



## Thaddeus (Thad) J. Malik

Partner, Corporate Department

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**Thaddeus J. Malik (Thad)** is the chair of the Global Mergers & Acquisitions practice and is a member of the firm's Policy Committee. Based in the Chicago office, his principal practice areas are mergers and acquisitions, securities, and corporate governance. Representative clients have included GE, Boeing, Wolters Kluwer, Madison Dearborn Partners, Rush Street Gaming, and General Dynamics.

Mr. Malik represents both acquirors and sellers in a wide range of private and public company mergers and acquisitions, strategic investments, and joint ventures, including cross-border transactions throughout the EU and China. Formerly a member of the legal department of a Fortune 100 company, as well as the general counsel of a publicly-traded IT services company, Mr. Malik has substantial experience in a variety of industries, including defense and aerospace, healthcare/life sciences, software development, and gaming. He also advises boards of directors, including audit and special committees (both transactional and investigative).

### Recent Representations

Representing purchasers, sellers, and boards of directors on transactions that include:

- The sale of a credit information and data analytics business to one of the three major consumer credit bureaus
- The acquisition of a producer of flexible pipe for the oil and gas industry, leveraging proprietary substances and manufacturing techniques
- The disposition of a software development and analytics business supporting value-based healthcare initiatives
- Serving as lead counsel for the disposition of a transportation-focused technology business with operations in 20+ countries in a complex carve-out
- The sale of a cancer diagnostic and testing business, and the related negotiation of investor rights as a result of becoming a significant owner in the

### Chicago

T: 1(312) 499-6020

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### Practice Areas

Mergers and Acquisitions  
Life Sciences and Healthcare  
Securities and Capital  
Markets  
Corporate

### Admissions

Illinois Bar

### Education

Harvard Law School, J.D.

1991

Northwestern University, B.A.

1988

## Thaddeus (Thad) J. Malik (Continued)

publicly-traded purchaser

- The disposition of a leading manufacturer of patient monitoring consumables utilizing a novel structure and deferred closings for various of the 25+ jurisdictions where the business had operations
- The purchase of a machine-learning powered data analytics business
- The acquisition of a provider of cloud-based software solutions for a range of transportation initiatives
- The divestiture of a healthcare technology business to an SIX Swiss Exchange-listed company
- The disposition of an enterprise mobile applications and technologies business to a multinational purchaser, in an intellectual property intensive transaction that also involved CFIUS review and related protocols
- Advising on the formation and operation of, as well as the exit from, various joint ventures and commercial relationships throughout the world and spanning various industries (including data analytics, the development of titanium alloys using proprietary IP processes, jet engines, and an integrated retail business etc.)

Acquisitions and dispositions of various defense and aerospace businesses, including:

- The private equity-backed developer of an integrated flight app used in the commercial and private sectors of the aviation industry
  - A controlling interest in a business that develops and produces a range of flight data and communications products, including wireless quick access recorders, on-board network systems and satellite data connectivity
  - The manufacturer of ruggedized components and technology used in various defense platforms, in a cross-border transaction involving CFIUS, FOCI, ITAR and UK MoD complications
  - A controlling interest in a business developing VTOL aircraft
  - A business that develops, licenses and supports software with commercial and governmental applications in the transportation sector
  - The developer of software and related data for use in various maritime businesses in a cross-border transaction involving a complex carve-out
  - The manufacturer of airframe components used on both military and commercial platforms
  - The manufacturer of interior components and parts for various commercial aircraft platforms
  - A manufacturer and integrator of space systems, satellites and ground-support equipment
  - A developer of battlefield information collection and reporting software systems
- Full range of domestic and cross-border acquisitions and divestitures for a

## Thaddeus (Thad) J. Malik (Continued)

leading information, software and services provider, including transactions involving SaaS providers, data informatics and analytics businesses, as well as software developers focused on the GRC and enterprise legal management sectors

Advise on the full range of transactional matters with respect to gaming operations, including the development, operation and acquisition/disposition of land-based facilities in Illinois, Louisiana, Massachusetts, Mississippi, New Jersey, New York, Nevada and Pennsylvania, as well as ancillary online gaming initiatives and offshore technology development and investments

Representing bidders, targets and independent committees overseeing public company acquisitions, including private equity backed take-private transactions

Representing various leading private equity funds on a range of acquisitions and dispositions, including the establishment of a joint venture with a highly-regarded management team to pursue opportunities in the federal government technology services and solutions market

