



Shekhar Kumar

Partner, Corporate Department

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Shekhar Kumar is a partner in the Corporate practice of Paul Hastings and is based in the firm's New York office. His practice includes the representation of banks, private equity sponsors, and other financial institutions in leveraged finance transactions, including acquisition financings, syndicated senior loans, asset based and cash flow financings, second lien loans, and recapitalizations. In addition, Mr. Kumar has represented several financial institutions in connection with both in-court and out-of-court restructurings.

Mr. Kumar received his Law degree from Columbia University School of Law, where he was a member of the Columbia Business Law Review. He earned a Bachelor of Arts degree from the University of Michigan in 2006. Mr. Kumar is a member of the State Bar of New York and is admitted to practice in the United States District Court for the Southern District of New York.

Recent Representations

- Represented Bank of America, N.A., Wells Fargo Securities, LLC, Citigroup Global Markets Inc., Goldman Sachs Lending Partners LLC, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Bank of America, N.A. and Wells Fargo Bank, National Association, as administrative agents, in connection with \$5,145,000,000 in term loan and asset-based revolving credit facilities for Bass Pro Group, LLC's acquisition of Cabela's Incorporated. Bass Pro and Cabela's are leading retailers of hunting, fishing, camping and related outdoor recreation merchandise.
- Represented Barclays Bank PLC, RBC Capital Markets, BMO Capital Markets, and Goldman Sachs Lending Partners LLC, as lead arrangers and bookrunners, and Barclays Bank PLC and Royal Bank of Canada, as administrative agents, in connection with \$900,000,000 in first lien and second lien credit facilities financing Bain Capital Private Equity's and J.H. Whitney Capital Partners' acquisition of Epic Health Services and PSA Healthcare. Post-acquisition, the companies were merged to form Aveanna Healthcare, a leading pediatric home healthcare company.

New York

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Practice Areas

Oil and Gas

Corporate

Alternative Lender and Private

Credit

Leveraged Finance

Admissions

New York Bar

Languages

Hindi

Education

Columbia Law School, J.D.
2009

University of Michigan, Ann
Arbor, B.A. 2006

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- Represented RBC Capital Markets, Antares Capital LP, Barclays Bank PLC, and Goldman Sachs Bank USA, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$755,000,000 in senior secured credit facilities in favor of Confie Seguros. Confie Seguros is a leading provider of nationwide personal and commercial insurance.
- Represented Credit Suisse Securities (USA) LLC, HSBC Securities (USA) Inc., and RBC Capital Markets, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with approximately \$605,000,000 in senior secured credit facilities in favor of Mirion Technologies, a portfolio company of Charterhouse Capital Partners.
- Represented SG Americas Securities, LLC, as lead arranger and bookrunner, and Société Générale, as administrative agent, in connection with \$339,000,000 in first lien and second lien credit facilities in favor of Playpower, Inc., a portfolio company of Littlejohn & Co. Playpower is a leading playground equipment and recreational equipment manufacturer.
- Represented SG Americas Securities, LLC, Capital One, N.A., and Adams Street Credit Advisors LP, as lead arrangers and bookrunners, and Société Générale, as administrative agent, in connection with its senior secured credit facilities, financing Permira's acquisition of Lyophilization Services of New England, Inc. LSNE Contract Manufacturing is a pharmaceuticals company that provides lyophilization and other services for the manufacture of pharmaceutical products.
- Represented RBC Capital Markets and SG Americas Securities, LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$515,000,000 in first lien and second lien credit facilities in favor of Imagine! Print Solutions, a portfolio company of Oak Hill Capital Management LLC. Imagine! Print Solutions is a leading provider of visual marketing products.
- Represented Credit Suisse Securities (USA) LLC, as lead arranger and bookrunner, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with \$562,500,000 in first lien and second lien credit facilities financing XIO Group's acquisition of J.D. Power and Associates, a leading global provider of marketing data and analytics.
- Represented RBC Capital Markets and TD Securities (USA) LLC, as lead arrangers and bookrunners, and Royal Bank of Canada, as administrative agent, in connection with \$495,000,000 in first lien and second lien credit facilities financing LDiscovery LLC's acquisition of Kroll Ontrack. LDiscovery, a portfolio company of The Carlyle Group and Revolution Growth, is a leading eDiscovery services provider.
- Represented RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith

Shekhar Kumar (Continued)

Incorporated, and SunTrust Robinson Humphrey, Inc., as joint lead arrangers and joint bookrunners, in connection with \$185,000,000 in senior secured credit facilities in favor of KeyW Corporation. KeyW is a highly-specialized provider of advanced engineering and technology solutions.

