



## Pedro A. Jimenez

Partner, Corporate Department  
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**Pedro A. Jimenez** is a partner in the Restructuring practice of Paul Hastings and is based in the firm's New York office. Mr. Jimenez focuses his practice on cross-border bankruptcy and restructuring matters in Asia and Latin America and has actively participated in a number of high profile bankruptcy and restructuring matters, including Avianca Airlines, AeroMexico, LATAM Airlines, Cal Dive, Chrysler Corporation, Dana Corporation, General Maritime, Grupo Isolux, Lyondell Basell, Omega Navigation, Overseas Shipholding Group, Spansion Corporation, and Takata Corporation.

Mr. Jimenez has extensive cross-border experience in advising clients on global restructurings, Chapter 11, and Chapter 15 cases. His out-of-court and in-court company representations span across multiple industries including, automotive, entertainment and media, manufacturing, insurance, and energy. Most recently, Mr. Jimenez represented Maxcom Telecomunicaciones and PT Arpeni Pratama Ocean Line, two foreign issuers of U.S. bonds, in their prepackaged cases under Chapter 11 of the United States Bankruptcy Code, and is also part of the teams in sovereign restructuring matters including Puerto Rico, Trinidad Petroleum, and PDVSA.

Mr. Jimenez has lectured and authored numerous articles on cross-border insolvency matters and is a member of the American Bar Association, the American Bankruptcy Institute, and INSOL International.

### Accolades and Recognitions

- Best Lawyers in America 2015-2021: Bankruptcy Creditor/Debtor Rights; Insolvency and Reorganization Law

### New York

T: 1(212) 318-6790  
F: 1(212) 230-7790

### Practice Areas

Corporate  
Restructuring

### Admissions

New York Bar  
Florida Bar

### Languages

Spanish

### Education

Florida International  
University, B.B.A. 1992  
University of Miami, J.D.  
1998

## **Pedro A. Jimenez** (Continued)

- Chambers USA (2016-2018)
- Legal 500 Latin America: Banking and Finance-International
- 2013 Restructuring Deal of the Year for the PT Arpeni Pratama Ocean Line matter (International Financial Law Review Asia Awards)
- Restructuring and Reorganization Fellowship Support Prize (Foundation for Dispute Resolution in Japan)

### **Speaking Engagements and Publications**

- U.S. Courts Continue To Closely Scrutinize Ch. 15 Petitions, Law360 (April 2016)
- Where are we? UNCITRAL Model in Mexico and the U.S., INSOL International Mexico City Seminar (March 2016)
- Cross-Border Insolvency, Insol International Santiago One Day Seminar (November 2014)
- Credit where credit's due, Latin Lawyer – (September 2014)
- OGX and OSX Reorganization Proceedings – Developments, Challenges and Opportunities for Cross-Border Restructurings (June 2014)
- ABC Learning Highlights Important Ch. 15 Principles, Law360 (October 2013)
- The Many Dimensions Of A Cross-Border Practice, Metropolitan Corporate Counsel, (November 2013)
- Bankruptcy in the Americas, Financier Worldwide (September 2013)
- Examining COMI, The Latin Lawyer (June 2013)
- Company-Appointed Rep May Commence Chapter 15 Case, The Bankruptcy Strategist (October 2012)
- Japanese Creditors in U.S. Bankruptcy Proceedings: Lessons from Spansion Japan, New Business Law, No. 954 (June 2011)
- VA Bankruptcy Court Rules on New Value Defense and § 503(B)(9) Claim, The Bankruptcy Strategist (March 2011)
- Stays Without Borders in Chapter 15? Bankruptcy Law360, International Trade, Law360 (December 2010)
- Ch. 15 In Practice: Fogerty v. Condor, Bankruptcy Law360 (March 2009)
- Bear Stearns Redux: Bad News For Offshore Funds, Bankruptcy Law360 (June 2008)

## **Pedro A. Jimenez** (Continued)

- Rediscovering Chapter 9 as Financial Woes of Municipalities  
Escalate – Part 2, The Bankruptcy Strategist (June 2008)
- Recent Ruling Highlights Purpose Behind Ch. 15, Bankruptcy  
Law360 (May 2008)
- Chapter 15 of the Bankruptcy Code – Key Court Rulings, Financier  
Worldwide (April 2008)
- Durango's Impact on Mexico/U.S. Cross-Border Insolvency, Latin  
Lawyer (February 2005)
- Courting Chapter 11, Latin Finance (August 2003)

### **Education**

- University of Miami (J.D. magna cum laude 1998)
- Florida International University (B.B.A. with honors 1992)

### **News**

#### **June 12, 2020**

IdeaS Complete Exchange Offer and Refinancing of Notes

#### **October 29, 2019**

Maxcom Completes Successful Debt Restructuring, Exits Bankruptcy

#### **June 28, 2019**

Trinidad Petroleum Holdings Limited Finalizes \$900 Million  
Exchange Offer

#### **September 04, 2018**

Global Finance Practice Expansion Continues at Paul Hastings with  
Recognized Restructuring Partner Addition in New York

### **Insights**

#### **May 29, 2019**

Triumph for Trademark Licensees: Supreme Court Says Right to Use  
Trademarks Following Debtor's Rejection of Licensing Agreement Is  
Determined By Non-Bankruptcy Law

# Pedro A. Jimenez (Continued)

**April 18, 2019**

Market Intelligence: Restructuring & Insolvency - United States