### **Accolades and Recognitions**

- Recognized in the Mergers & Acquisitions category by Chambers
- Recognized in Martindale-Hubbell®, AV Peer Review Rated
- Recognized in Illinois Super Lawyers Recognized in The Legal 500
- Recognized in Lawdragon magazine's list of "500 Leading Dealmakers"

### **Speaking Engagements and Publications**

- Panelist on Paul Hastings' webinar titled "M&A in the Post-Pandemic World"
- Panelist on Strafford's CLE webinar titled "Structuring M&A Transactions In The Wake Of Covid-19: Deal Points, Financing Concerns, MAC Clauses, Reps And Warranties"
- Frequent speaker at various programs and institutes, including the Practising Law Institute's Preparation of Annual Disclosure Documents, as well as the Ray Garrett Corporate & Securities Law Institute (including as a Planning Committee Member) and Northwestern Law School's Corporate Counsel Institute
- Frequent contributor to various corporate governance and M&A publications
- Interviewed on thecorporatcounsel.com and quoted in The Wall Street Journal
- Appeared in The Corporate Legal Times and The Daily Deal commenting on corporate governance matters

### **Professional and Community Involvement**

## Thaddeus (Thad) J. Malik (Continued)

- Member of the National Association of Corporate Directors
- Board member and counsel to The First Tee of Greater Chicago, TimeLine Theater, The Illinois PGA Foundation, and The Elmhurst Children's Assistance Foundation

### Education

- Harvard Law School, J.D., 1991 (cum laude)
- Northwestern University, B.A., 1988 (with distinction, Phi Beta Kappa)

### News

#### May 01, 2020

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2020

#### May 01, 2019

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2019

#### May 11, 2018

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

#### April 03, 2018

GE to Sell Health-Care Technology Unit to Veritas Capital for \$1.05 Billion

#### June 05, 2017

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

#### June 08, 2016

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

#### May 20, 2015

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

#### May 27, 2014

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

## Thaddeus (Thad) J. Malik (Continued)

**December 03, 2013**

Paul Hastings Advises Jeppesen in Sale of Journey Planning and Integrated Transport Information System to SilverRail Technologies

**May 27, 2013**

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

**March 08, 2013**

Paul Hastings Advises GE Healthcare in Sale of GE Healthcare Strategic Sourcing to The Gores Group

**November 27, 2012**

Paul Hastings Represents GE Healthcare in Sale of Thomas Medical

**September 14, 2012**

Paul Hastings Representing Beecken Petty O'Keefe & Co. In the Acquisition of a Stake in Sunrise Senior Living

**June 12, 2012**

Paul Hastings Advises Syclo in its Acquisition by SAP AG

**June 07, 2012**

Paul Hastings Excels in Chambers USA 2012 Guide

**September 01, 2011**

Paul Hastings Advises Wolters Kluwer Corporate Legal Services in Acquisition of National Registered Agents, Inc.

**June 10, 2011**

Paul Hastings Excels in Chambers USA 2011 Guide

**June 01, 2011**

Paul Hastings Soars in 2011 Edition of Legal 500 US

**March 03, 2011**

Paul Hastings Advises Valitás Health Services on Merger With America Service Group

**June 23, 2010**

## Thaddeus (Thad) J. Malik (Continued)

Paul Hastings Deepens Chicago Corporate Practice with Hire of Top M&A Lawyer

### Insights

#### March 23, 2020

PH COVID-19 Client Alert Series: Managing Risk, From Material Adverse Effects to Contractual Considerations

#### March 04, 2015

Forcing Agreement: Limitations on the Ability to Bind Non-Consenting Delaware Stockholders to Post-closing Obligations in a Private Merger

#### December 04, 2013

Delaware Court of Chancery Holds That Pre Merger Attorney-Client Privilege Passes to the Surviving Corporation in a Merger

#### July 01, 2013

Delaware Supreme Court Rules that Expectation Damages are an Appropriate Remedy for Breach of an Obligation to Negotiate a Term Sheet in Good Faith

#### April 01, 2013

Delaware Chancery Court Rules that a Reverse Triangular Merger Does Not Constitute an "Assignment by Operation of Law"

#### May 24, 2011

Delaware Chancery Court Rules that a Reverse Triangular Merger May Constitute an Assignment by Operation of Law

### Rankings & Awards

#### May 01, 2020

Recognized by Chambers USA 2020

#### April 26, 2019

Ranked by Chambers USA 2019

#### May 15, 2018

## Thaddeus (Thad) J. Malik (Continued)

Recognized by Chambers USA 2018

### **June 05, 2017**

Recognized by Chambers USA 2017

### **June 08, 2016**

Recognized by Chambers USA 2016