



Marisa A Sotomayor

Partner, Corporate Department

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Marisa A. Sotomayor is a partner in the Leveraged Finance practice of Paul Hastings and is based in the firm's New York office.

Ms. Sotomayor concentrates her practice in debt financings and other corporate finance matters. She has experience in the representation of banks, alternative lenders, and other financial institutions and private equity sponsors and corporate borrowers in a wide range of transactions, including leveraged cash flow and asset based credits, acquisition financings, syndicated transactions, club and bilateral deals, cross-border loans, first/second lien loans, refinancings, and dividend recapitalizations. She was recently recognized by *Law360* as a Rising Star in its annual list of lawyers under 40 whose legal accomplishments transcend their age.

Ms. Sotomayor is a member of the Firm's Diversity Council, former global Chair of the Paul Hastings Women's Initiative, and the advisor to the New York Women's PHAN (Paul Hastings Affinity Network). She received her J.D. from the Fordham University School of Law in 2007, her MPA from the State University of New York at Albany in 2004, and her B.A. (*summa cum laude* and with departmental honors) from the State University of New York at Albany in 2003, where she was elected to the Phi Beta Kappa Society. She is admitted to practice in New York.

Recent Representations

- Represented Barclays Bank PLC, as administrative agent, collateral agent and issuer, and a joint book runner and a joint lead arranger, with respect to a \$150,000,000 debtor-in-possession asset-based revolving credit facility and Barclays Bank PLC, as administrative and collateral agent, and sole book runner and sole lead arranger, with respect to a \$100,000,000 debtor-in-possession term loan credit facility, in each case, in connection with the voluntary petition for relief filed under Chapter 11 of the U.S. Bankruptcy Code by Mattress Firm, Inc., America's largest specialty mattress retailer and certain

New York

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Practice Areas

Corporate
Alternative Lender and Private
Credit
Leveraged Finance
Finance

Admissions

New York Bar

Education

Fordham University School of
Law, J.D. 2007
University at Albany, State
University of New York, B.A.
2003
University at Albany, State
University of New York,
M.P.A. 2004

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of its affiliates.

- Represented Barclays Bank PLC and JPMorgan Chase Bank as lead arrangers with respect to a \$400,000,000 committed financing provided to Seattle Genetics, a biotechnology company focused on antibody-based cancer therapies, in connection with its proposed acquisition of Cascadian Therapeutics, a clinical-stage biopharmaceutical company.
- Represented Morgan Stanley Senior Funding, Inc. and The Bank of Tokyo-Mitsubishi UFJ, Ltd. as lead arrangers with respect to financing provided to Compass Power Generation L.L.C. and its natural gas-fired power plant portfolio companies. The financing consisted of a \$750,000,000 term loan facility, a \$60,000,000 revolving credit facility and a \$97,000,000 letter of credit facility, the proceeds of which were used to refinance existing debt, fund capital expenditures and make a dividend.
- Represented Bank of America, N.A., Wells Fargo Securities, LLC, Citigroup Global Markets Inc., Goldman Sachs Lending Partners LLC, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Bank of America, N.A. and Wells Fargo Bank, National Association, as administrative agents, in connection with \$5,145,000,000 in term loan and asset-based revolving credit facilities for Bass Pro Group, LLC's acquisition of Cabela's Incorporated. Bass Pro Shops and Cabela's are leading retailers of hunting, fishing, camping and related outdoor recreation merchandise.
- Represented UBS Securities LLC, KKR Capital Markets LLC, Citigroup Global Markets Inc., Crédit Agricole Corporate and Investment Bank, Deutsche Bank Securities Inc., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation, as joint lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with \$1,285,500,000 and €615,000,000.00 term loan facilities in favor of Gardner Denver, Inc. Gardner Denver is a global manufacturer of industrial compressors, blowers, pumps, loading arms, and fuel systems.
- Represented Barclays Bank PLC, RBC Capital Markets, BMO Capital Markets, and Goldman Sachs Lending Partners LLC, as lead arrangers and bookrunners, and Barclays Bank PLC and Royal Bank of Canada, as administrative agents, in connection with \$900,000,000 in first lien and second lien credit facilities financing Bain Capital Private Equity's and J.H. Whitney Capital Partners' acquisition of Epic Health Services and PSA Healthcare. Post-acquisition, the companies were merged to form Aveanna Healthcare, a leading pediatric home healthcare company.
- Represented RBC Capital Markets, Barclays Bank PLC, Deutsche Bank Securities Inc., and SG Americas Securities, LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in

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connection with \$495,000,000 in first lien and second lien credit facilities financing Permira's acquisition of DiversiTech, an aftermarket manufacturer and supplier of highly engineered components for residential and light commercial HVAC and refrigeration.