- Represented Morgan Stanley Senior Funding, Inc., JPMorgan Chase Bank, N.A., and RBC Capital Markets, as lead arrangers and bookrunners, and Morgan Stanley Senior Funding, Inc. and JPMorgan Chase Bank, N.A., as administrative agents, in connection with \$535,000,000 in first lien and second lien credit facilities in favor of Vivid Seats, a portfolio company of Vista Equity Partners. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented Barclays Bank PLC, RBC Capital Markets, SunTrust Robinson Humphrey, Inc., and Jefferies Finance LLC, as lead arrangers and bookrunners, and Barclay Bank PLC, as administrative agent, in connection with \$575,000,000 in senior secured credit facilities financing GTCR's strategic investment in Vivid Seats LLC. Vivid Seats is a leading independent marketplace for tickets to live sports, concert, and theater events.
- Represented RBC Capital Markets and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as lead arrangers and bookrunners, in connection with \$3,750,000,000 in senior secured credit facilities financing the acquisition of DigitalGlobe, Inc. by MacDonald, Dettwiler and Associates Ltd. DigitalGlobe is a leading global provider of high-resolution Earth-imagery products and services.
- Represented UBS Securities LLC and PNC Capital Markets LLC, as lead arrangers and bookrunners, and UBS AG, Stamford Branch, as administrative agent, in connection with \$175,000,000 of senior secured credit facilities in favor of Associated Materials LLC, a portfolio company of Hellman & Friedman LLC. Associated Materials, is a leading manufacturer and distributor of exterior residential building products in North America.
- Represented Credit Suisse Securities (USA) LLC, Morgan Stanley Senior Funding, Inc., Barclays Bank PLC, Deutsche Bank Securities Inc., Goldman Sachs Lending Partners LLC, J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, RBC Capital Markets, and UBS Securities LLC, as lead arrangers and bookrunners, and Credit Suisse AG, Cayman Islands Branch, as administrative agent, in connection with \$1,775,000,000 of senior secured credit facilities in favor of Dynegy Inc., a producer and distributor of electric energy, capacity and ancillary services in the United States.
- Represented BNP Paribas Securities Corp., Macquarie Capital (USA) LLC, Credit Suisse Securities (USA) LLC, and KeyBanc Capital Markets Inc., as lead

Shekhar Kumar (Continued)

arrangers and bookrunners, and BNP Paribas as administrative agent, in connection with \$490,000,000 in senior secured credit facilities financing, in part, PrimeLine Utility Services LLC's acquisition of Chainco Power Holdings, Inc. PrimeLine Utility Services, a portfolio company of FRC Founders Corporation, is a leading provider of end-to-end infrastructure solutions to electric, gas and telecommunications customers.

Education

- Columbia Law School, J.D., 2009
- University of Michigan, Ann Arbor, B.A., 2006

News

August 26, 2019

Major Financial Institutions to Provide Financing for KKR's Acquisition of Arnott's Biscuits

July 25, 2019

£2.5 Billion Financing Announced for Advent's Acquisition of Cobham

July 12, 2019

\$3 Billion Financing Announced for Bain's Acquisition of Kantar from WPP

March 01, 2018

Advent International to Acquire Laird for £1 billion

December 22, 2017

Morgan Stanley and MUFG Provide Financing for Compass Power Generation, L.L.C.

June 23, 2017

RBC and Société Générale Provide Financing for Imagine! Print Solutions

March 17, 2017

Barclays, RBC and Other Major Banks Provide Financing for Merger Forming Nation's Largest Pediatric Home Health Provider

March 01, 2017

MacDonald, Dettwiler and Associates to Acquire DigitalGlobe for US\$2.4 Billion

October 03, 2016

Shekhar Kumar (Continued)

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide
\$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

August 10, 2016

JPMorgan Leads \$1.2 Billion Financing for Murphy Oil

November 12, 2015

BNP Paribas Completes Refinancing for PrimeLine Utility Services

March 12, 2015

Paul Hastings Advises Banks in Financing the \$8.7 Billion Acquisition of
PetSmart by a Consortium Led by BC Partners

