



Randal D Palach

Partner, Corporate Department
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Randal Palach is a partner in the Corporate practice of Paul Hastings and is based in the firm's New York Office. He focuses his practice on representing U.S. and foreign financial institutions and corporations in leveraged finance transactions, including structuring, negotiating and closing domestic and cross-border financings and restructurings (both secured and unsecured).

Mr. Palach graduated with a J.D. from Osgoode Hall Law School in 2004. He received his B.B.A. from Wilfrid Laurier University in 2000. Mr. Palach is admitted to the New York Bar.

Recent Representations

- Represented Delphi Jersey Holdings PLC ("DPS"), a subsidiary of Delphi Automotive PLC ("Delphi"), and Delphi Powertrain Corporation, a wholly-owned U.S. subsidiary of DPS, in connection with their \$1.25 billion senior secured credit facilities consisting of a \$750,000,000 senior secured term loan facility and a \$500,000,000 revolving credit facility. Delphi is a leading global supplier of technologies for the automotive and commercial vehicle markets.
- Represented Credit Suisse Securities (USA) LLC, HSBC Securities (USA) Inc. and RBC Capital Markets, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with approximately \$605,000,000 in senior secured credit facilities in favor of Mirion Technologies, a portfolio company of Charterhouse Capital Partners.
- Represented RBC Capital Markets and SG Americas Securities, LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$515,000,000 in first lien and second lien credit facilities in favor of Imagine! Print Solutions, a portfolio company of Oak Hill Capital Management LLC. Imagine! Print Solutions is a leading provider of visual marketing products.
- Represented TD Securities (USA) LLC, RBC Capital Markets, CIT Bank, N.A., SunTrust Robinson Humphrey, Inc., Citizens Bank, N.A., ING Capital LLC and Regions Capital Markets, as lead arrangers and bookrunners, and Toronto

New York

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Practice Areas

Corporate
Alternative Lender and Private
Credit
Oil and Gas
Finance
Leveraged Finance

Admissions

New York Bar

Education

Osgoode Hall Law School,
LL.B. 2004
Wilfrid Laurier University,
B.B.A. 2000

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Dominion (Texas) LLC, as administrative agent, in connection with \$900,000,000 in senior secured credit facilities financing Digital Bridge Holdings LLC's acquisition of Vantage Data Centers, LLC. Vantage Data Centers is a leading provider of data center solutions in support of mission-critical applications.

- Represented Morgan Stanley Senior Funding, Inc., JPMorgan Chase Bank, N.A. and RBC Capital Markets, as lead arrangers and bookrunners, and Morgan Stanley Senior Funding, Inc. and JPMorgan Chase Bank, N.A., as administrative agents, in connection with \$535,000,000 in first lien and second lien credit facilities in favor of Vivid Seat, a portfolio company of Vista Equity Partners. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented RBC Capital Markets, BNP Paribas Securities Corp. and ING Capital LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$311,000,000 in senior secured credit facilities in favor of Q Holding Company, a portfolio company of 3i Group plc. Q Holdings is a leading global manufacturer of precision engineered elastomeric critical components and devices used in medical and pharmaceutical, electrical connector and other applications.
- Represented SG Americas Securities, LLC and BNP Securities Corp., as lead arrangers and bookrunners, and Société Générale and BNP Paribas, as administrative agents, in connection with approximately \$542,500,000 in first lien and second lien credit facilities, financing Creadev and Groupe Acticall, S.A.'s acquisition of Sitel Worldwide Corporation. Sitel Worldwide is one of the world's leading outsourcing providers of customer experience management.
- Represented RBC Capital Markets, Credit Suisse Securities (USA) LLC, Fifth Third Bank and BMO Capital Markets, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$600,000,000 of senior secured credit facilities in favor of Impax Laboratories, Inc. Impax Laboratories is a specialty pharmaceutical company focused on developing, manufacturing and marketing generic and branded products.
- Represented RBC Capital Markets, as lead arranger and bookrunner, in connection with \$486,500,000 in senior secured credit facilities in favor of Vantage Specialty Chemical, Inc., a portfolio company of The Jordan Company. Vantage is a leading producer of naturally derived, specialty ingredients for the personal care, food, consumer care and industrial end markets.
- Represented JPMorgan Chase Bank, N.A., Deutsche Bank Securities, Inc. and RBC Capital Markets, as lead arrangers and bookrunners, and JPMorgan Chase Bank, N.A., as administrative agent, in connection with \$400,000,000 in

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senior secured credit facilities in favor of GlobalLogic Holdings Inc. GlobalLogic is a leading digital product engineering services company.

- Represented RBC Capital Markets, BMO Capital Markets and Goldman Sachs Bank USA, as joint lead arrangers and joint bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$360,000,000 in senior secured credit facilities in favor of Western Dental Services, a portfolio company of New Mountain Capital. Western Dental Services is one of the largest dental services organizations in the United States, operating primarily in California, Arizona, Nevada and Texas.
- Represented BMO Capital Markets, Barclays Bank PLC, Morgan Stanley Senior Funding, Inc. and KKR Capital Markets LLC, as joint lead arrangers and joint bookrunners, and Bank of Montreal, as administrative agent, in connection with \$1,075,000,000 of senior secured credit facilities in favor of Heartland Dental, a portfolio company of Ontario Teachers' Pension Plan. Heartland Dental is the largest dental support organization in the United States.
- Represented Macquarie Capital (USA) Inc., as lead arranger and bookrunner, and Macquarie Capital Funding LLC, as administrative agent, in connection with \$390,000,000 in senior secured first lien credit facilities in favor of MHVC Acquisition Corp., financing the acquisition by Veritas Capital of the government IT services business of Harris Corp.
- Represented Delphi Automotive PLC in connection with its \$2,400,000,000 in senior unsecured credit facilities and £550,000,000 in senior unsecured bridge facilities. Delphi is a leading global supplier of technologies for the automotive and commercial vehicle markets.

