



## Edward Holmes

Partner, Corporate Department

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**Edward Holmes** is a partner in the leveraged finance practice of Paul Hastings and is based in the firm's London office. His practice focuses on leveraged loan and capital markets transactions, with an emphasis on representing underwriters and arrangers in high-yield debt offerings, acquisition financing syndicated lending, restructurings and liability management. Mr. Holmes is able to draw from a wide array of experience on a variety of capital structures and instruments, both debt and equity, representing issuer and underwriter clients, as well as private credit investors.

Mr. Holmes was named a Next Generation Lawyer by Legal 500 UK for high yield.

Mr. Holmes received his B.A. in Mathematics and Economics from Bowdoin College in 2004 and his J.D. from Columbia Law School in 2008. He is a member of the bar of the State of New York.

### Recent Representations

- Advised Etihad Airways Partners multiple award winning funding vehicle, EA Partners I B.V., on its debut issue of \$700 million 6.875% Notes due 2020, the proceeds of which were on-lent to Etihad Airways, its airport services business and five of its key strategic airline partners
- Represented JP Morgan and BNP Paribas in connection with the financing of Euronext-listed multinational cable and telecommunications company Altice's \$9.1 billion Suddenlink acquisition
- Advised Bank of America Merrill Lynch, Standard Chartered and Standard Bank in connection with the \$600 million debut high-yield notes offering by the telecoms infrastructure services provider Helios Towers Africa, and also advised on the \$60 million revolving credit facility provided by the same financial institutions
- Advised Goldman Sachs, Citigroup, Bank of America Merrill Lynch, Lloyds and RBS as arrangers in respect of the financing for Advent

### London

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### Practice Areas

Alternative Lender and Private  
Credit

Corporate

Leveraged Finance

### Admissions

New York Bar

### Education

Bowdoin College, B.A. 2004

Columbia Law School, J.D.  
2008

## Edward Holmes (Continued)

International's £1.2 billion public-to-private acquisition of UK electronic and technology business Laird plc.

- Advised thesecond lien investorsin respect of the privately placed second lien facility to finance Hellman & Friedman's €5.3 billion public-to-private acquisition of Nets A/S.
- Represented Lloyd's, Goldman Sachs, Morgan Stanley, HSBC and BNP Paribasin connection with Advent International's acquisition of MRO specialists IPH and Brammer to create a major European distributor of industrial supplies with revenues of more than €2.1bn
- Represented Permira Debt Managers and its affiliates in connection with the unitranche financing of IK Investment Partners' minority equity investment in Third Bridge, a provider of research services to private equity and hedge funds
- Represented Bank of America Merrill Lynch and the other joint bookrunners on AerCap Holdings N.V.'s \$800 million notes offering
- Advised Morgan Stanley, Goldman Sachs, HSBC and ING in connection with the financing of Advent International and Bain Capital's €700 million acquisition of German payment service provider Concardis
- Advised EA Partners II B.V. on a follow-on offering of \$500 million 6.750% Notes due 2021, the proceeds of which were on-lent to Etihad Airways, its airport services business and four of its key strategic airline partners.
- Advised Goldman Sachs and the other lead arrangers on financing Carlyle's acquisition of Acosta, Inc.
- Represented Citigroup and Deutsche Bank in connection with the funded collar secondary sale of shares in AerCap by Waha Capital
- Advised York Capital Management in connection with a direct loan and related warrant subscription to Cecon ASA, a Norwegian and Canadian shipping company
- Represented RBC and Credit Suisse in \$850 million high yield bond offering by Sanchez Energy
- Represented UBS, Citigroup and the other joint bookrunners on AerCap's \$2.6 billion notes offering
- Represented GE Capital as administrative agent and joint lead arranger in a \$65 million first lien credit facility in support of the acquisition by Lightyear Capital of Paradigm Management Services, and related dividend recapitalization
- Advised York Capital Management in connection with a direct loan to a Russian luxury-goods import and distribution company
- Acted as counsel to UBS and other joint bookrunners in connection with a \$2.75 billion bridge credit agreement to finance the \$5.4 billion acquisition of International Lease Finance Corporation by AerCap from American

## Edward Holmes (Continued)

### International Group

- Advised RBC and other bookrunners in Niska Gas Storage Canada's high-yield notes issuance
- Advised Credit Suisse and other joint bookrunning managers in connection with Apollos \$1.3 billion acquisition of Chuck E. Cheeses
- Advised UBS and other financing sources in CD&R's Acquisition of John Deere Landscapes
- Represented Morgan Stanley and other lenders in connection with the financing of KKR's \$1.6 billion acquisition of The Brickman Group
- Advised Goldman Sachs on the financing for the partial acquisition of Syncreon Ireland B.V. by Centerbridge
- Advised Shuanghui International Holdings Limited in their \$7.1 billion acquisition of Smithfield Foods, the largest U.S. publicly-traded pork processor and hog producer
- Represented Morgan Stanley in \$500 million high yield bond offering for Dynegy Inc.
- Advised BAML, Morgan Stanley and Jefferies in financing for TPC Groups acquisition by First Reserve and SK Capital Partners
- Represented RBC and BMO in \$250 million Renaissance Learning refinancing
- Represented Barclays and Deutsche Bank and other bookrunners in the \$250 million bond offering by Shale-Inland Holdings, LLC
- Advised Goldman Sachs and other debt financing sources in Advent Internationals acquisition of Serta Simmons Bedding
- Advised BAML in financing for Midstates Petroleum Company, Inc's acquisition of Mississippian Lime Oil Properties
- Represented RBC, BMO and Deutsche Bank in connection with the leveraged buyout by Ares and CPPIB of 99¢ Only Stores
- Represented RBC in financing Permira Fund's \$455 million acquisition of Renaissance Learning

