



Dong Chul Kim

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Dong Chul Kim is a partner in the Corporate practice of Paul Hastings and is based in the Seoul office. Mr. Kim practices in the fields of debt and equity capital market transactions and mergers and acquisitions. He has represented a number of international investment banks and Korean corporate clients in their transactions. He is admitted to practice in New York and Korea.

Recent Representations

- IYUNO Media Group, a Singapore-based provider of content localization, media, and creative post-production services, on its merger with BTI Studios, a Sweden-based company that provides media localization and access services. The combined company will become a new global market leader in content localization industry.
- Samsung Electronics in its US\$8 billion acquisition of Harman International Industries, Inc., the market leader in connected car solutions. The transaction is Samsung's largest-ever acquisition, and is the largest Korean outbound M&A transaction on record.
- Citigroup and Goldman Sachs as the joint bookrunners in the US\$1 billion global depositary receipts (GDRs) offering by Kakao Corp., the operator of leading mobile and online platforms in Korea.
- Morgan Stanley, Goldman Sachs and Samsung Securities as underwriters in the US\$977 million IPO and listing of ING Life Insurance Korea on the KRX KOSPI Market.
- Goldman Sachs and J.P. Morgan as underwriters in the US\$1.1 billion IPO and listing of Samsung SDS, an information technology service provider based in Korea, on the KRX KOSPI Market.
- Citigroup and Morgan Stanley as the joint bookrunners in a US\$200 million exchangeable bond offering by Kakao Corp., exchangeable into shares of Loen Entertainment.
- GS Engineering & Construction Corp. in its issuance of US\$150 million convertible bonds.

Seoul

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Practice Areas

Securities and Capital
Markets
Asia

Admissions

New York Bar
Republic of Korea: Foreign
Legal Consultant for U.S. Law
(New York Lawyer)

Languages

Korean

Education

Columbia Law School, J.D.
2005
Seoul National University
School of Law, LL.B. 1997

Dong Chul Kim (Continued)

- Hanjin International Corporation, a U.S.-based subsidiary of Korean Air Lines Co., Ltd., in its issuance of the US\$300 million floating rate notes and guaranteed by the Export-Import Bank of Korea.
- Citigroup and Goldman Sachs in a US\$340 million global depositary receipts (GDRs) offering by Hanwha Chemical Corporation, a leading global chemicals company based in Korea.
- Goldman Sachs, Citigroup and UBS in the US\$298.4 million global depositary receipts (GDRs) offering by the Industrial Bank of Korea.
- Credit Suisse as sole bookrunner on the US\$114 million global depositary receipt (GDRs) offering by Youngone Corporation.
- BofA Merrill Lynch, Citigroup, Goldman Sachs, HSBC, Nomura and UBS as joint bookrunners on the offering by Lotte Shopping of KRW321.2 billion USD-settled exchangeable bonds exchangeable into shares of Lotte Himart.
- Samsung Electronics in its US\$1.5 billion private share redemption transaction with Seagate Technology, a NASDAQ-listed manufacturer of hard disk drive (HDD) and storage solutions.
- Hansol Paper Co., Ltd. in its acquisition of Schades Group, a leading European supplier of thermal paper rolls and self-adhesive labels for specialty applications, from Capidea Kapital, a Danish private equity fund.
- Samsung Securities as the manager in the US\$100 million offshore floating rate notes issued by Hanwha SolarOne Hong Kong Limited and guaranteed by Hanwha Chemical.
- The Korea Development Bank and The Export-Import Bank of Korea in several SEC-registered offerings of debt securities.
- Korea Finance Corporation in its inaugural SEC-registered offering of US\$750 million of notes and related application to the SEC for exemption from the Investment Company Act.
- BofA Merrill Lynch, Citigroup, Credit Suisse, HSBC and J.P. Morgan as initial purchasers in an inaugural Rule 144A/Reg. S offering of US\$500 million of notes by Hyundai Steel Company.
- BofA Merrill Lynch, Citigroup and Crédit Agricole CIB as solicitation agents in a consent solicitation by National Agricultural Cooperative Federation of Korea in connection with its reorganization.
- CJ HelloVision in its KRW 293 billion initial public offering of common stock in Korea, which included a Rule 144A/Reg. S international tranche.
- Hyundai HCN in its KRW 83 billion initial public offering of common stock in Korea, which included a Rule 144A/Reg. S international tranche.
- POSCO in a ¥24.526 billion Reg. S offering of notes issued by Zeus (Cayman) II, exchangeable into ADSs of SK Telecom and guaranteed by POSCO.
- KB Financial Group in its KRW 1.1 trillion SEC-registered rights offering of 30

