



Neil A Torpey

Partner, Corporate Department
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Neil Torpey is a partner in the Corporate Department of Paul Hastings. His practice focuses on mergers and acquisitions, private equity and venture capital, and capital markets matters. He serves as chair of our Hong Kong office and also is resident in our New York office, and has served as vice-chair of our global Corporate Department and as a member of our Policy Committee, our Recruiting Committee and our Partnership Evaluation Committee.

Mr. Torpey has extensive experience in the representation of public and private business organizations in connection with public and private mergers and acquisitions, leveraged buyouts, securities offerings, and private equity and venture capital transactions; the representation of sponsors and investors in connection with the establishment of private equity funds; the representation of investment banks and issuers in capital markets transactions; and the representation of companies as general counsel in connection with a variety of corporate and commercial matters. He has had extensive experience structuring and executing transactions in the U.S., Asia, Latin America and Europe.

Recent Representations

- Credit Suisse, Morgan Stanley, and ICBC International Capital as joint sponsors in the US\$381 million global initial public offering and listing on the Main Board of The Hong Kong Stock Exchange of JS Global Lifestyle, a Chinese small appliance manufacturer which is a portfolio company of leading PRC-based private equity investor CDH Investments.
- Represented Novacap Technologies III, L.P., an international private equity fund, in connection with the acquisition of Oxford Networks, Inc., a diversified telecommunications and data center services provider, and related debt financing.
- Represented Novacap Technologies III, L.P. and Novacap Technologies IV, L.P. in connection with the acquisition of Utel Inc./Freedom Ring Communications, LLC, a telecommunications and fiber network services provider, and related debt financing.

Hong Kong

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Practice Areas

Private Equity
Technology, Media and
Telecommunications
Mergers and Acquisitions
Data Centers
Asia
Private Investment Funds
Securities and Capital
Markets
Corporate

Admissions

Hong Kong Registered
Foreign Lawyer (USA)
New York Bar

Education

Colgate University, B.A. 1982
Cornell Law School, J.D. 1985

Neil A Torpey (Continued)

- Represented Novacap Technologies III, L.P., and Novacap Technologies IV, L.P. in connection with the sale of Oxford Networks, Inc. to affiliates of Oak Hill Capital Partners.
- Representing Novacap Technologies V, L.P., and affiliated fund investors, in connection with the acquisition of Horizon Telcom, Inc., a telecommunications and fiber network services provider, and related debt financing.
- Represented Ayala Corporation in connection with the transfer of its general partner and management company interests in Arch Capital Asian Partners, G.P. and Arch Capital Management Co. Limited, a real estate private equity investor, to The Rohatyn Group.
- Represented a global real estate private equity firm in the establishment of several Asia-focused real estate private equity funds involving over \$2.0 billion in capital commitments.
- Represented consortia of private equity and strategic investors in connection with acquisitions of data center businesses in the U.S., Europe, Asia and Latin America.
- Represented Morgan Stanley, UBS, and Bank of America Merrill Lynch, as well as numerous issuers, respectively, in global equity offerings including Hong Kong IPOs and Rule 144A/Reg S offerings.
- Represented Caladrius Biosciences, Inc., a vertically-integrated, clinical-stage biopharmaceutical therapeutics company (NASDAQ: CLBS), in connection with various public and private equity offerings and strategic transactions.
- Represented Shanghai Electric (Group) Corporation, a large Chinese state-owned-enterprise, and certain of its affiliates, in connection with the restructuring of Goss International Corporation, a global manufacturer of industrial printing equipment and related products and services, and the sale of Goss International Corporation to affiliates of American Industrial Partners, a New York-based private equity firm.
- Represented CDH Investments and affiliated investors in connection with the acquisition of Euro-Pro Holdco, LLC, parent of entities manufacturing and distributing SharkNinja consumer products, and related commercial joint ventures in China.

Accolades and Recognitions

- Consistently listed as a leading lawyer in Chambers Asia and in Asia Pacific Legal 500

Professional and Community Involvement

- Member, Board of Directors, BOCI-Prudential Trustee Limited (a joint venture of The Bank of China and Prudential)

Neil A Torpey (Continued)

- Member, Board of Directors, Colgate University Alumni Corporation
- Member, Board of Directors, Friends of Kellett School
- Member, Hong Kong Institute of Chartered Secretaries -- Technical Consultation Panel
- Prior experience includes service as a member of the staff of United States Senator Bill Bradley and of the United States Federal Reserve Board
- Advisor, Cornell Law School Tech LLM Program
- Adjunct Professor, Cornell Tech Program

Education

- Cornell Law School, J.D., 1985
- Colgate University, B.A., 1982 (cum laude)

News

December 18, 2019

JS Global Debuts in US\$381 Million Hong Kong IPO

July 30, 2018

AEW Capital Management Raises \$1.12 Billion for New Fund Focused on Asia Real Estate

June 15, 2018

Novacap Completes Acquisition of Horizon Telecom

January 31, 2018

Paul Hastings Acts for Novacap in Agreement to Acquire Horizon Telecom

May 18, 2017

Paul Hastings Represents Caladrius Biosciences, Inc. in Sale of its Subsidiary PCT to Hitachi Chemical Co America, Ltd.

