



## Isabelle Wu

Associate, Corporate Department

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**Isabelle Wu** is an associate in the Corporate practice of Paul Hastings and is based in the firm's Hong Kong office. Her practice focuses on initial public offerings, debt offerings, mergers and acquisitions, and general corporate matters. Prior to joining Paul Hastings, Ms. Wu worked in the Hong Kong office of two international law firms for many years. She is fluent in English, Mandarin, and Cantonese.

### Recent Representations

#### Capital Markets

- Luzhou City Commercial Bank, the largest city commercial bank in Luzhou, Sichuan Province, in its US\$221 million global offering and IPO on the Main Board of the Hong Kong Stock Exchange. CLSA acted as the sole sponsor, together with CCB International and China Galaxy International acted as the joint global coordinators
- Tian Chang Group Holdings Ltd. in its global offering and listing on the Hong Kong Stock Exchange
- IMS Group Holdings Limited in its share offer and listing on the GEM of the Hong Kong Stock Exchange
- Sundart Holdings Limited in its global offering and listing on the Hong Kong Stock Exchange (advised Guotai Junan Securities as the underwriters)
- Nexteer Automotive in its global offering and listing on the Hong Kong Stock Exchange (advised BOCI and J.P. Morgan as the underwriters)
- Shunfeng Photovoltaic International Limited in its global offering and listing on the Hong Kong Stock Exchange
- Yancoal International Resources Development Co., Limited and Yanzhou Coal Mining Company Limited in its issuance of US\$500 million senior perpetual guaranteed securities listed on the Hong Kong Stock Exchange
- Yancoal International Resources Development Co., Limited and Yanzhou Coal Mining Company Limited in Yancoal International Resources Development Co., Limited's tender offer to purchase for cash up to an aggregate of US\$300

### Hong Kong

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### Admissions

Hong Kong Solicitor

### Education

Southwest University of  
Political Science & Law, LL.B.  
2004

University of Hong Kong,  
Faculty of Law, LL.M. 2009

## Isabelle Wu (Continued)

- million in the principal amount of its outstanding US\$450 million 4.461% guaranteed notes due 2017 and US\$550 million 5.730% guaranteed notes due 2022
- Yancoal International Resources Development Co., Limited and Yanzhou Coal Mining Company Limited in Yancoal International Resources Development Co., Limited's tender offer to purchase for cash any and all of its outstanding US\$550 million 5.730% guaranteed notes due 2022
  - Evergrande Real Estate Group Limited in its issuance of US\$400,000,000 7.8% senior notes due 2019 (advised Industrial Bank Co., Ltd., Hong Kong Branch as initial purchaser)
  - CRCC Yupeng Limited and China Railway Construction Corporation Limited in its issuance of US\$800 million senior perpetual guaranteed securities listed on the Hong Kong Stock Exchange
  - Yancoal International Trading Co., Ltd. and Yanzhou Coal Mining Company Limited in its issuance of US\$300 million senior perpetual guaranteed securities listed on the Hong Kong Stock Exchange
  - Yuexiu Property Company in the re-establishment of a US\$2 billion eMTN programme listed on the Hong Kong Stock Exchange
  - Kingsoft Company Limited in its issuance of HK\$2,327 million convertible bonds listed on the SGX-ST
  - China Water Property Group Limited in its issuance of HK\$500 million senior notes listed on the Hong Kong Stock Exchange
  - Xinyuan Real Estate Company Limited, a NYSE-listed real estate development company, in its issuance of US\$200 million senior notes listed on the SGX-ST
  - Yuexiu REIT MTN Company Limited in the establishment of a US\$1 billion eMTN programme listed on the Hong Kong Stock Exchange
  - Cheung Kong Bond Securities (03) in its issuance of US\$500 million perpetual securities, guaranteed by its parent company, Cheung Kong Holdings Limited, and listed on the Hong Kong Stock Exchange
  - Yuexiu Property Company in the establishment of a US\$2 billion eMTN programme listed on the Hong Kong Stock Exchange
  - Yancoal International Resources Development Co., Limited and Yanzhou Coal Mining Company Limited in its issuance of US\$1 billion guaranteed notes listed on the Hong Kong Stock Exchange
  - China ITS (Holdings) in its issuance of CNY-denominated bonds listed on the Hong Kong Stock Exchange (advised Guotai Junan Securities, Wing Lung Bank, CCB International, CICC and Haitong International as initial purchasers)
  - Cheung Kong Bond Securities (02) in its issuance of HKD-denominated perpetual securities, guaranteed by its parent company, Cheung Kong Holdings Limited, and listed on the Hong Kong Stock Exchange

## Isabelle Wu (Continued)

- Air China Limited in four separate securitization transactions that involved aircraft finance leases and flip-to-capital markets US dollar-denominated note offerings by separate special purpose trusts, all of which were guaranteed by the United States Export-Import Bank
- Bank of Communication in its H Share rights issue
- Bank of China in its H Share rights issue

### **M&A**

- Shanghai Fosun Pharmaceutical (Group) Co., Ltd in its US\$1 billion acquisition of 74 percent of the equity interest in Gland Pharma. Gland Pharma is a manufacturer of Small Volume Parenterals in India, its major shareholder is KKR & Co, the leading international private equity firm.

### **Professional and Community Involvement**

- Admitted to practice in the PRC

### **Education**

- The University of Hong Kong, Master of Common Law, 2009
- China Southwest University of Political Science and Law, LL.B. and Bachelor of Economics, 2004

### **News**

#### **June 25, 2019**

Jinxin Fertility Group Debuts in US\$390 Million Hong Kong IPO

#### **December 17, 2018**

Luzhou City Commercial Bank Debuts in US\$221 Million Hong Kong IPO