



Katherine L. Forer

Associate, Corporate Department

katherineforer@paulhastings.com

Katie Forer is an associate in the Corporate practice of Paul Hastings and is based in the firm's New York office.

Her practice focuses on the representation of banks and other financial institutions as arrangers, lenders, and underwriters in leveraged finance transactions, including sponsor-led acquisition financing, recapitalizations, syndicated senior loans, first lien/second lien credit facilities, asset based and cash flow financings, reserve-based lending, and private placements of secured and unsecured high-yield bonds.

Ms. Forer received her Law degree from Northwestern University Pritzker School of Law in 2013 and her Bachelor of Arts degree in Asian & Middle Eastern Cultures from Barnard College in 2009. She is admitted to the State Bar in New York.

Recent Representations

- Represented RBC Capital Markets and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as lead arrangers and bookrunners, in connection with \$3,750,000,000 in senior secured credit facilities financing the acquisition of DigitalGlobe, Inc. by MacDonald, Dettwiler and Associates Ltd. DigitalGlobe is a leading global provider of high-resolution Earth-imagery products and services.
- Represented Bank of America, N.A., Wells Fargo Securities, LLC, Citigroup Global Markets Inc., Goldman Sachs Lending Partners LLC, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Bank of America, N.A. and Wells Fargo Bank, National Association, as administrative agents, in connection with \$5,145,000,000 in term loan and asset-based revolving credit facilities for Bass Pro Group, LLC's acquisition of Cabela's Incorporated. Bass Pro and Cabela's are leading retailers of hunting, fishing, camping and related outdoor recreation merchandise.
- Represented RBC Capital Markets, Antares Capital LP, Barclays Bank PLC,

New York

T: 1(212) 318-6868

F: 1(212) 230-7868

Practice Areas

Leveraged Finance
Corporate

Admissions

New York Bar

Education

Barnard College, B.A. 2009
Northwestern University
Pritzker School of Law, J.D.
2013

Katherine L. Forer (Continued)

and Goldman Sachs Bank USA, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$755,000,000 in senior secured credit facilities in favor of Confie Seguros. Confie Seguros is a leading provider of nationwide personal and commercial insurance.

- Represented Morgan Stanley Senior Funding, Inc., JPMorgan Chase Bank, N.A., and RBC Capital Markets, as lead arrangers and bookrunners, and Morgan Stanley Senior Funding, Inc. and JPMorgan Chase Bank, N.A., as administrative agents, in connection with \$535,000,000 in first lien and second lien credit facilities in favor of Vivid Seats, a portfolio company of Vista Equity Partners. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented Barclays Bank PLC, RBC Capital Markets, SunTrust Robinson Humphrey, Inc., and Jefferies Finance LLC, as lead arrangers and bookrunners, and Barclay Bank PLC, as administrative agent, in connection with \$575,000,000 in senior secured credit facilities financing GTCR's strategic investment in Vivid Seats LLC. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented RBC Capital Markets, Antares Capital LP, and UBS Securities LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$395,000,000 in senior secured credit facilities in favor of SeaStar Solutions, a portfolio company of American Securities. SeaStar Solutions is a leading global provider of OEM and aftermarket products and accessories for the recreational marine and related markets.
- Represented RBC Capital Markets, as lead arranger and bookrunner, and Royal Bank of Canada, as administrative agent, in connection with \$300,000,000 in senior secured credit facilities financing Genstar Capital Partners LLC's acquisition of Power Products, LLC. Power Products is a global, diversified, electrical products supplier.
- Represented RBC Capital Markets, Credit Suisse Securities (USA) LLC, Jefferies Finance LLC, and SunTrust Robinson Humphrey, Inc., as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$600,000,000 in first lien, second lien and asset-based credit facilities financing Lone Star Funds' acquisition of Foundation Building Materials. Foundation Building Materials is a leading specialty distributor of wallboard and suspended ceiling systems.
- Represented RBC Capital Markets, BNP Paribas Securities Corp., and ING Capital LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$311,000,000 in senior secured credit facilities in favor of Q Holding Company, a portfolio company of 3i Group

Katherine L. Forer (Continued)

plc. Q Holdings is a leading global manufacturer of precision engineered elastomeric critical components and devices used in medical and pharmaceutical, electrical connector and other applications.

- Represented UBS Securities LLC and Barclays Bank PLC, as lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with a \$220,000,000 senior secured term loan and a \$100,000,000 asset-based revolving credit facility, financing the acquisition by Berkshire Partners LLC of SRS Holding Corporation, the parent company of roofing supply distributor SRS Distribution Inc. SRS Distribution is a national distributor of residential roofing materials and supplies in the United States.

News

November 13, 2018

Barclays and Royal Bank of Canada Commit to Provide \$1.495 Billion Financing for Victory Capital Holdings

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

June 12, 2017

Paul Hastings Represents Barclays and Other Lead Arrangers in Financing of GTCR's Investment in Vivid Seats

March 01, 2017

MacDonald, Dettwiler and Associates to Acquire DigitalGlobe for US\$2.4 Billion

April 21, 2015

Paul Hastings Advises Lead Arrangers in US\$1.435 Billion Financing of Concordia Healthcare Corp.

February 03, 2015

Paul Hastings Represents Banks in the \$610 Million Financing for the Purchase of PODS by Ontario Teachers' Pension Plan

October 31, 2014

Paul Hastings Advises Banks on Financing KKR's \$1.1 Billion Acquisition of Goodpack Limited

October 17, 2014

Paul Hastings Advises Banks on Financing Mountaineer Keystone Energy's

Katherine L. Forer (Continued)

Acquisition of PDC Mountaineer Assets

September 29, 2014

Paul Hastings Represents Joint Bookrunners in AerCap's \$800 Million Notes Offering

July 31, 2014

Paul Hastings Advises Banks on Ares Management's Acquisition of BlackBrush Oil & Gas

May 15, 2014

Paul Hastings Represents Joint Bookrunners in Essar Steel Minnesota's \$450 Million Senior Secured Notes Offering

May 14, 2014

Paul Hastings Represents Joint Bookrunners in AerCap's \$2.6 Billion Notes Offering

April 17, 2014

Paul Hastings Represents Joint Bookrunners in \$430 million Refinancing of BRG Sports

February 18, 2014

Paul Hastings Represents Lenders in Closing the Financing of Southwires Acquisition of Coleman Cable, Inc

February 03, 2014

Paul Hastings Represents Banks in \$1.1 Billion Financing for Accellent Inc.s Acquisition of Lake Region Medical Inc.

February 03, 2014

Paul Hastings Represents Banks on SeaStar Solutions Financing

December 16, 2013

Paul Hastings Represents Banks on Financing AIG's \$5.4 Billion Sale of ILFC to AerCap Holdings N.V.