February 03, 2015

Paul Hastings Represents Banks in the \$610 Million Financing for the Purchase
of PODS by Ontario Teachers' Pension Plan

January 27, 2015

Paul Hastings Represents JP Morgan in Connection with \$5 Billion Financing
For Anadarko Petroleum Corporation

October 31, 2014

Paul Hastings Advises Banks on Financing KKR's \$1.1 Billion Acquisition of
Goodpack Limited

October 17, 2014

Paul Hastings Advises Banks on Financing Mountaineer Keystone Energy's
Acquisition of PDC Mountaineer Assets

July 31, 2014

Paul Hastings Advises Banks on Ares Management's Acquisition of BlackBrush
Oil & Gas

March 07, 2014

Paul Hastings Advises Lenders in Financing Fieldwood's Acquisition of Assets
from SandRidge Energy

February 03, 2014

Paul Hastings Represents Banks in \$1.1 Billion Financing for Accellent Inc.s
Acquisition of Lake Region Medical Inc.

Shekhar Kumar (Continued)

January 24, 2014

Paul Hastings Advises Banks on Financing of Hellman & Friedman LLCs
Acquisition of Applied Systems

December 17, 2013

Paul Hastings Represents JPMorgan in connection with \$300 Million Credit
Facility for Valero Energy Partners LP

December 12, 2013

Paul Hastings Advises on the Financing of Templar Energys Acquisition of
Forest Oil Corporation and Forest Oil Permian Corporation

December 03, 2013

Paul Hastings Represents JPMorgan in connection with \$3 Billion Credit Facility
for Valero Energy Corporation

October 25, 2013

Paul Hastings Represents KeyBank in Financing for Linc Energy Resources, Inc.

October 25, 2013

Paul Hastings Advised on the Financing of First Reserve's Acquisition of Utilities
Services Associates, Inc.

October 02, 2013

Paul Hastings Advises Citibank and J.P. Morgan in Financing Fieldwood Energy
LLCs Acquisition of Apache Corp. Assets

August 02, 2013

Paul Hastings Advises GE Capital Markets in Financing Arbor Investments'
Acquisition of Keyes Group

July 18, 2013

Paul Hastings Advises on Financing for Fieldwood Energy's \$3.75 Billion
Acquisition for Apache Corp.

July 02, 2013

Paul Hastings Advises RBC Capital Markets and Credit Suisse in \$330 Million
Financing for Hargray Communications Group

May 28, 2013

Paul Hastings Represents JPMorgan in Connection with Increase and Extension

Shekhar Kumar (Continued)

of \$2 Billion Credit Facility for Murphy Oil Corporation

May 02, 2013

Paul Hastings Represents RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated and GE Capital Markets, Inc. in \$380 Million Loan to Internet Brands

May 01, 2013

Paul Hastings Represents RBC Capital Markets, Merrill Lynch, Pierce, Fenner & Smith Incorporated and GE Capital Markets, Inc. in \$380 Million Loan to Internet Brands

May 01, 2013

Paul Hastings Represents RBC Capital Markets in \$445 Million Financing For Healogics, Inc.

April 24, 2013

Paul Hastings Represents Delphi Corporation in Refinancing

April 18, 2013

Paul Hastings Represents JPMorgan in \$300 Million Credit Facility for Excel Paralubes

February 01, 2013

Paul Hastings Represents Royal Bank of Canada in \$150 Million Loan to Dynegy

January 22, 2013

Paul Hastings Represents RBC in Financing for Confie Seguros Acquisition by ABRY Partners

November 28, 2012

Paul Hastings Represents Royal Bank of Canada in \$150 Million Financing For Cubist Pharmaceuticals

July 05, 2012

Paul Hastings Represents RBC Capital Markets in \$400M Financing for Niska Gas Storage Partners

April 17, 2012

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in a \$200M Financing For Schiffs Acquisition of Airborne

Shekhar Kumar (Continued)

February 21, 2012

Paul Hastings Represents RBC Capital Markets and Fifth Third Bank in Vantage Specialty Chemical Inc. Acquisition Financing

December 23, 2011

Paul Hastings Represents RBC in Financing High Liner Foods Acquisition of Icelandic Groups US and Asian Operations

Rankings & Awards

April 04, 2019

Paul Hastings wins "Loan Deal of the Year" at the IFLR Europe Awards 2019

January 02, 2015

Recognized for FinanceAsia's Deal of the Year 2014