



Mitchell G Zuckerman

Associate, Corporate Department

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Mitchell Zuckerman is an associate in the Leveraged Finance practice of Paul Hastings and is based in the firm's New York office.

His practice focuses on the representation of banks and other financial institutions as arrangers, lenders, and underwriters in leveraged finance transactions, including sponsor-led acquisition financing, recapitalizations, syndicated senior loans, first lien/second lien and asset-based credit facilities, reserve-based lending, exit financings, and private placements of secured and unsecured high-yield bonds.

Mr. Zuckerman received his J.D. from the George Washington University Law School (*with honors*) in 2012, where he was a member of *The George Washington Law Review*, and his B.A. from the University of Maryland, College Park (*magna cum laude*) in 2009. He is a member of the bar of the State of New York.

Recent Representations

- Represented Bank of America, N.A., Wells Fargo Securities, LLC, Citigroup Global Markets Inc., Goldman Sachs Lending Partners LLC, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Bank of America, N.A. and Wells Fargo Bank, National Association, as administrative agents, in connection with \$5,145,000,000 in term loan and asset-based revolving credit facilities for Bass Pro Group, LLC's acquisition of Cabela's Incorporated. Bass Pro and Cabela's are leading retailers of hunting, fishing, camping and related outdoor recreation merchandise.
- Represented Barclays Bank PLC, RBC Capital Markets, BMO Capital Markets, and Goldman Sachs Lending Partners LLC, as lead arrangers and bookrunners, and Barclays Bank PLC and Royal Bank of Canada, as administrative agents, in connection with \$900,000,000 in first lien and second lien credit facilities financing Bain Capital Private Equity's and J.H. Whitney Capital Partners' acquisition of Epic Health Services and PSA Healthcare.

New York

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Practice Areas

Alternative Lender and Private
Credit

Leveraged Finance
Corporate

Admissions

New York Bar

Education

The George Washington
University Law School, J.D.
2012

University of Maryland
College Park, B.A. 2009

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Post-acquisition, the companies were merged to form Aveanna Healthcare, a leading pediatric home healthcare company.

- Represented RBC Capital Markets, Barclays Bank PLC, Deutsche Bank Securities Inc., and SG Americas Securities, LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$495,000,000 in first lien and second lien credit facilities financing Permira's acquisition of DiversiTech, an aftermarket manufacturer and supplier of highly engineered components for residential and light commercial HVAC and refrigeration.
- Represented Morgan Stanley & Co. LLC, Barclays Capital Inc., Credit Suisse Securities (USA) LLC, RBC Capital Markets, LLC, and UBS Securities LLC, as representatives of the initial purchasers, in connection with the offering of \$5,100,000,000 in aggregate principal amount of notes issued in the form of units by certain subsidiaries of Dynegy Inc., a producer and distributor of electric energy, capacity and ancillary services in the United States.
- Represented UBS Securities LLC, KKR Capital Markets LLC, Citigroup Global Markets Inc., Crédit Agricole Corporate and Investment Bank, Deutsche Bank Securities Inc., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation, as joint lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with \$1,285,500,000 and €615,000,000.00 term loan facilities in favor of Gardner Denver, Inc. Gardner Denver is a global manufacturer of industrial compressors, blowers, pumps, loading arms, and fuel systems.
- Represented RBC Capital Markets, Antares Capital LP, Barclays Bank PLC, and Goldman Sachs Bank USA, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$755,000,000 in senior secured credit facilities in favor of Confie Seguros. Confie Seguros is a leading provider of nationwide personal and commercial insurance.
- Represented Credit Suisse Securities (USA) LLC, HSBC Securities (USA) Inc., and RBC Capital Markets, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with approximately \$605,000,000 in senior secured credit facilities in favor of Mirion Technologies, a portfolio company of Charterhouse Capital Partners.
- Represented UBS Securities LLC, Deutsche Bank Securities Inc., Goldman Sachs Bank USA, HSBC Securities (USA) Inc., ING Capital LLC, JPMorgan Chase Bank, N.A., Natixis, New York Branch, and Sumitomo Mitsui Banking Corporation, as lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with \$275,000,000 in senior secured credit facilities in favor of SiteOne Landscape Supply. SiteOne Landscape Supply is a leading wholesale distributor of landscape supplies.

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- Represented RBC Capital Markets and SG Americas Securities, LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$515,000,000 in first lien and second lien credit facilities in favor of Imagine! Print Solutions, a portfolio company of Oak Hill Capital Management LLC. Imagine! Print Solutions is a leading provider of visual marketing products.
- Represented SG Americas Securities, LLC, as lead arranger and bookrunner, and Société Générale, as administrative agent, in connection with \$339,000,000 in first lien and second lien credit facilities in favor of Playpower, Inc., a portfolio company of Littlejohn & Co. Playpower is a leading playground equipment and recreational equipment manufacturer.
- Represented RBC Capital Markets, Credit Suisse Securities (USA) LLC, Fifth Third Bank and BMO Capital Markets, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$600,000,000 of senior secured credit facilities in favor of Impax Laboratories, Inc. Impax Laboratories is a specialty pharmaceutical company focused on developing, manufacturing and marketing generic and branded products.
- Represented BMO Capital Markets, Barclays Bank PLC, Morgan Stanley Senior Funding, Inc., and KKR Capital Markets LLC, as joint lead arrangers and joint bookrunners, and Bank of Montreal, as administrative agent, in connection with \$1,075,000,000 of senior secured credit facilities in favor of Heartland Dental, a portfolio company of Ontario Teachers' Pension Plan. Heartland Dental is the largest dental support organization in the United States.
- Represented RBC Capital Markets, Antares Capital LP, and UBS Securities LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$395,000,000 in senior secured credit facilities in favor of SeaStar Solutions, a portfolio company of American Securities. SeaStar Solutions is a leading global provider of OEM and aftermarket products and accessories for the recreational marine and related markets.
- Represented RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated, and SunTrust Robinson Humphrey, Inc., as joint lead arrangers and joint bookrunners, in connection with \$185,000,000 in senior secured credit facilities in favor of KeyW Corporation. KeyW is a highly-specialized provider of advanced engineering and technology solutions.
- Represented SG Americas Securities, LLC, Capital One, N.A., and Adams Street Credit Advisors LP, as lead arrangers and bookrunners, and Société Générale, as administrative agent, in connection with its senior secured credit facilities, financing Permira's acquisition of Lyophilization Services of New England, Inc. LSNE Contract Manufacturing is a pharmaceuticals company that

