



Elizabeth H Noe

Partner, Corporate Department
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Elizabeth Hardy Noe is a partner and chair of the Corporate Department of Paul Hastings and is based in the firm's Atlanta office. She has an active transactional practice concentrated in securities and corporate finance matters, mergers and acquisitions and corporate governance.

Ms. Noe's extensive experience in securities matters includes representation of issuers and underwriters in public and private equity and debt offerings (including Rule 144A high yield offerings) and representation of public companies regarding securities and reporting compliance.

Ms. Noe regularly represents buyers and sellers in mergers and acquisitions and frequently advises boards of directors of public and private companies (including Board special committees) regarding corporate governance issues and the discharge of fiduciary duties in connection with extraordinary corporate transactions.

Recent Representations

- Lexington Realty Trust in its registered offering of 10 million shares of common equity.
- Ashton Woods USA L.L.C. in its \$250 million offering and \$255 million offering of Senior Notes.
- JCH Parent, Inc. and Jack Cooper Holdings Corp. in a dividend recap and issuance of \$150 million Senior PIK Toggle Notes.
- Lexington Realty Trust in senior notes offerings.
- Ashton Woods USA L.L.C. in various credit facilities, including its amended and restated revolving credit facility.
- FairPoint Communications, Inc. in its sale to Consolidated Communications.

Accolades and Recognitions

- Recognized as a leading lawyer for Corporate/M&A in Chambers USA
- Recognized as a leading lawyer for M&A in The Legal 500 US, noting her

Atlanta

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F: 1(404) 685-5287

Practice Areas

Corporate
Emerging Growth Companies
Securities and Capital
Markets
Mergers and Acquisitions
Alternative Lender and Private
Credit

Admissions

Georgia Bar

Education

Agnes Scott College, B.A.
1986
University of Virginia, School
of Law, J.D. 1989

Elizabeth H Noe (Continued)

reputation as "a world-class lawyer"

- Listed in Georgia Super Lawyers annual rating publication

Professional and Community Involvement

- Chair of Corporate Department, Paul Hastings (2010-Present)
- Member Board of Trustees, Agnes Scott College (2014-Present)
- Member Alumni Council, University of Virginia School of Law (2014-2018)
- Vice-chair of Corporate Department, Paul Hastings (2005-2010)
- Co-chair of Attorney Development, Paul Hastings (2003-2010)
- Board member, Atlanta Women's Foundation (2008-2014)
- PastChair, Executive Committee, Business Law Section of the Georgia Bar
- Alumna, Leadership Atlanta

Education

- University of Virginia School of Law, J.D., 1989 (Order of the Coif)
- Agnes Scott College, B.A., 1986 (with high honors and Phi Beta Kappa)

News

December 10, 2019

Lexington Realty Trust Files Prospectus Supplement for Future ATM Offerings

September 12, 2019

Tilray and Privateer Holdings Sign Definitive Agreement

May 01, 2019

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA
2019

September 04, 2018

Lexington Realty Trust Sells Office Property Portfolio for \$726 Million

May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA
2018

June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA
2017

December 07, 2016

Elizabeth H Noe (Continued)

Paul Hastings Represents FairPoint Communications, Inc. in \$1.5 Billion Acquisition by Consolidated Communications

June 28, 2016

Paul Hastings Expands Investment Management Practice with Partner Additions in New York and Los Angeles

June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

September 23, 2015

Carter's Secures Financing for Subsidiaries

August 25, 2015

Corporate Growth Continues at Paul Hastings with Addition of Private Equity Finance Partner in Chicago

May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

April 22, 2015

Paul Hastings Adds Prominent M&A and Private Equity Duo in Hong Kong

September 18, 2014

Paul Hastings Represents The Providence Service Corporation in Purchase of Matrix

August 13, 2014

Paul Hastings Adds Prominent M&A Partner in Chicago

June 04, 2014

Paul Hastings Adds Prominent Technology, Media and Entertainment M&A Partner in Los Angeles

May 27, 2014

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

May 15, 2014

Elizabeth H Noe (Continued)

