



Cathleen E McLaughlin

Partner, Corporate Department

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Cathleen McLaughlin is a partner in the Corporate Finance practice at Paul Hastings and is based in the firm's New York office. Ms. McLaughlin focuses on cross border financing in Latin America and Europe. Ms. McLaughlin's U.S. capital markets experience includes varied transactional and advisory securities experience relating to SEC-registered and unregistered (Regulation S and Rule 144A) debt and equity offerings by U.S., Latin American, and European issuers. She has extensive experience in sovereign, corporate, and infrastructure-related financings involving Latin American and European borrowers. Before joining Paul Hastings, Ms. McLaughlin was at another international law firm where she was the head of their New York International Capital Markets practice, and founded and co-headed the firm's Latin America practice. She is a native English speaker and has a working knowledge of Spanish.

Accolades and Recognitions

- Named to IFLR1000's inaugural "Women Leaders" guide recognizing 300 of the world's top female lawyers working in financial and corporate law, 2018.
- Named one of "Latin America Top 100 Lawyers" by Latinvex, 2015-2018
- Named one of "Latin America's Top 50 Female Lawyers" by Latinvex, 2013
- Named "Latin America's Legal Stars" and "Latin America's Top 50 Businesswomen" by Latin Business Chronicle, 2012
- Ranked in Chambers Latin America since 2010 for Capital Markets, Banking & Finance and M&A. Chambers says, "Cathleen McLaughlin is 'extremely knowledgeable in all aspects of complex finance matters'."

Speaking Engagements and Publications

- Speaker, Biennial IBA Latin American Regional Forum Conference, Living in Interesting times: How to Find the Opportunities While Avoiding the Pitfalls, Rio de Janeiro, Brazil (March 2016)
- Speaker, National Associate of Women Lawyers Annual Meeting & Awards Luncheon, It's Time to Jump in the Pool, New York, NY (July 2015)
- Featured in Inside Counsel article, 'Navigating Latin America, Project Finance

New York

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Practice Areas

Energy
Infrastructure and Energy
Latin America
Corporate
Securities and Capital
Markets

Admissions

New York Bar

Education

University of Pennsylvania
Law School, J.D. 1988
University of Pennsylvania,
B.A. 1984

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and Risk' (June 2015)

- Speaker, Financial Times Live, Investing in the New Bolivia Summit, New York, NY (October 2015)
- Speaker, Biennial IBA Latin American Regional Forum Conference, Sao Paulo, Brazil (November 2014)
- Speaker, ABA Section of International Law Fall Meeting, Buenos Aires, Argentina (October 2014)
- Speaker, Penn Law's Latin Law Students Association (LALSA), Is Latin America the Next Frontier for Top 250 Law Firms?, Philadelphia, PA (February 2014)
- Speaker, Penn Law European Society, Trailblazing Penn Law Women: Past, Present, and Future, Philadelphia, PA (May 2013)
- Speaker, InterAmerican Development Bank (IDB) and the UN Department of Economic and Social Affairs, New Developments in Sovereign Debt Restructuring, Washington DC (April 2013)
- Speaker, German-American Lawyers' Association, Annual Conference on German and American Law, New York, New York (October 2012)
- Speaker, World Bank, International Finance Corporation (IFC), Multilateral Investment Guarantee Agency (MIGA) and International Centre for Settlement of Investment Disputes (ICSID), Law, Justice and Development Week, Washington DC (November, 2011)

Education

- University of Pennsylvania Law School, J.D., cum laude (Order of the Coif), 1988
- University of Pennsylvania, B.A., magna cum laude, Phi Beta Kappa, 1984

News

September 20, 2019

Government of Jamaica Completes \$815 Million Bond Issuance and Tender Offer

August 08, 2019

Graña y Montero Secures Holdco Financing

June 28, 2019

Trinidad Petroleum Holdings Limited Finalizes \$900 Million Exchange Offer

February 08, 2019

Cathleen E McLaughlin (Continued)

Sweet Six-cess: Paul Hastings Leads List of Latin America's Top 100 Lawyers

December 04, 2018

Alignvest to Acquire Sagicor Financial Corporation Limited for \$536 Million

May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

May 04, 2018

Three Paul Hastings Lawyers Among Latin America's Top 100 Female Lawyers by Latinvex

February 28, 2018

YPF Completes Sale of 24.99% Stake in YPF Energia Electrica to GE Energy Financial Services

February 14, 2018

Paul Hastings Again Tops Latin America's Top 100 Lawyers by Latinvex

January 05, 2018

Ruta al Mar Secures Financing for Construction of Antioquia-Bolívar Highway Project in Colombia

September 14, 2017

Mexico City Airport Trust Announces \$4 Billion Green Bond Offering, Largest in Latin America

August 25, 2017

GyM Ferrovias S.A. Secures Financing for Expansion of Lima, Peru Metro

June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

February 27, 2017

Seven Paul Hastings Attorneys Named to Latin America's Top 100 Lawyers by Latinvex

November 14, 2016

Trinidad Generation Unlimited Closes \$600 Million Debut Bond

Cathleen E McLaughlin (Continued)

September 12, 2016

Government of Jamaica Closes \$743.2 Million Notes Offering and Concurrent Tender Offer

July 21, 2016

Paul Hastings Advises on Trinidad Power Plant Financing

July 20, 2016

Crédito Real, S.A.B. de C.V., SOFOM, E.R. Completes Cash Tender Offer for Senior Notes and Related Consent Solicitation

July 14, 2016

Credito Real, S.A.B. de C.V. Announces Senior Notes Offering

June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

August 17, 2015

Sagikor Offers Senior Notes

August 17, 2015

Government of Jamaica Announces Largest Ever Issuance of Debt

May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

March 09, 2015

Paul Hastings Continues Latin America Expansion with Proposed New Office in São Paulo and Addition of Top-Rated Finance and Capital Markets Partners

Rankings & Awards

July 19, 2019

IFLR 1000 Women Leaders 2019

February 14, 2019

Recognized by Chambers Global 2019

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June 06, 2018

Recognized as one of IFLR1000's Top Women Leaders in Transactional Law

May 15, 2018

Recognized by Chambers USA 2018

March 15, 2018

Recognized by IJGlobal for the representation of Concesión Ruta al Mar - the Latin American Transport Deal of the Year

February 16, 2018

Recognized by Bonds & Loans magazine for representing parties to the Infrastructure Finance Deal of the Year, Structured Finance Deal of the Year, and Structured Bond Deal of the Year

December 21, 2017

Paul Hastings advises on Three PFI Award-winning Deals

June 05, 2017

Recognized by Chambers USA 2017

May 24, 2017

Latinvex - Latin America's Top 100 Female Lawyers for 2017

February 21, 2017

LatinVex - Latin America's Top 100 Lawyers for 2017

June 08, 2016

Recognized by Chambers USA 2016

April 01, 2016

Latinvex - Latin America's Top 100 Female Lawyers for 2016

January 15, 2016

LatinVex Latin America's Top 100 Lawyers

April 16, 2015

LatinVex's "Latin America's Top Female Lawyers 2015" List