



Pedro Reyes

Of Counsel, Corporate Department
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Pedro Reyes is an of counsel in the Latin America and Corporate practices of Paul Hastings, based in the firm's New York office. He has extensive experience working on international and domestic corporate finance transactions, with an emphasis on cross-border debt and equity securities offerings, restructurings, and general securities law matters. Mr. Reyes has advised issuers and international financial institutions in transactions throughout Latin America, Europe, and elsewhere.

Speaking Engagements and Publications

- Co-author, "The Threat of Un-sponsored ADR Programs," Insights (April 2009)
- Co-author, "The 'First Modern Civil Procedure Course' as Taught by C.C. Langdell, 1870-78," American Journal of Legal History (2005)

Professional and Community Involvement

- Committee member of the New York City Bar Association's Inter-American Affairs Committee

Education

- Harvard Law School, J.D., 2003
- University of Notre Dame, B.A., 2000

Languages

- Mr. Reyes is fluent in Spanish.

News

February 07, 2020

Operadora de Servicios Mega Issues \$350 Million in Senior Notes Offering

January 30, 2020

IUSA Completes Exchange Offer and Refinancing, Avoiding Bankruptcy Filing

New York

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Practice Areas

Corporate
Finance
Latin America
Alternative Lender and Private
Credit

Admissions

New York Bar

Education

Harvard Law School, J.D.
2003
University of Notre Dame,
B.A. 2000

Pedro Reyes (Continued)

October 29, 2019

Maxcom Completes Successful Debt Restructuring, Exits Bankruptcy

September 20, 2019

Minera Mexico Issues \$1 Billion in Senior Notes Offering

July 19, 2019

Metalsa Successfully Completes Consent Solicitation for Amendments to Senior Notes

May 22, 2019

Grupo Televisa Prices \$750 Million of Senior Notes

December 20, 2018

Shareholders of RASSINI Secure \$485M Syndicated Financing for LBO

October 19, 2018

Controladora Mabe, S.A. de C.V. Announces Senior Guaranteed Notes Offering

April 04, 2018

Alpek, S.A.B. de C.V. Secures \$710 Million Syndicated Financing

March 28, 2018

Mexico City Airport FIBRA E Closes \$1.64 Billion Offering

December 26, 2017

Axtel, S.A.B. de C.V. Secures \$300 Million Syndicated Financing

November 21, 2017

Crédito Real, S.A.B. de C.V. Announces Landmark Perpetual Bond Offering

November 10, 2017

Axtel, S.A.B. de C.V. Issues \$500 Million Senior Notes Offering

September 29, 2017

Traxión Completes International IPO

June 08, 2017

Paul Hastings Represents Banco del Bajío and Selling Shareholder in International IPO

Pedro Reyes (Continued)

May 04, 2017

Credit Suisse Serves as Placement Agent in RLH Properties' \$317 Million
Follow-on Equity Offering

April 10, 2017

Paul Hastings Represents Underwriters in \$750 Million Bond Offering for Banco
Inbursa

April 10, 2017

Grupo Kaltex, S.A. de C.V. Issues Inaugural \$320 Million Senior Notes Offering

February 10, 2017

Paul Hastings Represents Initial Purchasers in Jose Cuervo's \$912 Million
International IPO

February 02, 2017

Arendal Restructures \$175 Million in Debt

October 31, 2016

IUSA Completes \$327.5 Million Debt Exchange Offer, Avoiding a Potential
Concurso Mercantil Proceeding in Mexico

July 20, 2016

Crédito Real, S.A.B. de C.V., SOFOM, E.R. Completes Cash Tender Offer for
Senior Notes and Related Consent Solicitation

July 14, 2016

Credito Real, S.A.B. de C.V. Announces Senior Notes Offering

January 21, 2016

Axtel, S.A.B. de C.V. and Alestra S. de R.L. de C.V. Secure \$750 Million
Syndicated Financing

January 13, 2016

Javer Announces IPO and Concurrent Debt Tender Offer

November 04, 2015

Desarrolladora Homex Restructures Under New Mexican Bankruptcy Laws

September 17, 2014

Paul Hastings Represents Banks in Axtel, S.A.B. de C.V. Bond Offering

Pedro Reyes (Continued)

July 23, 2014

Paul Hastings Represents Initial Purchasers in Pinfra's US\$570 Million Follow-on Equity Offering

June 06, 2014

Paul Hastings Represents Underwriters in \$1 Billion Bond Offering for Banco Inbursa

May 29, 2014

Paul Hastings Represents Underwriters and Dealer-Managers in \$700 Million Bond Offering and Cash Tender Offer for Empresas ICA

May 12, 2014

Paul Hastings Represents Underwriters in SEC Registered \$1 Billion 30 Year Bond Offering for Televisa

March 18, 2014

Paul Hastings Represents Credito Real in \$425 Million Notes Offering and \$210 Million Cash Tender Offer

January 06, 2014

Paul Hastings Represents Banks in Axtel, S.A.B de C.V. Exchange Offer and Bond Offering

October 21, 2013

Paul Hastings Represents Grupo Lala in International IPO

July 11, 2013

Paul Hastings Advises Initial Purchasers in OHL Mexicos \$458.5 Million Global Equity Offering

July 05, 2013

Paul Hastings Represents Initial Purchasers In US\$1 Billion Secondary Offering of Inbursa Shares

June 19, 2013

Paul Hastings Represents Initial Purchasers in Hoteles City Express' \$200M Initial Public Offering

February 28, 2013

Paul Hastings Represents Tenedora Nemark, S.A. De C.V. In \$500 Million

Pedro Reyes (Continued)

Inaugural High Yield Notes Offering

February 15, 2013

Paul Hastings Represents Initial Purchasers in Grupo Sanborns Initial Public Offering

February 06, 2013

Paul Hastings Closes \$350 Million Debt Exchange Offer by Axtel, S.A.B de C.V.

October 18, 2012

Paul Hastings Represents Credito Real in International IPO

October 09, 2012

Paul Hastings Represents Urbi, Desarrollos Urbanos, S.A.B. de C.V. in \$105 Million Loan from International Finance Corp.

June 21, 2012

Paul Hastings Advises Controladora Mabe S.A. de C.V. on Exchange Offer and New Issuance