



## Sebastien Crepy

Partner, Corporate Department

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**Sébastien Crepy** is a partner in the Corporate practice of Paul Hastings and is based in the firm's Paris office. He focuses his practice on Private Equity and Mergers & Acquisitions. Recently, he worked on Private Equity (for investment funds and management teams) and M&A transactions in the following industries: software and e-learning, energy and transportation, aviation industry, healthcare (medtech, artificial insemination, clinics, health equipment manufacturing), agribusiness and sale of services for enterprises.

### Recent Representations

#### Private Equity Transactions

- Amundi Private Equity Funds and Bpifrance in connection with their investment in Wifirst group alongside the management of Wifirst group.
- Sellers and management of Strapharm in connection with the acquisition of the control of Strapharm by M80.
- Keensight Capital in connection with its investment in Geodesial group alongside the management of Geodesial group.
- Astorg and the other selling shareholders of M7 Group in connection with its sale to Groupe Canal+.
- M7 Group in connection with the acquisition of the DTH satellite TV operations from Liberty Global serving certain Eastern European markets.
- Turenne Capital in connection with its minority investment in Medisys group alongside Activa Capital.
- LGT European Capital and the shareholders of Soflog Group in connection with the sale of Soflog group to Charles André group.
- Equistone in connection with its investment in Wallenborn Transports group, one of Europe's largest road feeder services (RFS) operators, alongside the key manager of Wallenborn Transports group, Frantz Wallenborn.
- Astorg in connection with the sale of the Metrologic group to Sandvik AB.
- Qualium Investissement in connection with its investment in Labelium group alongside the management of Labelium group.

### Paris

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### Practice Areas

Europe

Corporate

Mergers and Acquisitions

Private Equity

### Admissions

Paris

### Education

EMLYON Business school,

MaMgmt 1998

Universite Paris II: Pantheon

Assas, LL.M. 1996

## Sebastien Crepy (Continued)

- Gimv in connection with the acquisition of the control of Agrobioters group.
- Abénex and Astorg in connection with the sale of the Onduline group.
- Keensight Capital and Turenne Capital in connection, respectively, with their investment and reinvestment in Menix Group alongside Five Arrows.
- Equistone in connection with the sale of Linxis Group to IK Investment Partners.
- Eurazeo PME in connection with its investment in In'Tech Medical group alongside the management of In'Tech Medical group.
- Management of OGF group in connection with the acquisition of the control of OGF group by Ontario Teachers Pension Plan.
- Sicame group in connection with the acquisition of Seifel.
- Equistone in connection with the sale of Unither to Ardian.
- 21 Invest France in connection with the reorganization of Skill & You group's shareholding.
- Astorg in connection with its investment in AutoForm AG alongside the founder of AutoForm AG.
- Gimv in connection with the Franfinance, subsidiary of the Société Générale Group, in connection with the acquisition of Ingénierie Technique et Location and the acquisition of Cegelease.
- Management of Trigo group in connection with the acquisition of the control of Trigo group by Ardian.
- Antin Infrastructure Partners in connection with its investment in Inicea group alongside the management of Inicea group.
- Keensight Capital in connection with the building of the independent worldwide leader in bone cements and biomaterials.

### **M&A Acquisitions / Sales**

- Franfinance, subsidiary of the Société Générale Group, in connection with the acquisition of Ingénierie Technique et Location and the acquisition of Cegelease.
- JLL in connection with the acquisition of Vincia, a company specialized in Supply Chain advice.
- TIBCO Software in connection with the acquisition of Orchestra Networks.
- ALD, subsidiary of the Société Générale Group, in connection with the acquisition of BBVA Autorenting (Spain).
- General Electric in connection with the sale to Alstom of GE's Intelligent Transportation Solutions business.
- HS2BC shareholders in connection with the disposal of E-doceo to Talentsoft.

### **Accolades and Recognitions**

- Recognized as a "Next Generation Lawyer" in Private Equity in France: LBO by

## Sebastien Crepy (Continued)

Legal 500 EMEA, 2019.

