



Michele J Cohen

Partner, Corporate Department

michelecohen@paulhastings.com

Michele Cohen is a partner in the Corporate practice of Paul Hastings and is based in the firm's New York office. She focuses her practice on corporate finance and restructuring transactions and has extensive experience in acquisition financings, leveraged restructurings and refinancings, and other syndicated lending transactions, in addition to high-yield bond issuances, senior and subordinated bridge financings, project and structured financings, and private placements.

Ms. Cohen has represented numerous commercial and investment banks, finance companies, lenders, borrowers and investors in domestic and international transactions and financings.

Education

- New York University School of Law, J.D., 1989 (magna cum laude and Phi Beta Kappa)
- Georgetown University, B.A., 1985

News

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

April 20, 2017

RBC, Barclays and Other Major Financial Institutions To Provide Financing for Permira's Acquisition of Diversitech

October 03, 2016

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide \$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

November 12, 2015

New York

T: 1(212) 318-6653

F: 1(212) 230-7862

Practice Areas

Life Sciences and Healthcare
Corporate
Alternative Lender and Private
Credit
Finance
Leveraged Finance

Admissions

New York Bar

Education

Georgetown University, B.A.
1985

New York University School of
Law, J.D. 1989

Michele J Cohen (Continued)

BNP Paribas Completes Refinancing for PrimeLine Utility Services

February 03, 2015

Paul Hastings Represents Banks in the \$610 Million Financing for the Purchase of PODS by Ontario Teachers' Pension Plan

October 31, 2014

Paul Hastings Advises Banks on Financing KKR's \$1.1 Billion Acquisition of Goodpack Limited

October 06, 2014

Paul Hastings Advises Société Générale in Connection with Financing Novetta's Acquisition of Digital Results Group, Inc. and Sentinel Applied Analytics, LLC

August 05, 2014

Paul Hastings Represents Banks in The KEYW Corporation's Refinancing

June 19, 2014

Paul Hastings Advises Banks on \$340 Million LMI Aerospace, Inc. Financing

March 21, 2014

Paul Hastings Advises RBC in the \$1.6 Billion Financing for Media General's Acquisition of LIN Media

January 24, 2014

Paul Hastings Advises Banks on Financing of Hellman & Friedman LLCs Acquisition of Applied Systems

October 25, 2013

Paul Hastings Advised on the Financing of First Reserve's Acquisition of Utilities Services Associates, Inc.

August 06, 2013

Paul Hastings Advises on the Financing of General Atlantic's Acquisition of CLEARResult

August 01, 2013

Paul Hastings Advises on Financing KKR's \$3.9 Billion Acquisition of Gardner Denver

March 05, 2013

Jia Yan (Continued)

Paul Hastings Advises Debt Financing Sources in Berkshires acquisition of SRS Distribution

October 16, 2012

Paul Hastings Represents Royal Bank of Canada and RBC Capital Markets in \$450 Million Financing of Lindsay Goldbergs Joint Venture with NuStar Energy

October 10, 2012

Paul Hastings Represents RBC in Amendment and Restatement of Transtar Credit Agreements

August 30, 2012

Paul Hastings Advises Bank of America Merrill Lynch, Morgan Stanley, and Jefferies in Financing for TPC Groups Purchase by First Reserve and SK Capital Partners

April 17, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities in the Repricing of 99¢ Only Stores Senior Secured Term Loan Facilities

January 13, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities In \$1.6 Billion Acquisition of 99 Cents Only Stores

December 02, 2011

Paul Hastings Represents RBC In Financing For GTCR Acquisition of Fundtech

May 21, 2008

Paul Hastings Advises Atlanta Equity in its Investment in NRI Construction

Rankings & Awards

January 02, 2015

Recognized for FinanceAsia's Deal of the Year 2014