Paul Hastings Represents Lexington Realty Trust in a \$250 Million Issuance

March 12, 2014

Paul Hastings Adds Prominent Restructuring Partner in New York

October 22, 2013

Paul Hastings Represents Kaydon in the Closing of its \$1.25 Billion Acquisition by SKF

September 05, 2013

Paul Hastings Represents Kaydon in \$1.25 Billion Acquisition by SKF

July 11, 2013

Paul Hastings Houston Office Expansion Continues with Addition of Energy-Focused M&A Partner

July 08, 2013

Former Chief Counsel to the FCC Chairman to Join Paul Hastings

June 19, 2013

Paul Hastings Represents Jack Cooper on \$225 Million Debt Offering

May 27, 2013

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

January 28, 2013

Paul Hastings European Corporate Practice Builds on Recent Additions with M&A and Capital Markets Partner in Paris

January 18, 2013

Paul Hastings Continues Growth of European Corporate Practice with Addition of Prominent Energy Lawyer in Milan

January 18, 2013

Paul Hastings continues expansion of London Corporate Practice with the addition of Leading Capital Markets Partner, James Cole

September 25, 2012

Paul Hastings Continues Growth of European Corporate Practice with Addition

Elizabeth H Noe (Continued)

of Prominent Finance and Capital Markets Partner in London

June 07, 2012

Paul Hastings Excels in Chambers USA 2012 Guide

May 16, 2012

Paul Hastings Adds High-Profile Latin America Focused Corporate Team in New York

October 04, 2011

Paul Hastings Advises GE Capital in Financing Metropolitan Health Networks Acquisition of Continucare

August 23, 2011

Paul Hastings Continues Leveraged Finance Expansion with Addition of Another Prominent Partner

June 27, 2011

Paul Hastings Represents GE Capital Markets Backing of Metropolitan Health Networks and Continucare Merger

June 10, 2011

Paul Hastings Excels in Chambers USA 2011 Guide

June 01, 2011

Paul Hastings Soars in 2011 Edition of Legal 500 US

May 13, 2011

Paul Hastings Advises Yonkers Racing Corporation on High-Yield Offering

June 14, 2010

Paul Hastings Garners Top Rankings in Chambers USA 2010 Guide

July 16, 2009

Paul Hastings Represents Yonkers Racing Corporation in Private Debt Offering and Revolving Credit Facility

February 25, 2009

Paul Hastings Advises Ashton Woods on Successful Completion of Exchange Offer and Capital Restructuring Plan

Elizabeth H Noe (Continued)

June 05, 2007

Paul Hastings Advises U.S. Corrugated, Inc. in Private Placement of \$135 Million
10% Senior Notes Due 2013

May 16, 2007

Paul Hastings Advises Sciele Pharma in \$325 Million Public Offering of
Contingent Convertible Senior Notes

September 01, 2006

Paul Hastings Represents Habasit Holding AG in Tender Offer to Acquire
Summa Industries

June 05, 2006

Paul Hastings Practice Areas and Attorneys Earn Top Honors in Latest Edition of
Chambers USA

Insights

March 29, 2016

SEC No-Action Letter Allows Immediate Resale of REIT Shares Received in
Exchange for OP Units

October 17, 2014

IPOs in the JOBS Act Era 2014

December 13, 2013

Female Powerbrokers Q&A: Paul Hastings' Elizabeth Noe

January 22, 2013

Federal Prosecutors and Regulators Target 10b5-1 Plans - How to Mitigate
Exposure and Maximize Compliance

November 09, 2011

Candor for Compensation Committees

Fourth Quarter 2011

Corporate Board Member

September 28, 2010

Make It Work: Ten Tips for Navigating Partnership and Motherhood

Elizabeth H Noe (Continued)

February 01, 2003

Final SEC Regulations Require In-House and Outside Counsel to Report Securities Violations

December 01, 2002

Proposed SEC Regulations Require In-House and Outside Counsel to Report Securities Violations

Rankings & Awards

April 26, 2019

Recognized by Chambers USA 2019

May 15, 2018

Recognized by Chambers USA 2018

June 05, 2017

Recognized by Chambers USA 2017

June 08, 2016

Recognized by Chambers USA 2016

November 21, 2014

M&A Advisor Awards Paul Hastings Cross-Border Deal of the Year