September 12, 2016

AEW Capital Management Closes New Fund Focused on Asia Real Estate

June 30, 2016

Oxford Networks Acquired by Oak Hill

September 29, 2015

Shanghai Electric's Sale of Goss International to a U.S. Private Equity Fund

Neil A Torpey (Continued)

June 02, 2015

Paul Hastings Represents NeoStem in Public Offering of Common Stock

November 29, 2012

Paul Hastings Advises on Three Hong Kong IPOs

July 19, 2012

Paul Hastings Advises Placement Agents on Ayala Lands Share Sale

September 30, 2011

Paul Hastings Advises Joint Bookrunners in China Hankings US\$148 Million
Hong Kong IPO

September 23, 2011

Paul Hastings Secures Multiple Wins at China Law & Practice Awards 2011

May 17, 2011

Paul Hastings Advises Sino-Ocean Land in its US\$400 Million Perpetual
Subordinated Capital Securities Issuance

March 21, 2011

Paul Hastings Earns Top Marks in Chambers 2011 Global Guide

December 10, 2010

Paul Hastings Advises Yuzhou Properties On US\$200 Million Senior Notes
Offering

November 03, 2010

Paul Hastings Climbs the IFLR Rankings in Asia

October 07, 2010

Paul Hastings Advises Deutsche Bank and Goldman Sachs on Sunac Chinas
US\$336 Million Hong Kong IPO and Global Offering

July 16, 2010

Paul Hastings Advises Sino-Ocean Land In Landmark US\$900 Million
Convertible Securities Offering

April 30, 2010

Paul Hastings Practices and Lawyers Recognized by Chambers Asia

Neil A Torpey (Continued)

April 28, 2010

Paul Hastings Climbs the Ranks in Chambers 2010 Global Guide

April 23, 2010

Paul Hastings Awarded M&A and Real Estate Deal of the Year Awards

April 20, 2010

Paul Hastings Advises Morgan Stanley in Hong Kong Share Placements

February 07, 2010

Paul Hastings Advises on First Hong Kong IPO by a Chinese Property Developer in 2010

October 02, 2009

Paul Hastings Closes Hong Kong Top-Up Placements

July 09, 2009

Paul Hastings Closes Series Of Top-Up Placements In Hong Kong

April 16, 2009

Paul Hastings Advises Deutsche Bank, Hong Kong and Shimao Property Holdings On Capital Markets Transactions

March 12, 2007

Paul Hastings Advises Doran Capital on Its First Korea Real Estate Private Equity Fund

February 26, 2007

Paul Hastings Advises Citigroup Property Investors on \$1.29 Billion Asia Real Estate Fund

June 16, 2006

Paul Hastings represents Integrant in US\$160million M&A deal

May 24, 2006

Paul Hastings advises Wal-Mart in a sale of its Korean retail business for Korean Won 825 billion

December 22, 2005

Entering the new year, key industry publications have named Paul Hastings a leader across a broad range of practices.

Neil A Torpey (Continued)

December 19, 2005

Paul Hastings Capital Markets Group advises on US\$2.3 billion of Asian securities transactions in 2005

Insights

July 14, 2017

Chart: Preferred Stock in Private Equity Transactions -- Key Characteristics

March 27, 2017

An Executive's Guide to Defeating the SOX 304 Clawback (Part 2)

March 27, 2017

An Executive's Guide to Defeating the SOX 304 Clawback (Part I)

February 24, 2009

China Matters: Beijing Adopts New Measures to Ease Restrictions in the Real Estate Market

December 04, 2008

Safety Deposit

February 11, 2008

Implementing Regulations of Enterprise Income Tax Law Implemented in China

February 07, 2008

China Matters: 2007 Review

November 28, 2007

China Matters: China Issues New Foreign Investment Restrictions

October 03, 2007

China Matters: New Regulations on Laws Governing Civil/Commercial Contracts

October 23, 2006

China Matters: China to Scrutinize Current Account Forex Transactions

August 15, 2006

China Matters: The 'Equity Swap' - China's New Landscape for Mergers and Acquisitions and Overseas IPOs

Neil A Torpey (Continued)

June 30, 2006

China Matters: China Plans Widespread Protections for Employees

April 10, 2006

China Matters: Paving the Way for Onshore Acquisitions of State-owned Assets

March 15, 2006

China Matters: Are LBOs Coming to China?

November 03, 2005

China Matters: China Encourages Formation of Domestic Investment Funds

November 02, 2005

China Matters: China Re-opens Door to Invest in Offshore Holding Vehicles

November 01, 2005

China Matters: The Eight Essential Features of Private Equity in China

Rankings & Awards

March 05, 2012

Recognized as PERE's Global Award Winner for Transactions and Fund Formation