### Accolades and Recognitions

- Named a 'Next Generation Partner' for High Yield by Legal 500 UK 2020

### News

#### November 04, 2019

Summer Holdco Issues €1.475 billion in Senior Notes

#### November 04, 2019

CSC Holdings Issues \$1.25 billion in Senior Notes

## Edward Holmes (Continued)

**September 13, 2019**

Paul Hastings Wins "Managing Complexity and Scale" Award and Ranked #3 in Europe for Legal Expertise by the Financial Times

**July 25, 2019**

£2.5 Billion Financing Announced for Advent's Acquisition of Cobham

**July 19, 2019**

CSC Holdings Issues \$1 Billion Senior Bond

**July 12, 2019**

\$3 Billion Financing Announced for Bain's Acquisition of Kantar from WPP

**April 26, 2019**

Bank of America Merrill Lynch and Goldman Sachs Lead Debut High-Yield Notes Issuance for ADES International

**November 30, 2018**

Paul Hastings Named "Restructuring Team of the Year" at the 2018 British Legal Awards

**November 02, 2018**

Credit Suisse and Goldman Sachs lead financings for Altice USA's combination of its Suddenlink and Optimum Businesses Under Single Credit Silo

**March 07, 2018**

New Look Announces Company Voluntary Arrangement Proposal

**March 10, 2017**

Helios Towers Africa Completes Debut \$600 Million Bond Issue

**October 27, 2016**

Goldman Sachs and Deutsche Bank Lead on \$815 Million Suddenlink TLB Refinancing

**June 01, 2016**

\$500 Million Notes Offering from Etihad's Equity Alliance Partners

**April 28, 2016**

J.P. Morgan Leads \$1.5 Billion Senior Secured Bond for Altice/Suddenlink

## **Edward Holmes** (Continued)

**September 28, 2015**

Innovative Debut Notes Platform From Etihad's Equity Alliance Partners

**June 12, 2015**

JP Morgan and BNP Paribas Close the Financing of Altice's \$9.1 Billion

Acquisition of Suddenlink

**September 29, 2014**

Paul Hastings Represents Joint Bookrunners in AerCap's \$800 Million Notes

Offering

**September 29, 2014**

Paul Hastings Advises on Financing Carlyle's Acquisition of Acosta, Inc.

**June 30, 2014**

Paul Hastings Represents RBC and Credit Suisse in \$850 Million High Yield

Bond Offering by Sanchez Energy

**May 14, 2014**

Paul Hastings Represents Joint Bookrunners in AerCap's \$2.6 Billion Notes

Offering

**April 28, 2014**

Paul Hastings Advises Lenders on Paradigm Management Services Financing

**March 26, 2014**

Paul Hastings Advises Bookrunners in Niska Gas Storage Canada Issuance

**February 14, 2014**

Paul Hastings Advises Lenders in Financing Apollos Acquisition of Chuck E.

Cheeses Operator

**December 26, 2013**

Paul Hastings Advises Debt Financing Sources in CD&RS Acquisition of John

Deere Landscapes

**December 19, 2013**

Paul Hastings Represents Banks in Financing KKR's Acquisition of The

Brickman Group

**December 16, 2013**

## Edward Holmes (Continued)

Paul Hastings Represents Banks on Financing AIG's \$5.4 Billion Sale of ILFC to AerCap Holdings N.V.

### **October 28, 2013**

Paul Hastings Advises on the Financing for the Partial Acquisition of Syncreon Ireland B.V. by Centerbridge

### **September 03, 2013**

Paul Hastings Represents Shuanghui International in Securing Financing for Acquisition of Smithfield Foods

### **August 01, 2013**

Paul Hastings Advises on a \$900 Million High Yield Financing for Shuanghui International Holdings Limiteds Acquisition of Smithfield Foods

### **May 29, 2013**

Paul Hastings Represents Shuanghui International Holdings Limited in US \$7.1 Billion Acquisition of Smithfield Foods

### **May 21, 2013**

Paul Hastings Represents Morgan Stanley in \$500 Million High Yield Bond Offering For Dynegy Inc.

### **December 20, 2012**

Paul Hastings Advises BofA Merrill Lynch, Morgan Stanley and Jefferies in Financing for TPC Groups Acquisition by First Reserve and SK Capital Partners

### **November 15, 2012**

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in \$250 Million Renaissance Learning Refinancing

### **November 06, 2012**

Paul Hastings Represents UBS Securities LLC, Barclays Capital, Deutsche Bank Securities Inc. and BMO Capital Markets in \$250 Million Bond Offering by Shale-Inland Holdings, LLC

### **October 03, 2012**

Paul Hastings Advises Debt Financing Sources in Advent Internationals acquisition of AOT Bedding Super Holdings

### **October 01, 2012**

## Edward Holmes (Continued)

Paul Hastings Advises BAML in Financing for Midstates Petroleum Company, Inc's Acquisition of Mississippian Lime Oil Properties

### **March 05, 2012**

Paul Hastings Represents GE Capital in Financing Lightyear Capitals Acquisition of Paradigm Management Services

### **December 29, 2011**

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities Inc. as Initial Purchasers on 99¢ Only Stores High-Yield Offering

### **October 19, 2011**

Paul Hastings Represents RBC Capital Markets in Financing Permira Funds \$455 Million Acquisition of Renaissance Learning

## **Rankings & Awards**

### **September 13, 2019**

Paul Hastings Wins Award for Managing Complexity and Scale and Ranked #3 in Europe for Legal Expertise by the Financial Times

### **November 30, 2018**

Recognized as Restructuring Team of the Year at the British Legal Awards