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provides lyophilization and other services for the manufacture of pharmaceutical products.

News

August 26, 2019

Major Financial Institutions to Provide Financing for KKR's Acquisition of Arnott's Biscuits

August 15, 2018

SiteOne Landscape Supply Completes Refinancing and Upsize of Term Loans

June 07, 2018

Citizens and Other Banks Provide Financing for Champion Home Builders

December 22, 2017

Morgan Stanley and MUFG Provide Financing for Compass Power Generation, L.L.C.

September 25, 2017

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

August 18, 2017

UBS, Other Lead Arrangers Complete Refinancing of \$2 Billion Credit Facilities for Gardner Denver

June 23, 2017

RBC and Société Générale Provide Financing for Imagine! Print Solutions

June 02, 2017

Permira Completes Acquisition of DiversiTech

March 17, 2017

Barclays, RBC and Other Major Banks Provide Financing for Merger Forming Nation's Largest Pediatric Home Health Provider

October 03, 2016

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide \$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

June 17, 2016

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UBS Provides Incremental Financing to Vencore

May 06, 2016

Paul Hastings Represents Lead Arrangers in SiteOne Landscape Supply's
Dividend Recap

October 13, 2015

Financing Secured for SunOpta's Acquisition of Sunrise Holdings

May 26, 2015

Bain Capital Acquires Blue Coat Systems

March 12, 2015

Paul Hastings Advises Banks in Financing the \$8.7 Billion Acquisition of
PetSmart by a Consortium Led by BC Partners

October 27, 2014

Paul Hastings Represents Initial Purchasers in \$5.1 Billion High Yield Bond
Offering For Dynegy Inc.

October 20, 2014

Paul Hastings Advises Banks on Financing Mattress Firm's Purchase of The
Sleep Train

October 16, 2014

Paul Hastings Represents Banks in Financing DPx Holdings B.V.'s Acquisition of
Gallus BioPharmaceuticals

October 06, 2014

Paul Hastings Advises Société Générale in Connection with Financing Novetta's
Acquisition of Digital Results Group, Inc. and Sentinel Applied Analytics, LLC

September 22, 2014

Paul Hastings Represents Banks in Financing Templar Energy's Purchase of
Granite Wash Assets from Newfield Exploration Co.

August 05, 2014

Paul Hastings Advises Banks in the Financing of the Southcross and TexStar
Strategic Combination

June 19, 2014

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Paul Hastings Advises Banks on \$340 Million LMI Aerospace, Inc. Financing

June 03, 2014

Paul Hastings Advises the Initial Purchasers in \$300 Million High Yield Debt Offering for Triumph Group

May 23, 2014

Paul Hastings Advises Banks on the Financing of SI Organization's Acquisition of QinetiQ North America

April 02, 2014

Paul Hastings Advises Banks in XPO Logistics Financing

March 31, 2014

Paul Hastings Advises Debt Financing Sources in AEA's Acquisition of Delta Rigging & Tools

March 18, 2014

Paul Hastings Advises Banks in Financing for JLL Partners Acquisition of Royal DSM NV

February 03, 2014

Paul Hastings Represents Banks on SeaStar Solutions Financing

December 26, 2013

Paul Hastings Advises Debt Financing Sources in CD&RS Acquisition of John Deere Landscapes

December 19, 2013

Paul Hastings Represents Banks in Financing KKR's Acquisition of The Brickman Group

December 12, 2013

Paul Hastings Advises on the Financing of Templar Energys Acquisition of Forest Oil Corporation and Forest Oil Permian Corporation

September 25, 2013

Paul Hastings Advises on Financing KKR's Acquisitions of PRA International and ReSearch Pharmaceutical Services, Inc.

September 10, 2013

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Paul Hastings Advises Furniture Brands International in Chapter 11 Bankruptcy

August 01, 2013

Paul Hastings Advises on Financing KKR's \$3.9 Billion Acquisition of Gardner Denver

June 04, 2013

Paul Hastings Advises SunTrust in PGT, Inc. Refinancing

May 17, 2013

Paul Hastings Advises RBC Capital Markets in a \$350 Million Financing for LBC Tank Terminals Holdings Netherlands B.V.

May 01, 2013

Paul Hastings Represents RBC Capital Markets in \$445 Million Financing For Healogics, Inc.