



## James Shea

Of Counsel, Corporate Department  
jameshea@paulhastings.com

**James Shea** is of counsel in the Corporate practice of Paul Hastings and is based in the firm's New York office. His practice focuses on capital markets, securities and mergers and acquisitions. Mr. Shea has a broad-based domestic and international corporate practice, advising on equity and debt capital markets and mergers and acquisitions, as well as advising public companies on regulatory requirements and corporate governance and compliance issues. Prior to joining Paul Hastings, Mr. Shea practiced at a multinational firm in New York and Sydney.

### Recent Representations

- Represented DISH Network Corp. in acquisition of satellite business from EchoStar Corporation
- Represented LSC Communications, Inc. in equity and debt financings
- Represented Fiat Chrysler Automobiles N.V. in equity and debt financings, in cross-border redomiciliation and listing on New York Stock Exchange, and in IPO and spinoff of Ferrari N.V.
- Represented Coronado Global Resources Inc. in IPO on Australia Securities Exchange
- Represented Vector Group Ltd. in equity and debt financings
- Represented Donnelley Financial Solutions, Inc. in equity and debt financings and in settlement agreement with investor
- Represented R. R. Donnelley & Sons Company in spinoffs of LSC Communications, Inc. and Donnelley Financial Solutions, Inc.
- Represented underwriters of AT&T Inc. in over \$100 billion of debt financings
- Represented underwriters of Visa Inc. in debt and equity financings

### New York

T: 1(212) 318-6042  
F: 1(212) 303-7042

### Practice Areas

Securities and Capital  
Markets  
Impact and Sustainability

### Admissions

New York Bar

### Education

Fordham University  
School of Law, J.D. 2009  
Georgetown University,  
B.A. 2004

## James Shea (Continued)

### Education

Fordham University School of Law, J.D. (*magna cum laude*), 2009

Georgetown University, B.A., 2004

### News

#### January 15, 2021

UBS and RBC Serve as Joint Book-Running Managers for IPO of Global Partner Acquisition Corp II

#### January 13, 2021

Paul Hastings' Securities and Capital Markets Practice Logs Record Year

#### December 22, 2020

Barclays Leads \$1.9 Billion Dividend Recapitalization Financing for KIK Consumer Products and Centerbridge Partners

#### November 19, 2020

Pine Island Acquisition Corp. Prices IPO

#### November 10, 2020

Paul Hastings' Premier High Yield Platform Advises on \$1.2 Billion of Debut High Yield Deals in the Healthcare Sector

#### November 04, 2020

Barclays, BBVA and KeyBanc Serve as Joint Bookrunning Managers in Prime Healthcare's Debut \$700 Million Secured Notes Offering

#### September 21, 2020

Citigroup and UBS Serve as Joint Book-Running Managers for IPO of Sandbridge Acquisition Corp.

#### May 14, 2020

Inseego Completes \$180 million Issuance of Convertible Senior Notes

## James Shea (Continued)

**March 03, 2020**

Goldman Sachs, Morgan Stanley and BofA Securities To Serve as Joint Book-Running Managers for Accolade, Inc.'s Proposed Initial Public Offering

**November 25, 2019**

Barclays, BMO Capital, Deutsche Bank and Jefferies Serve as Bookrunners on \$560 Million Notes Offering for Aveanna Healthcare

### **Insights**

**December 11, 2020**

First of Its Kind – SEC Settles Charges Against Public Company for Misleading COVID-19 Related Disclosures

**March 27, 2020**

SEC Provides Additional Disclosure Guidance for COVID-19: What Public Companies Have Been Disclosing and What to Expect as Q1 Draws to a Close

**March 18, 2020**

SEC Provides Relief for Public Company Annual Shareholder Meetings: Considerations Around Implementing Virtual Meetings

**March 13, 2020**

PH COVID-19 Client Alert Series: The Impact of Coronavirus on SEC Reporting Obligations and Public Disclosure