Ericsson L.M. Telefonaktielbolaget and in the divestiture of its handset division to Kyocera International, and in QUALCOMM's US\$1 billion acquisition of Snaptrack, Inc.;
- Bolthouse Farms in its US\$1.2 billion leveraged buy-out by Madison Dearborn Partners;
- Avalon Ventures in its US\$495 million strategic collaboration with GlaxoSmithKline;
- Certain Rooney family members in the sale of their interests in the Pittsburgh Steelers NFL franchise in a transaction valued at US\$800 million;
- Micromuse, Inc. in its US\$865 million acquisition by IBM;
- Citigroup in its acquisition of the Diners Club Europe franchise of businesses in a transaction valued at over US\$700 million; and
- Aurora Biosciences, Inc. in the sale of the company to Vertex Pharmaceuticals, Inc. for US\$600 million in a reverse triangular merger.

Accolades and Recognitions

- Awarded Southern California Super Lawyer (2007-2014) by Super Lawyers Magazine
- Named 2013 Deal Maker of the Year by American Lawyer Magazine
- Named an M&A MVP (2013) by Law 360
- Cited in International Financial Law Review 1000 as a leading lawyer in the areas of Mergers and Acquisitions (2013)
- Cited in Chambers USA: America's Leading Lawyers for Business (2010-2013) in the area of Corporate/M&A
- Cited as one of the leading mergers and acquisitions lawyers by The Legal 500 US (2010-2013)
- Cited in The Best Lawyers in America (2011)
- Voted 2009 Attorney of the Year in the area of Mergers and Acquisitions by the San Francisco Recorder
- Selected as one of the Best Lawyers in the area of Mergers and Acquisitions Law by San Diego Magazine (2009)

Speaking Engagements and Publications

- Frequent lecturer on mergers and acquisitions topics
- Authored articles on mergers and acquisitions related issues

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Professional and Community Involvement

- Member of the California Bar
- Member of the Business Law section of the American Bar Association

Education

- University of California, Los Angeles School of Law, J.D., 1993
- University of Texas at San Antonio, B.B.A. in Accounting, 1988

News

May 01, 2019

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2019

January 23, 2019

Acrotech Biopharma to Acquire Hematology/Oncology Portfolio from Spectrum Pharmaceuticals

May 30, 2018

Mitek Systems Acquires A2iA

May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

June 05, 2017

OpenText to Acquire Covisint Corporation

June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

November 15, 2016

Samsung Electronics Acquires HARMAN for US\$8 Billion

June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

February 18, 2016

Novatel Wireless to Sell Telematics Hardware Business

Carl R Sanchez (Continued)

May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

September 09, 2014

Paul Hastings Represents Novatel Wireless, Inc. in a Private Offering of Common Stock, Preferred Stock and Warrants

August 13, 2014

Paul Hastings Adds Prominent M&A Partner in Chicago

July 14, 2014

Paul Hastings Recognized in *The American Lawyer's Global Legal Awards 2014* for Global M&A Deal of the Year: China Outbound

June 04, 2014

Paul Hastings Adds Prominent Technology, Media and Entertainment M&A Partner in Los Angeles

May 27, 2014

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

April 03, 2014

Carl Sanchez Recognized as a "Dealmaker of the Year" by American Lawyer for the Largest Acquisition of a U.S. Company by a Chinese Buyer

January 30, 2014

Paul Hastings Advises Accelrys in its \$750 Million Sale to Dassault Systèmes

January 15, 2014

Paul Hastings Life Sciences Practice Recognized as a Law360 Practice Group of the Year 2013

December 10, 2013

Paul Hastings Represents Accelrys in the Acquisition of QUMAS Limited

June 05, 2013

Paul Hastings Extensive Practice Strength Highlighted in The Legal 500 United States 2013

Carl R Sanchez (Continued)

May 29, 2013

Paul Hastings Represents Shuanghui International Holdings Limited in US \$7.1 Billion Acquisition of Smithfield Foods

May 27, 2013

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

April 23, 2013

Paul Hastings Represents Avalon Ventures in \$495 Million Life Science Collaboration with GlaxoSmithKline

June 14, 2012

Paul Hastings Soars in 2012 Edition of Legal 500 US

June 07, 2012

Paul Hastings Excels in Chambers USA 2012 Guide

April 23, 2012

Paul Hastings Advising Ardea Biosciences in its \$1.26B All-Cash Acquisition by AstraZeneca

April 17, 2012

Paul Hastings Advises SRS Labs, Inc. in its \$148M Sale To DTS, Inc.

