



Jacqueline A. May

Of Counsel, Corporate Department

jacquelinemay@paulhastings.com

Jacqueline May is of counsel in the Corporate practice of Paul Hastings and is based in the firm's New York office. Ms. May concentrates her corporate practice on securities regulation. She regularly represents domestic and international corporations, investment banking firms (domestic and foreign), commercial banks (domestic and foreign) and other broker-dealers, investment advisers, and private investment (hedge fund and private equity) complexes in connection with a variety of compliance and regulatory matters and securities transactions. These include counseling clients with respect to compliance with federal and state securities laws, FINRA and other applicable self-regulatory organization ("SRO") rules and registration requirements, federal and state investment adviser registration and regulatory matters and providing advice on regulatory issues in connection with underwritings, private placements, mergers and acquisitions, restructuring and business expansion matters, Internet usage, reporting and recordkeeping obligations, supervision and oversight, registration and licensing, internal controls, internal and external audits, and regulatory examinations and investigations.

Professional and Community Involvement

- Member, American Bar Association's Section on Business Law, Committee on Federal Regulation of Securities, and its Subcommittees on FINRA Corporate Financing Rules and Market Regulation, Committee on State Regulation of Securities, Subcommittee on State Broker-Dealers and Investment Advisers
- Admitted to the Bar in the State of New York

Education

- University of Michigan Law School, J.D., 1986
- Colgate University, B.A., 1982

News

February 05, 2018

New York

T: 1(212) 318-6282

F: 1(212) 230-7882

Practice Areas

Investment Management
Corporate

Admissions

New York Bar

Education

Colgate University, B.A. 1982
University of Michigan Law
School, J.D. 1986

Jacqueline A. May (Continued)

Brookfield Public Securities Group Completes Acquisition of Center Coast
Capital Holdings and Certain Assets of Liberty Street Advisors and HRC

October 10, 2017

Brookfield Public Securities Group to Acquire Center Coast Capital Holdings and
Certain Assets of Liberty Street Advisors and HRC

June 25, 2012

Paul Hastings Represented SunTrust in \$135M Financing for Cetera Financial
Group's Acquisition of Genworth Financial

December 02, 2010

Paul Hastings Advises Global Financial Services in Sale to Sanders Morris

Insights

December 09, 2019

SEC Proposes to Modernize Regulation of the Use of Derivatives by Registered
Investment Companies

November 25, 2019

SEC Proposes to Modernize the Advertising and Cash Solicitation Rules for
Investment Advisers

October 02, 2019

SEC Adopts Long-Awaited "ETF Rule"

August 27, 2019

SEC Publishes New Proxy Voting Guidance

June 24, 2019

SEC Adopts Amendments to Auditor Independence Rule

June 13, 2019

SEC Adopts Rules & Interpretive Guidance Designed to Enhance and Clarify the
Obligations of Financial Professionals

July 02, 2018

SEC Proposes Rule Designed to Permit Certain ETFs to Operate Without an
Exemptive Order and Adopts Amendments to the Liquidity Rule

Jacqueline A. May (Continued)

June 29, 2015

SEC Charges Investment Adviser and Mutual Fund Board Members with Failures in 15(C) Advisory Contract Approval Process

July 02, 2014

SEC Issues Guidance Update Regarding Enhanced Mutual Fund Disclosure

August 16, 2013

CFTC Adopts Final Harmonization Rules

April 18, 2013

SEC and CFTC Adopt Rules to Help Protect Investors from Identity Theft

April 16, 2013

What Boards Can Learn From the Morgan Keegan Case

January 07, 2013

Section 13 SEC Reporting by Advisers and Brokers and Section 16 SEC Reporting by "Insiders" of Public Companies

September 06, 2012

SEC Proposes Rules Under JOBS Act Eliminating Prohibition Against General Solicitation and Advertising in Certain Reg. D/Rule 144A Offerings

August 12, 2010

SEC Adopts New Brochure Requirement for Registered Advisers

August 06, 2010

SEC Proposes Reform of Mutual Fund Distribution Framework

June 29, 2010

SEC Proposes New Advertising Disclosure Requirements for Target-Date Funds

June 08, 2009

FINRA Rule Proposal Requires Delivery of Monthly Customer Account Statements by Members

April 16, 2009

Recent Technical Amendments to Form N-1A

March 05, 2009

Jacqueline A. May (Continued)

Electronic Filing of Form D Mandatory on March 16

February 06, 2009

Section 13 SEC Reporting by Advisers and Brokers and Section 16 SEC Reporting by Insiders of Public Companies

February 04, 2009

Hedge Fund Transparency Act

January 29, 2009

SEC Adopts "Summary Prospectus" and Related Rules Designed to Improve Mutual Fund Prospectus Disclosure

January 16, 2009

Annual Form ADV Requirements for Investment Advisers

November 03, 2008

Federal Reserve Announces Money Market Investor Funding Facility

October 02, 2008

Temporary Guarantee Program for Money Funds

November 16, 2005

Annual Form ADV Requirements for Investment Advisers