



Elicia I. Ling

Partner, Corporate Department
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Elicia Ling is a Partner in the Latin America practice and the Infrastructure and Energy practice at Paul Hastings. She is based in the firm's New York office. Ms. Ling has represented sponsors and lenders in a number of financing and infrastructure development transactions throughout Latin America. Her experience encompasses a wide range of sectors, including power, oil and gas, mining, infrastructure, shipping, and agricultural commodities.

Recent Representations

- The 4(2) investors and Lenders in connection with a 4(2) private placement and letter of credit facility for the financing of the Mesa La Paz 300 MW (installed capacity) wind project in Mexico with a private power purchaser.
- The Lenders in connection with the development, design, construction, operation and maintenance of the Tajín refined product transportation system in Mexico.
- The sponsor in the 4(a)(2) private placement financing of a 100MW single-cycle power facility in Mexico.
- The issuer in the 4(a)(2) private placement holdco financing of two power facilities in Mexico.
- A sponsor in the 4(a)(2) private placement financing of an 850MW power facility in Mexico.
- A major fund sponsor in the holdco financing of its investment in two gas pipelines in South America.
- The Lenders and 4(a)(2) investors in the development and financing of a coal-handling and transportation infrastructure project in Mexico for the CFE, auxiliary to the existing Petacalco coal-fired power plant owned and operated by CFE.
- The Lenders in the financing of the Norte 3 900MW combined-cycle gas-turbine power facility in Mexico that will sell capacity and energy to CFE under the last of the "classic" CFE PPAs.
- Grana y Montero in the restructuring of its senior debt.

New York

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Practice Areas

Energy
Latin America
Infrastructure and Energy
Corporate

Admissions

New York Bar

Education

Columbia Law School, J.D.
2004
Wellesley College, B.A. 1996

Elicia I. Ling (Continued)

- Grana y Montero and Enagás as sponsors in the US\$6 billion, 1,000km Gasoducto Sur Peruano (GSP) pipeline project in Peru.
- The Lenders in connection with a US\$3 billion revolving credit facility and the US\$6 billion bond financing of the US\$13 billion new international airport in Mexico City. This project was awarded “Latin American Airports Deal of the Year” by IJGlobal 2015, “Latin Project Finance Deal of the Year” by Latin Lawyer 2015 and “Latin America Infrastructure Deal of the Year” by LatinFinance 2015.
- Ecopetrol S.A., and, later, Oleoducto Bicentenario de Colombia S.A on the development and first phase financing of the up to US\$4 billion Bicentenario pipeline. The pipeline involved open-access and private shippers of refined products. This project was named “Best Oil & Gas Financing of the Year” by LatinFinance.
- The Sponsors in connection with its development, construction, operation and financing by a syndicate of commercial banks of FPSO Cidade de Itajaí for charter to Petrobras.
- OOG in connection with its equity investment in, and the US\$480 million financing of, the Delba rig for charter to Petrobras, which included the restructuring of the project’s debt with IDB and a group of B Lenders.
- The Lenders in the financing of the US\$280 million expansion of the Matarani port in Peru. This project was awarded “Latin America Transportation Deal of the Year” by IJGlobal 2014.

Accolades and Recognitions

- Named “Up and Coming” by Chambers Latin America Projects, 2019
- Named “Next Generation Lawyer” by Legal 500 Projects and Energy, 2017-2018
- Named “Rising Legal Star in Latin America” by LATINVEX, 2018
- Named “Associate to Watch” by Chambers Latin America Projects, 2018

Education

- Columbia Law School, J.D., 2004
- Universidad de Buenos Aires, Facultad de Derecho, 2003
- Wellesley College, B.A., magna cum laude, 1996

Languages

- Elicia is fluent in English, Spanish, Portuguese, and Taiwanese.

News

June 28, 2019

Elicia I. Ling (Continued)

Trinidad Petroleum Holdings Limited Finalizes \$900 Million Exchange Offer

October 01, 2018

EVM Tenedora Completes \$740M Financing of 850 MW Power Plant

September 24, 2018

Elicia Ling Named Among Latin America's Rising Legal Stars by Latinvex

May 31, 2018

Mesa La Paz Secures Financing for Mexican Onshore Wind Project

May 01, 2018

Paul Hastings' Energy and Infrastructure Practice Recognized for Four Awards
Related to the Financing of the Norte III Power Plant in Mexico

August 31, 2017

Macquarie Capital and Techint Receive Financing for Norte III Power Plant

January 25, 2017

Paul Hastings Recognized for Syndicated Loan of the Year and Structured
Financing of the Year by LatinFinance

September 23, 2016

Mexico City Airport Trust Announces \$2 Billion in the Largest Green Bond
Offering in Latin America

October 08, 2015

Lenders Close Bank Financing for New International Airport in Mexico City

Rankings & Awards

February 14, 2019

Recognized by Chambers Global 2019

January 31, 2019

Recognized by LatinFinance for the 2018 Structured Finance Deal of the Year

April 20, 2018

Recognized by Latin Lawyer for the 2018 Project Finance Deal of the Year

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March 15, 2018

Recognized by IJGlobal for the representation of Norte III - the Latin American Power Deal of the Year and Overall Deal of the Year for Infrastructure

February 16, 2018

Recognized by Bonds & Loans magazine for representing parties to the Infrastructure Finance Deal of the Year, Structured Finance Deal of the Year, and Structured Bond Deal of the Year

December 21, 2017

Paul Hastings advises on Three PFI Award-winning Deals

September 26, 2017

Paul Hastings wins two LatinFinance awards for Project and Infrastructure Finance

January 12, 2017

LatinFinance Awards Paul Hastings Awards for Syndicated Loan of the Year and Structured Financing of the Year

March 18, 2016

Latin Lawyer 2015 Deal of the Year Awards

March 17, 2016

IJGlobal Awards 2015: Americas