- Represented Barclays Bank PLC, RBC Capital Markets, SunTrust Robinson Humphrey, Inc., and Jefferies Finance LLC, as lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with \$575,000,000 in senior secured credit facilities financing GTCR's strategic investment in Vivid Seats LLC. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented Barclays Bank PLC and Wells Fargo Securities, LLC, as lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with a \$125,000,000 asset-based revolving credit facility and a \$450,000,000 term loan credit facility, financing the acquisition by Bain Capital Private Equity, LP of Innocor Inc. Innocor is a producer of advanced foam products for commercial and retail channels.
- Represented Barclays Bank PLC, BMO Capital Markets, Nomura Securities International, Inc., and Macquarie Capital (USA) Inc., as joint lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with a \$850,000,000 senior secured term loan and a \$225,000,000 senior secured asset-based revolving credit facility in favor of KIK Custom Products and certain of its affiliates.
- Represented Barclays Bank PLC, Deutsche Bank AG New York Branch, and HSBC Bank USA, N.A., as lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with a \$830,000,000 in term loan and asset-based revolving credit facilities in favor of MKS Instruments Inc.

Education

- Fordham University School of Law, J.D.
- University at Albany, State University of New York, M.P.A.
- University at Albany, State University of New York, B.A., summa cum laude, Phi Beta Kappa

News

December 04, 2019

Echostar Provides Financing for Globalstar, Inc.

September 09, 2019

Leveraged Finance and Investigations & White Collar Defense Lawyers Named

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Law360 Rising Stars

November 26, 2018

Barclays Provides Financing in Conjunction with Mattress Firm's Chapter 11 Emergence

October 11, 2018

Barclays Provides Financing for Mattress Firm

February 01, 2018

Barclays and JP Morgan Chase Bank Provide Financing Commitment for Seattle Genetics' Proposed Acquisition of Cascadian Therapeutics

December 22, 2017

Morgan Stanley and MUFG Provide Financing for Compass Power Generation, L.L.C.

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

August 18, 2017

UBS, Other Lead Arrangers Complete Refinancing of \$2 Billion Credit Facilities for Gardner Denver

June 12, 2017

Paul Hastings Represents Barclays and Other Lead Arrangers in Financing of GTCR's Investment in Vivid Seats

April 20, 2017

RBC, Barclays and Other Major Financial Institutions To Provide Financing for Permira's Acquisition of Diversitech

March 17, 2017

Barclays, RBC and Other Major Banks Provide Financing for Merger Forming Nation's Largest Pediatric Home Health Provider

December 19, 2016

Paul Hastings Advises Banks on Financing for Innocor Acquisition

October 03, 2016

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide

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\$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

August 08, 2016

Barclays Provides Committed Financing for Acquisition of Aetna and Humana Assets by Molina Healthcare, Inc.

July 01, 2016

Barclays, Other Financial Institutions Refinance RadNet's Existing Senior Secured Credit Facilities

May 02, 2016

Barclays and Deutsche Bank Finance MKS Instruments Inc.'s Acquisition of Newport Corporation

March 01, 2016

Wells Fargo Completes Acquisition of GE's North American Corporate Finance Business

February 26, 2016

Barclays and Deutsche Bank Provide Financing for the Acquisition of Newport Corporation by MKS Instruments Inc.

February 05, 2016

Barclays Provides Financing for Mattress Holding Corp.'s Acquisition of Sleepy's

August 28, 2015

Banks Finance Centerbridge Partners Acquisition of KIK Custom Products

August 03, 2015

Paul Hastings Advises Barclays Bank PLC in Senior Secured Financing of Press Ganey Holdings, Inc.

Rankings & Awards

September 09, 2019

Recognized as a Law360 Rising Star in Banking

May 08, 2018

Recognized as a Rising Star by the Women's Bond Club