



Jennifer B Hildebrandt

Partner, Corporate Department

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Jennifer B. Hildebrandt is a partner in the Finance and Restructuring Group of Paul Hastings and is based in the firm's Los Angeles office. Ms. Hildebrandt represents banks and other lenders in commercial finance matters (including asset based loans and cash flow loans), restructurings, workouts, and special situation lending. Ms. Hildebrandt has extensive experience in multi-tranche and multi-lien transactions. In particular, Ms. Hildebrandt has extensive experience representing lenders in two lien deals, split collateral deals and first-out / last-out unitranche transactions. In addition, she has experience in various business sectors including healthcare, software, retail, insurance, media, franchise, restaurants, casinos, manufacturing, and vehicle and airline transportation, and in cross-border transactions. Prior to joining Paul Hastings, Ms. Hildebrandt practiced in bankruptcy courts in the Central District of California.

Accolades and Recognitions

- Ranked in Chambers USA (California Banking & Finance) in 2013 through 2019

Speaking Engagements and Publications

- Moderated "Need Debt Financing? Alternatives to Traditional Bank Lending" at the Institute for Corporate Counsel (December 2016)
- "Structuring Intercreditor Agreements in Split Collateral Transactions" – Strafford Webinars (October 2018 and November 2019)
- "Drafting Standstills: Junior Creditor Standstill Periods and Remedies" – Strafford Webinar (November 2016)
- "Borrower in Distress? A Toolbox for Secured Lenders" – The Secured Lender (October 2016)
- "Unitranche Credit Facilities: Advantages, Disadvantages and Recent Developments" – The Secured Lender (June 2013)
- "Equitable Subordination: What a Secured Lender Should Know" – State Bar of California Business Law News (Issue 4 2014)
- "Predictions for Intercreditor Arrangements in 2015 and Beyond – The Devil

Los Angeles

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Practice Areas

Restructuring
Financial Services Litigation
Life Sciences and Healthcare
Alternative Lender and Private
Credit
Asset Securitization and
Structured Finance
Finance
Corporate
Financial Services

Admissions

California Bar

Education

Pepperdine University School
of Law, J.D. 1998
Pomona College, B.A. 1994

Jennifer B Hildebrandt (Continued)

- Really is in the Details” – The Secured Lender (April 2015)
- “Comparing Intercreditor Arrangements” – LSTA Loan Market Chronicle 2015
- “RadioShack – Bankruptcy Court Implicitly Recognizes Enforceability of Agreement Among Lenders But Limits Coverage of First Out Contingent Indemnification Claims” – Paul Hastings Client Alert (May 2015)
- “Unitranche: Best of Both Worlds or Worst of Two Worlds Rolled into One?” – Financial Lawyers Conference Legal Panel (November 7, 2013)
- “Agreements Among Lenders in Unitranche Lending: Structural Issues and Current Trends” – Strafford Webinar (December 3, 2013)
- “Intercreditor Issues and Unitranche Loans” – Association of Commercial Finance Attorneys CLEW (May 17, 2014)
- “Unitranche Financing for Middle Markets: Loan Facility Structure and Market Trends for Borrowers and Lenders” – Strafford Webinar (June 12, 2014)
- “UCC Foreclosures on Collateral: Effectuating a Sale and Evaluating Article 9 Alternatives” – Strafford Webinar (November 17, 2014)
- “Intercreditor Arrangements: Reading Between the Liens” – LSTA Webinar (January 20, 2015)
- “Does Unitranche Mean Unity? Demystifying the Agreement Among Lenders” – Association of Commercial Finance Attorneys Legal Panel (February 25, 2015)
- “Evaluating Key Intercreditor Arrangements: First Lien/Second Lien, Split Collateral, Senior/Mezzanine, Unitranche” – Stafford Webinar (July 2016)
- Numerous speaking engagements and training programs on a variety of topics, including:
 - Restructurings and Workouts
 - Intercreditor Agreements
 - Split Collateral Intercreditor Arrangements
 - Trends in commercial loan documentation
 - Unitranche facilities
 - Credit Agreements
 - Due Diligence

Professional and Community Involvement

- Member of the Commercial Transactions Committee, Business Law Section of the State Bar of California
- Member of the Business Section of the American Bar Association and the Los Angeles County Bar Association

Education

- Pepperdine University School of Law, J.D. (cum laude, member of the Law Review)

Jennifer B Hildebrandt (Continued)

- Pomona College, B.A.

News

May 01, 2020

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2020

May 01, 2019

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2019

May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

March 01, 2017

Paul Hastings Named European Law Firm of the Year by Private Debt Investor

October 03, 2016

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide \$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

March 01, 2016

Wells Fargo Completes Acquisition of GE's North American Corporate Finance Business

May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

Jennifer B Hildebrandt (Continued)

October 16, 2014

Paul Hastings Represents Wells Fargo Bank in Financing the Acquisition of Amquip Crane Rental LLC by Clearlake Capital Group

May 27, 2014

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

April 01, 2014

Paul Hastings Advises Wells Fargo in Financing for AFS Technologies

February 18, 2014

Paul Hastings Represents Lenders in Closing the Financing of Southwires Acquisition of Coleman Cable, Inc

May 27, 2013

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

May 03, 2013

Paul Hastings Advises Wells Fargo Bank in \$500 Million Financing for Erickson Air-Crane

December 07, 2012

Paul Hastings Represents Wells Fargo in Financing for Golden Gate Capitals Acquisition of Ex-Libris Group

November 14, 2011

Paul Hastings Represents Wells Fargo Capital Finance, LLC in a Financing For Sage Software Healthcare, LLC

July 29, 2011

Paul Hastings Advises City National Bank as Lender in \$2 Billion Senior Credit Facility

March 18, 2011

Paul Hastings Advises Wells Fargo Capital Finance in \$100 Million Financing for JDA Software Group, Inc.

June 15, 2010

Jennifer B Hildebrandt (Continued)

Paul Hastings Advises Wells Fargo Capital Finance on Technicolor Credit Facility

Insights

October 05, 2016

Borrower in Distress? A Toolbox for Secured Lenders

May 19, 2015

Comparing Intercreditor Arrangements

May 08, 2015

RadioShack – Bankruptcy Court Implicitly Recognizes Enforceability of Agreement Among Lenders But Limits Coverage of First Out Contingent Indemnification Claims

April 30, 2015

Predictions for Intercreditor Arrangements in 2015 and Beyond – The Devil Really is in the Details

June 12, 2013

Unitranche Credit Facilities: Advantages, Disadvantages, and Recent Developments

Rankings & Awards

May 01, 2020

Recognized by Chambers USA 2020

April 26, 2019

Ranked by Chambers USA 2019

May 15, 2018

Recognized by Chambers USA 2018

June 05, 2017

Recognized by Chambers USA 2017

June 08, 2016

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Recognized by Chambers USA 2016