July 18, 2011

Paul Hastings Ranks as Leading M&A Advisor in First Half of 2011

June 10, 2011

Paul Hastings Excels in Chambers USA 2011 Guide

June 01, 2011

Paul Hastings Soars in 2011 Edition of Legal 500 US

December 17, 2010

Paul Hastings Wins National M&A Award for Advising Marvel Entertainment on \$4 Billion Sale to The Walt Disney Company

August 16, 2010

Best Lawyers Names 91 Lawyers to 2011 Edition of Rankings

Carl R Sanchez (Continued)

June 14, 2010

Paul Hastings Garners Top Rankings in Chambers USA 2010 Guide

June 07, 2010

Paul Hastings Excels in 2010 Edition of Legal 500 US

April 06, 2010

Paul Hastings Advising Accelrys on Merger with Symyx Technologies

September 28, 2009

Paul Hastings Represents Rooney Brothers in Pittsburgh Steelers
Reorganization

September 02, 2009

Paul Hastings Advises Marvel Entertainment on its \$4 billion Acquisition by
Disney

June 17, 2008

Paul Hastings Attorneys Recognized as Super Lawyers and Rising Stars in
Northern California, Southern California, Georgia, Illinois, New York and
Washington, D.C.

December 14, 2007

Paul Hastings Advises Iomega Corporation in Agreement to Acquire ExcelStor
Group

November 27, 2007

Paul Hastings Represents Dubai World in its Joint-Venture Investment in MGM
Mirage

May 20, 2007

Paul Hastings Attorneys Recognized as Super Lawyers in Southern California,
Connecticut, Georgia, New York, San Diego and Washington, D.C.

June 05, 2006

Paul Hastings Practice Areas and Attorneys Earn Top Honors in Latest Edition of
Chambers USA

December 29, 2005

Paul Hastings Represents Applied Biosystems Group and Applera Corporation
in \$273 Million Acquisition Of Research Products Division of Ambion, Inc.

Carl R Sanchez (Continued)

December 27, 2005

Paul Hastings Represents Micromuse in \$865 million Acquisition by IBM

May 25, 2005

Paul Hastings Soars in Chambers USA 2005 Rankings

Insights

February 09, 2015

Global M&A: Momentum for Growth Report

July 25, 2014

Global M&A 2014 Mid-Year Report

May 15, 2014

Tender Offers: Past, Present and Future - the Evolution of Section 251(h)

December 03, 2012

California Strikes Down Overly Restrictive Non-Competition Provision Related to Sale of Business

November 05, 2012

Be Wary of "Backdoor Standstills" in Non-Disclosure Agreements

October 08, 2012

California Strikes Down Overly Restrictive Non-Competition Provision Related to Sale of Business

February 18, 2011

Delaware Chancery Court Confirms that Non-Signatory Shareholders are Bound to Terms of Merger Agreement

February 18, 2011

Air Products v. Airgas: Rumors of Death of the Poison Pill Have Been Greatly Exaggerated

February 17, 2011

Roam-Tel Partners v. AT&T Mobility Wireless Operations Holdings, Inc.

June 03, 2010

Carl R Sanchez (Continued)

CNX Gas: Delaware Court Clarifies Standard Governing Controlling Stockholder
Two-Step Freeze-out Transactions

June 01, 2010

Maric Capital v. PLATO Learning: Important Lessons for Disclosure

January 28, 2010

\$900,000 DOJ Antitrust Settlement Highlights Gun-Jumping Risk

November 13, 2008

Securities and Exchange Commission Adopts Expansion of Cross-Border
Exemptions

October 10, 2008

Delaware Court Rejects Material Adverse Effect Claim and Finds Buyer
Knowingly and Intentionally Breached Merger Agreement

September 15, 2008

Court Reaffirms Investment Banks Have No Fiduciary Duties to Shareholders
Beyond Engagement Letters

August 11, 2008

Delaware Court of Chancery Holds that a Board of Directors Can Eliminate
Unvested Right to Advancement without Director Consent

July 31, 2008

Delaware Supreme Court Responds to Securities and Exchange Commission:
Directors Hold the Key to Binding By-Law Amendments

February 26, 2007

Increased Hart-Scott-Rodino Act Thresholds

November 09, 2006

Securities and Exchange Commission Publishes Final Rules Amending the
Tender Offer Best-Price Rules

February 01, 2005

Increased Hart-Scott-Rodino Act Thresholds

October 20, 2004

SEC Issues Formal Interpretation Regarding Proxy Unbundling Rule in Merger &

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Acquisition Transactions

September 17, 2004

The Impact of the New Form 8-K Rules in the Context of Mergers and
Acquisitions Transactions

March 01, 2004

California Court of Appeal Rules that Contractual PreDispute Waivers of Jury
Trials are Not Enforceable

Rankings & Awards

April 26, 2019

Recognized by Chambers USA 2019

May 15, 2018

Recognized by Chambers USA 2018

June 05, 2017

Recognized by Chambers USA 2017

June 08, 2016

Recognized by Chambers USA 2016

March 28, 2014

American Lawyer's "Dealmakers of the Year"