- Award of “private equity law firm of the year” during the “Grands Prix de Private Equity Magazine” 2013 and 2016 ceremonies.
- Award of “law firm of the year for mid cap LBOs” during the “Trophée du Droit” 2011 ceremony.

### Admission

- Admitted to the Paris Bar Association (France).
- Associate member of the Law Society of New South Wales (Australia).

### Speaking Engagements and Publications

- Co-facilitator of the training unit on the “shareholders’ agreements” at the France Invest Academy (Paris, France).
- Facilitator of the seminar on the structuring of LBOs at the Master 2 “Companies’ Operations and International Tax” of the University of Paris I - Panthéon-Sorbonne (Paris, France).
- Facilitator of the unit on the “Companies’ Purchase Agreements” of the law school HEAD LLM program (Paris, France).
- Deputy head of the pro bono activity within the firm’s Paris office.

### Education

- Master of Corporate Law and Master of International/European Law, University of Paris II - Panthéon-Assas (Paris, France).
- Master of Science in Management, EM Lyon (Business School in Lyon, France).
- Diploma in Law, Legal Profession Admission Board in Sydney (Australia).

### Former professional experiences

- Financial auditor, Ernst & Young Paris (France) and Moscow (Russia).
- Associate within two international law firms in Paris (France) and in Prague (Czech Republic).
- Consultant within a Tier 1 Australian law firm in Sydney (Australia).

### Foreign languages

- Fluent in French and English.
- Conversant in Russian.

## News

### January 27, 2020

Société Générale Subsidiary Franfinance Acquires ITL

## Sebastien Crepy (Continued)

**October 14, 2019**

Amundi, BPI France, and Socadif Invest in Wifirst

**October 01, 2019**

Keensight Capital Invests in Geodesial

**May 29, 2019**

Astorg Sells M7 Group to CANAL+

**December 06, 2018**

TIBCO Acquires Orchestra Network

**November 06, 2018**

Hansol Paper Sells European Companies to Iconex

**September 26, 2018**

Equistone Partners Europe Invests in Wallenborn Transports Group

**July 04, 2018**

Astorg Sells Metrologic Group to Sandvik

**February 20, 2018**

Qualium Investissement Invests in Labelium Group

**December 18, 2017**

Onduline Group Acquired by Naxicap Partners

**October 27, 2017**

Keensight Capital and Turenne Capital Reinvest in Menix Group Alongside Five Arrows Principal Investments

**October 16, 2017**

Equistone Partners Europe Sells Majority Stake in Linxis Group to IK Investment Partners

**September 29, 2017**

Societe Generale Subsidiary ALD Acquires BBVA Autorenting

**April 14, 2017**

OGF Group in Majority Takeover by Ontario Teachers Pension Plan

## Sebastien Crepy (Continued)

**November 28, 2016**

Equistone Transfers Control of Unither Pharmaceuticals to Ardian

**May 12, 2016**

Keensight Capital Undertakes Complex German Acquisition and Subsequent Italian Merger

**December 17, 2015**

The Carlyle Group Enters into Exclusive Discussions with Astorg to Acquire a Majority Stake in Saverglass

**November 08, 2013**

Paul Hastings Involved in the Second Largest LBO in France in 2013 Advising Astorg Partners on the Sale of OGF to Pamplona

**April 10, 2013**

Paul Hastings Advises SNAM, GIC and EDF in the 2.4 Billion Acquisition of Totals TIGF Assets

**September 23, 2011**

Paul Hastings Advises EdRCP on Groupe Moria Leveraged Buy-out

**May 16, 2011**

Paul Hastings Advises Astorg on Owner Buyout Transaction for SCT Telecom Group

## Insights

**January 17, 2020**

Foreign Investment Control in France: A Strengthened Regime

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**May 27, 2016**

Historic Reforms to the French Civil Code: Ordinance No. 2016-131 and Forthcoming Changes to French Contract Law

**September 16, 2015**

Reduction of the Minimum Number of Shareholders in French Private Stock

# Sebastien Crepy (Continued)

Companies From Seven to Two

**July 15, 2014**

France Introduces Measures to Alleviate Legal Constraints on French  
Companies