



Molly C Vaughan

Associate, Corporate Department

mollyvaughan@paulhastings.com

Molly C. Vaughan is an associate in the Leveraged Finance practice of Paul Hastings and is based in the firm's New York office. Her practice focuses on the representation of banks and other financial institutions as arrangers, lenders, and underwriters in leveraged finance transactions, including sponsor-led acquisition financing, recapitalizations, syndicated senior loans, first lien/second lien and asset-based credit facilities, and private placements of secured and unsecured high-yield bonds.

Recent Representations

- Represented Delphi Jersey Holdings PLC ("DPS"), a subsidiary of Delphi Automotive PLC ("Delphi"), and Delphi Powertrain Corporation, a wholly-owned U.S. subsidiary of DPS, in connection with their \$1.25 billion senior secured credit facilities consisting of a \$750,000,000 senior secured term loan facility and a \$500,000,000 revolving credit facility. Delphi is a leading global supplier of technologies for the automotive and commercial vehicle markets.
- Represented Barclays Bank PLC as lead arranger and administrative agent in connection with a \$1,000,000,000 senior secured credit facility for HealthSouth Corporation, consisting of a \$700,000,000 revolving credit facility and a \$300,000,000 term loan facility. HealthSouth Corporation is one of the nation's largest providers of post-acute healthcare services and an industry leader in home-based patient care.
- Represented Barclays Bank PLC, Credit Suisse Securities (USA) LLC, BMO Capital Markets Corp, HSBC Securities (USA) Inc., Natixis Securities Americas LLC, Credit Agricole Corporate and Investment Bank, ING Capital LLC, and Fifth Third Bank as joint lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with a \$315,000,000 senior secured credit facility for Clayton, Dubilier & Rice's acquisition of a majority stake in Capco, a global consulting organization specializing in business, digital, and technology consulting services for the financial services industry.
- Represented Credit Suisse Securities (USA) LLC, as lead arranger and

New York

T: 1(212) 318-6692

F: 1(212) 303-7092

Practice Areas

Corporate
Leveraged Finance

Admissions

New York Bar

Education

University of Pennsylvania
Law School, J.D. 2012
Villanova University, B.A.
2008

Molly C Vaughan (Continued)

bookrunner, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with \$562,500,000 in first lien and second lien credit facilities financing XIO Group's acquisition of J.D. Power and Associates, a leading global provider of marketing data and analytics.

- Represented Barclays Bank PLC, RBC Capital Markets, SunTrust Robinson Humphrey, Inc., and Jefferies Finance LLC, as lead arrangers and bookrunners, and Barclay Bank PLC, as administrative agent, in connection with \$575,000,000 in senior secured credit facilities financing GTCR's strategic investment in Vivid Seats LLC. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented Morgan Stanley & Co. LLC, Barclays Capital Inc., Credit Suisse Securities (USA) LLC, RBC Capital Markets, LLC, and UBS Securities LLC, as representatives of the initial purchasers, in connection with the offering of \$5,100,000,000 in aggregate principal amount of notes issued in the form of units by certain subsidiaries of Dynegy Inc., a producer and distributor of electric energy, capacity and ancillary services in the United States.
- Represented RBC Capital Markets, as lead arranger and bookrunner, and Royal Bank of Canada, as administrative agent, in connection with \$265,000,000 in senior secured credit facilities, financing Thomas H. Lee Partners' acquisition of Material Handling Systems. Material Handling Systems is a leading provider of e-commerce infrastructure, enabling systems automation for the logistics and e-commerce companies.
- Represented Barclays Bank PLC and Wells Fargo Securities, LLC, as lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with a \$125,000,000 asset-based revolving credit facility and a \$450,000,000 term loan credit facility, financing the acquisition by Bain Capital Private Equity, LP of Innocor Inc. Innocor is a producer of advanced foam products for commercial and retail channels.
- Represented Barclays Bank PLC, BMO Capital Markets, Nomura Securities International, Inc., and Macquarie Capital (USA) Inc., as joint lead arrangers and bookrunners, and Barclays Bank PLC, as administrative agent, in connection with an \$850,000,000 senior secured term loan and a \$225,000,000 senior secured asset-based revolving credit facility in favor of KIK Custom Products and certain of its affiliates.
- Represented UBS Securities LLC and Barclays Bank PLC, as lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with a \$220,000,000 senior secured term loan and a \$100,000,000 asset-based revolving credit facility, financing the acquisition by Berkshire Partners LLC of SRS Holding Corporation, the parent company of roofing supply distributor SRS Distribution Inc. SRS Distribution is a national distributor