News

November 04, 2019

CSC Holdings Issues \$1.25 billion in Senior Notes

September 13, 2019

Paul Hastings Wins "Managing Complexity and Scale" Award and Ranked #3 in Europe for Legal Expertise by the Financial Times

July 12, 2019

\$3 Billion Financing Announced for Bain's Acquisition of Kantar from WPP

November 02, 2018

Credit Suisse and Goldman Sachs lead financings for Altice USA's combination of its Suddenlink and Optimum Businesses Under Single Credit Silo

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June 23, 2017

RBC and Société Générale Provide Financing for Imagine! Print Solutions

April 20, 2017

RBC, Barclays and Other Major Financial Institutions To Provide Financing for Permira's Acquisition of Diversitech

March 30, 2015

Paul Hastings Represents Lead Arrangers on Refinancing of FREIF North American Power Credit Facilities

January 22, 2015

Paul Hastings Represents Lead Arrangers in MSX International's Refinancing

October 17, 2014

Paul Hastings Advises Banks on Financing Mountaineer Keystone Energy's Acquisition of PDC Mountaineer Assets

October 06, 2014

Paul Hastings Advises Société Générale in Connection with Financing Novetta's Acquisition of Digital Results Group, Inc. and Sentinel Applied Analytics, LLC

July 31, 2014

Paul Hastings Advises Banks on Ares Management's Acquisition of BlackBrush Oil & Gas

February 14, 2014

Paul Hastings Advises Lenders in Financing Apollos Acquisition of Chuck E. Cheeses Operator

December 20, 2013

Paul Hastings Represents Banks in Financing AFGlobal's Acquisition of Special Flanges S.p.A.

December 19, 2013

Paul Hastings Represents Banks in Financing KKR's Acquisition of The Brickman Group

December 19, 2013

Paul Hastings Represents Banks in Financing of Dealertrack Technologies' Acquisition of Dealer.com

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December 12, 2013

Paul Hastings Advises on the Financing of Templar Energys Acquisition of Forest Oil Corporation and Forest Oil Permian Corporation

December 11, 2013

Paul Hastings Represents RBC in Acquisition Financing for Dynamic Precision Group, Inc.

October 02, 2013

Paul Hastings Advises Citibank and J.P. Morgan in Financing Fieldwood Energy LLCs Acquisition of Apache Corp. Assets

September 25, 2013

Paul Hastings Advises on Financing KKR's Acquisitions of PRA International and ReSearch Pharmaceutical Services, Inc.

July 18, 2013

Paul Hastings Advises on Financing for Fieldwood Energy's \$3.75 Billion Acquisition for Apache Corp.

July 02, 2013

Paul Hastings Advises RBC Capital Markets and Credit Suisse in \$330 Million Financing for Hargray Communications Group

June 04, 2013

Paul Hastings Advises SunTrust in PGT, Inc. Refinancing

April 24, 2013

Paul Hastings Represents Delphi Corporation in Refinancing

April 19, 2013

Paul Hastings Represents RBC Capital Markets and Morgan Stanley in Livingston Internationals Refinancing

February 05, 2013

Paul Hastings Represents Banks in Financing for First Reserves Acquisition of Ameriforge

January 15, 2013

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Jefferies Finance LLC on \$750 Million Financing for Ontario Teachers Pension

Randal D Palach (Continued)

Plan Acquisition of Heartland Dental Care

January 15, 2013

Paul Hastings Represents RBC Capital Markets and Barclays Bank PLC in \$275 Million Financing for The Jordan Company's Acquisition of Sequa Corporation Automotive Unit

November 13, 2012

Paul Hastings Represents RBC in Milk Specialties Company \$315 Million Refinancing

August 30, 2012

Paul Hastings Advises Bank of America Merrill Lynch, Morgan Stanley, and Jefferies in Financing for TPC Group's Purchase by First Reserve and SK Capital Partners

August 07, 2012

Paul Hastings Advises RBC Capital Markets and Morgan Stanley in Financing for Permira's Acquisition of Intelligated

May 08, 2012

Paul Hastings Represents Morgan Stanley and Wells Fargo in Financing for Wabash Acquisition of Walker Group Holdings

April 17, 2012

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in a \$200M Financing For Schiff's Acquisition of Airborne

April 17, 2012

Paul Hastings Represents RBC Capital Markets in Upsize and Extension of ViaWest Inc's Senior Secured Credit Facilities

April 17, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities in the Repricing of 99¢ Only Stores Senior Secured Term Loan Facilities

March 30, 2012

Paul Hastings Represents Lead Arrangers on FREIF North American Power Credit Facilities

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February 21, 2012

Paul Hastings Represents RBC Capital Markets and Fifth Third Bank in Vantage Specialty Chemical Inc. Acquisition Financing

January 13, 2012

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities In \$1.6 Billion Acquisition of 99 Cents Only Stores

December 29, 2011

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities Inc. as Initial Purchasers on 99¢ Only Stores High-Yield Offering

December 27, 2011

Paul Hastings Represents RBC in Financing HM Capital Partners Acquisition of Milk Specialties Company

December 23, 2011

Paul Hastings Represents RBC in Financing High Liner Foods Acquisition of Icelandic Groups US and Asian Operations

Rankings & Awards

March 13, 2013

Recognized as a Law360 Rising Star in Banking