



Stefan G. dePozsgay

Partner, Corporate Department

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Stefan dePozsgay is a partner in the Corporate practice of Paul Hastings and is based in the firm's New York office. Mr. dePozsgay advises clients on private equity investments, mergers, acquisitions, divestitures, and joint ventures, as well as other transactional matters in the U.S., Latin America, and other jurisdictions.

In particular, he has significant experience advising on transactional matters in the sports, media and entertainment, energy and natural resources, infrastructure, and retail industries. His clients include private equity firms and other financial sponsors, large family offices with direct investment capabilities, sports franchises and their owners, and hospitality businesses. He also represents emerging growth companies, venture capital investors, and angel investors in a variety of investments and fundraisings, as well as in strategic transactions and exit events.

Recent Representations

Selected Equity Investment Representations

- Advised RSE Ventures, the private equity and venture arm of Miami Dolphins owner and The Related Companies Chairman Stephen Ross, in connection with:
- its preferred equity investment in the Momofuku Restaurant Group founded by Chef Dave Chang
- its preferred equity investment in the Fuku fast-casual restaurant chain
- its preferred equity investment in Milk Bar, the award-winning bakery chain from Chef Christina Tossi
- its equity investments in Vayner Media, a marketing firm, and the financing of Vayner Media's acquisition of PureWow
- its preferred equity investment in &pizza, the counter-culture pizza brand founded by Michael Lastoria
- Advised Goldman Sachs and funds affiliated with Goldman Sachs on a variety

New York

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Practice Areas

Latin America
Corporate
Emerging Growth Companies
Private Equity
Mergers and Acquisitions

Admissions

New York Bar

Education

Duke University, B.A. 2003
Yale Law School, J.D. 2006

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- of growth and preferred equity investments, including investments in Media Rights Capital, Revolution Money, Legends Hospitality, the YES Network, Ikonysis, Dynamica Controladora, Fluid, Inc., and Tri-Alpha Energy
- Advised Tudor Investment Corporation and funds affiliated with Tudor on early and late-stage growth equity investments, including investments in Crossbeam Systems, Skyterra Communications, DKRW Advanced Fuels, Elephant Pharmacy, Mako Surgical Corp., 0 Frames Entertainment Corporation and Uni-Pixel, Inc.
 - Advised Centerbridge Partners in a variety of highly structured debt, equity, and derivative investments
 - Advised Anchorage Capital in its acquisition of participating preferred stock and common stock in DHT Holdings, an international shipping concern
 - Advised Brooklyn NY Holdings in its co-investments in a variety of private equity co-investment transactions and its investment in certain real estate assets

Selected Merger, Acquisition, Disposition and Joint Venture Representations

- Advised On Location Experiences, the official hospitality partner of the NFL, in connection with:
 - its acquisition of PrimeSport, Inc., a leader in providing direct access and hospitality to sporting and other entertainment events, from The Carlyle Group and other investors
 - its acquisition of licensing and ticketing rights from the NFL in a transaction valued at over \$150 million
 - its acquisition of Anthony Travel, the premier travel company serving NCAA athletic programs
 - its acquisitions of Kreate, Inc., Murphy Productions, and Nomadic Entertainment Group, event production businesses
 - its acquisition of Runaway Tours, the VIP experience and touring company of Jon Bon Jovi, and in Jon's investment in On Location
 - joint ventures with other strategic partners and certain financing transactions
- Advised RedBird Capital Partners and its affiliated funds in connection with:
 - its acquisition of Majority Strategies, a voter influencing firm
 - its formation and funding of Zenith Shipping, Zenith's initial acquisition of a fleet of freighters and tankers, and subsequent financing transactions
 - its acquisition of Lifeline Capital Management, an asset manager focused on acquiring/managing pools of whole life insurance policies
- Advised RSE Ventures, in connection with:
 - its sale of Student Sports, an event, marketing and media company dedicated to developing elite amateur athletes, to Blue Star Sports, a youth sports

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platform funded by Genstar Capital and Dallas Cowboys owner Jerry Jones