Molly C Vaughan (Continued)

of residential roofing materials and supplies in the United States.

- Represented Barclays Bank PLC, SunTrust Robinson Humphrey, Inc., and Macquarie Capital (USA) Inc., as joint lead arrangers and joint bookrunners, and Barclays Bank PLC, as administrative agent, in connection with \$600,000,000 in senior secured credit facilities, financing Siris Capital Group, LLC's acquisition of Premiere Global Services, Inc. Premier Global is one of the world's largest dedicated providers of collaboration software and services.
- Represented RBC Capital Markets, Credit Suisse Securities (USA) LLC, Fifth Third Bank, and BMO Capital Markets, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$600,000,000 of senior secured credit facilities in favor of Impax Laboratories, Inc. Impax Laboratories is a specialty pharmaceutical company focused on developing, manufacturing and marketing generic and branded products.

Professional and Community Involvement

- Admitted to practice in New York

Education

- University of Pennsylvania Law School, J.D., 2012 (Journal of Business Law, Senior Editor)
- Villanova University, B.A., 2008 (magna cum laude)

News

October 11, 2018

Barclays Provides Financing for Mattress Firm

December 26, 2017

Barclays Provides Financing for Mattress Firm Credit Facility

October 02, 2017

Barclays Acts as Lead Arranger in Connection with \$1 Billion of HealthSouth Credit Facilities

June 12, 2017

Paul Hastings Represents Barclays and Other Lead Arrangers in Financing of GTCR's Investment in Vivid Seats

December 19, 2016

Paul Hastings Advises Banks on Financing for Innocor Acquisition

Molly C Vaughan (Continued)

December 09, 2016

Paul Hastings Advises Inseego Corp. in Launch of Exchange Offer

June 30, 2016

Oxford Networks Acquired by Oak Hill

February 05, 2016

Barclays Provides Financing for Mattress Holding Corp.'s Acquisition of Sleepy's

August 28, 2015

Banks Finance Centerbridge Partners Acquisition of KIK Custom Products

June 10, 2015

Paul Hastings Advises Initial Purchasers in Senior Notes Offering by CEB, Inc.

March 25, 2015

Paul Hastings Represents Initial Purchasers in US\$375 Million Senior Secured Notes Offering by Reliance Intermediate Holdings LP

March 12, 2015

Paul Hastings Advises Banks in Financing the \$8.7 Billion Acquisition of PetSmart by a Consortium Led by BC Partners

January 14, 2015

Paul Hastings Represents Underwriters in Centene's \$200 Million Public Offering

October 28, 2014

Paul Hastings Advises BofA Merrill Lynch in High Yield Bond Offering for TPC Group

October 27, 2014

Paul Hastings Represents Initial Purchasers in \$5.1 Billion High Yield Bond Offering For Dynegy Inc.

September 29, 2014

Paul Hastings Advises on Financing Carlyle's Acquisition of Acosta, Inc.

September 09, 2014

Paul Hastings Represents Cequel Communications in \$500 Million High Yield Offering

Molly C Vaughan (Continued)

June 26, 2014

Paul Hastings Represents UBS AG in World Triathlon Corp. Financing

June 19, 2014

Paul Hastings Advises Banks on \$340 Million LMI Aerospace, Inc. Financing

August 01, 2013

Paul Hastings Advises on a \$900 Million High Yield Financing for Shuanghui International Holdings Limiteds Acquisition of Smithfield Foods

May 16, 2013

Paul Hastings Represents Cequel Communications in \$750 Million High Yield Offering