Dong Chul Kim (Continued)

million new shares, both directly and in the form of ADSs.

- Hynix Semiconductor in its Reg. S offering of US\$500 million of convertible notes.
- SK Telecom in its Reg. S offering of US\$332 million of convertible notes.
- STX Pan Ocean in its Reg. S offering of US\$200 million of convertible notes.
- Morgan Stanley as the underwriter in MSCI Inc.'s US\$290 million IPO and listing on the NYSE.
- Capital One Financial Corporation in its US\$14.6 billion acquisition of North Fork Bancorporation.

Education

- Columbia University School of Law, J.D., 2005
- Judicial Research & Training Institute of Korea, 1999
- Seoul National University, LL.B., 1997

News

September 26, 2019

IYUNO Media Group Merges with BTI Studios

April 12, 2018

Lotte Shopping Closes Equity-Linked Bond

January 24, 2018

South Korea's Kakao Corp Completes US\$1 Billion GDR Offering

May 11, 2017

ING Life Korea Lists for US\$977 Million

November 15, 2016

Samsung Electronics Acquires HARMAN for US\$8 Billion

July 29, 2016

GS Engineering & Construction issues \$150M Convertible Bonds

September 07, 2015

Hansol Paper Acquires German Thermal Paper Converting Company

February 13, 2015

Paul Hastings Advises Placement Agents on US\$1.05 Billion Sale of Hyundai Glovis' Shares

Dong Chul Kim (Continued)

January 05, 2015

Paul Hastings Advises Hanwha Q CELLS in US\$1.2 Billion Sale to and Merger with Hanwha SolarOne

November 17, 2014

Paul Hastings Advises Underwriters on Samsung SDS' US\$1.1 Billion Korea IPO

November 05, 2014

Paul Hastings Advises Korean Air Subsidiary on US\$300 Million Bond Offering

April 30, 2014

Paul Hastings Advises Joint Bookrunners on Hanwha Chemical Corporation's US\$340 Million GDR Offering

April 29, 2014

Paul Hastings Advises Joint Bookrunners on Industrial Bank of Korea's US\$298.4 Million GDR Offering

October 02, 2013

Paul Hastings Advises Hansol Paper on European Acquisition

February 19, 2013

Paul Hastings Represents Lead Arrangers on Lotte Shopping's Equity-Linked Bond

February 14, 2013

Paul Hastings Represents Credit Suisse in US\$114 Million GDR Offering

January 28, 2013

Paul Hastings Represents Samsung Securities on Hanwha SolarOne Subsidiary's Floating Rate Notes

November 07, 2012

Paul Hastings Announces Official Seoul Office Opening and Expansion of Team

Insights

March 13, 2015

Global Offering of Shares Listed on the Korea Exchange

Dong Chul Kim (Continued)

October 17, 2014

IPOs in the JOBS Act Era 2014

September 05, 2013

Trends in Korean Companies Foreign Listings and IPOs

May 27, 2013

Capital Markets Outlook

Rankings & Awards

February 14, 2019

Recognized by Chambers Global 2019

November 09, 2018

Recognized by the ALB Korea Law Awards 2018

December 08, 2017

Recognized by Chambers Asia 2018

November 29, 2017

2018 Legal 500 Asia

February 27, 2017

Paul Hastings Awarded Asia M&A Firm of the Year