



Marc Zerah

Of Counsel, Corporate Department
marczerah@paulhastings.com

Marc Zerah is of counsel in the Finance practice at Paul Hastings, based in the firm's Paris office. He has broad experience in leveraged finance, funds financing, and debt negotiations, acting mainly as counsel for financial institutions (senior/mezzanine lenders and debt funds) and private equity funds.

Recent Representations

Leveraged Finance Transactions

- Advised Tikehau IM on the unitranche refinancing of European Homes
- Advised Capzanine on the PIK financing of the acquisition of Prosol
- Advised IDI and Pechel Industries on the senior/mezzanine financing of the acquisition of Dubbing Brothers
- Advised Eurazeo PME on the unitranche debt package relating to the refinancing of Dessange and the acquisition of Coiff'Idis by Dessange
- Advised Tikehau IM on the unitranche financing of the acquisition of Pennel& Flipo by Idi and Cabestan Capital
- Advised Tikehau IM on the unitranche debt package to support the investment of Winch Capital 2 in Maesa and the acquisition of P2 by Maesa
- Advised TCR Capital on the unitranche debt package relating to the refinancing of In'Tech Medical and the acquisition of Turner Medical Inc. by In'Tech Medical
- Advised Eurazeo PME on the senior debt financing relating to the acquisition of Vignal and the acquisition of ABL Lights by Vignal
- Advised Equistone Partners on the unitranche financing of the acquisition of Européenne des Desserts

Fund Financing

- Advised PAI Partners in connection with the equity bridge financing granted by Lloyds Bank plc to the funds PAI Europe VI
- Advised Antin Infrastructure Partners in connection with the equity bridge financing granted by Natixis to the funds Antin Infrastructure Partners II

Paris

T: 33-1-42-99-04-03

F: 33-1-78-40-46-48

Practice Areas

Private Equity
Europe
Asset Securitization and
Structured Finance
Leveraged Finance
Finance
Structured Credit
Alternative Lender and Private
Credit

Admissions

Paris

Education

ESCP Europe, M.B.A. 2003
Universite de Paris-Sud,
DESS 2003
Universite Paris Ouest
Nanterre La Defense, Maitrise
2002

Marc Zerah (Continued)

Education

- MBA at ESCP
- Post-graduate degree in Business Law, University Paris XI–Sceaux
- Graduate degree in Business Law, University Paris X–Nanterre

News

December 12, 2019

Keensight Capital Acquire Majority Stake in Sogelink

October 14, 2019

Amundi, BPI France, and Socadif Invest in Wifirst

October 10, 2019

Keensight Capital Acquires Majority Stake in Smile

October 01, 2019

Keensight Capital Invests in Geodesial

September 26, 2018

Equistone Partners Europe Invests in Wallenborn Transports Group

February 20, 2018

Qualium Investissement Invests in Labelium Group