- the strategic partnership between portfolio companies Relevent Sports and Catalyst Media Group with respect to the International Champions Cup soccer tournament
- Advised Krossover Intelligence, a sports video analysis and statistics company whose investors included RSE Ventures, Dan Gilbert's Detroit VC, and NBA great David Robinson, in its sale to Blue Star Sports
- Advised Owl Computing Technologies, a cybersecurity solutions provider, in its sale to QRC Technologies, a portfolio company of DC Capital Partners
- Advised Branford Castle Partners in connection with:
 - its acquisition of TooJays Restaurant Group, a Florida-based restaurant chain
 - its disposition of E-Mon, an energy submetering company, to Honeywell
 - its disposition of the Carmel Car & Limousine Company to a strategic buyer
- Advised The Las Vegas Convention and Visitors Authority in its acquisition of the Riviera Hotel and Casino from the Starwood Group
- Advised Goldman, Sachs & Co. or its affiliated funds in connection with:
 - its acquisition of the "La Francia" thermal coal mine and related rail interests from CoalCorp, a Canadian junior mining company, in a transaction valued at over \$150 million, and its acquisition of the "El Hatillo" thermal coal mine and Sociedad Portuario Rio Cordoba (a related port) from Vale S.A. in a transaction valued at \$407 million, to form Colombian Natural Resources
 - its sale of Colombian Natural Resources, a South American coal mining operation and related port and rail business, to Murray Energy Corporation
 - its disposition of a 40% interest in Dynamica Controladora, a residential housing builder in Mexico
 - its acquisition of Drayer Physical Therapy Institute, a physical therapy center chain, in a transaction valued at over \$400 million
- Advised Media Rights Capital, a diversified global media company with operations in filmed entertainment, television programming and original digital content, in the sale of a substantial equity interest to a financial sponsor
- Advised Medallion Financial in its acquisition of NASCAR team Richard Petty Motorsports from affiliates of George Gillett and its acquisition of the Long Island Lizards professional lacrosse franchise, as well as the Lizards' strategic partnership with football and lacrosse hall of famer Jim Brown
- Advised Tudor Investment Corporation in connection with its disposition of a significant interest in a prominent quantitative trading investment manager, its seeding of, and acquisition of a material interest in, several new investment managers, and the formation of a joint venture to identify and seed promising alternative portfolio managers
- Advised Caithness Energy on its sale of a portfolio of 18 geothermal, wind, and

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solar renewable power generation projects with an installed capacity of 824 megawatts to ArcLight Capital in a transaction valued at over \$1 billion

- Advised the Kurdistan Regional Government of Iraq on certain matters regarding the exploitation, export, and transfer of certain oil assets
- Advised Inka Farma, the largest pharmacy chain in Peru, in its sale to Interbank Group
- Advised South Alliance in its sale of the Port of Barranquilla in Colombia to Southern Cross, a Chilean private equity fund
- Advised ff Venture Capital in connection with the merger of Surf Air, Inc., a subscription airline business
- Advised Blake Lively in the formation, funding, and initial commercial arrangements of her e-commerce platform, Preserve

Education

- Yale Law School, J.D. 2006
- Duke University, B.A., Political Science 2003

News

December 03, 2018

DBM Global Completes Acquisition of Heavy Industrial and Mechanical Leader GrayWolf Industrial

October 11, 2018

On Location Expands Live Music VIP Experience Offering with Future Beat Acquisition

August 16, 2018

Relevant Forms Pioneering Joint Venture with LaLiga to Promote Soccer in North America

July 16, 2018

RSE Ventures Closes Round of Strategic Funding to Bluestone Lane

December 13, 2017

On Location Experiences Acquires PrimeSport

November 09, 2017

RSE Ventures Completes Series A Funding Round in Milk Bar

October 26, 2017

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RSE Ventures Makes Strategic Investment in &pizza

March 14, 2017

Paul Hastings Accelerates Cross-Border Transactional Growth with Addition of
M&A Team in New York