



## Anna Nolan

Associate, Corporate Department  
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**Anna Nolan** is an associate in the Restructuring and Finance practice at Paul Hastings, based in the firm's London office. Ms. Nolan has broad experience advising on financial and corporate restructurings (contentious and non-contentious matters) and insolvency matters including transactions with a real estate asset focus. She acts for a wide range of stakeholders who are often involved in complex transactions with a cross-border element.

Before joining Paul Hastings, she was an associate at another leading US law firm.

### Recent Representations

- Acted for a US private equity firm on a Spanish NPL acquisition financed with by a €72 million private securitisation
- Acted for Blackstone Mortgage Trust Inc., in financing its €1 billion syndicated interest in a €7 billion loan. The financing was a part of Blackstone's acquisition of a majority stake in an €11 billion portfolio of Spanish non-performing loans and foreclosed real estate assets (loan on loan transaction)
- Acted for Regis Corporation in connection with its sale and subsequent franchise of substantially all of its mall-based salons and its sale and subsequent franchise of its UK business
- Acted for Global Loan Agency Services as incoming Note Trustee in connection with the Fairhold securitisation
- Acted for a member of the senior creditor group of litigants in the Waterfall litigation in connection with the distribution of Lehman Brothers International Europe's surplus
- Acted for a distressed investor in connection with Lehman Brothers International Europe's claims trading
- Acted for TPG Special Situations Partners in connection with its acquisition of Credit Suisse's US Distressed Credit business
- Acted for the ad hoc committee of unsecured noteholders of Towergate Insurance in connection with its financial restructuring via "toggle" schemes of

### London

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### Admissions

England and Wales Solicitor

### Education

SGH Warsaw School of  
Economics, M.A. 2008  
University of Gdansk, Ph.D.  
2014  
University of Warsaw, M.A.  
2007

## **Anna Nolan** (Continued)

- arrangement for secured and unsecured noteholder classes
- Acted for Anchorage Capital as Controlling Class Representative of the Titan (Libra/NHP) securitisation, including in litigation over the identity of the Controlling Party
- Acted for the ad hoc committee of bondholders of Suzlon Energy Limited in connection with its financial restructuring
- Acted for Goldman Sachs European Special Situations Group and TPG Special Situations Partners in connection with their joint acquisition of the Cooper Portfolio from Lloyds Banking Group
- Acted for the Cayman Court appointed Joint Provisional Liquidators of Arcapita Investment Holdings Limited, a wholly-owned subsidiary of Arcapita Bank B.S.C. (the Bahrain-based Islamic investment bank) in relation to the Cayman provisional liquidation and concurrent US Chapter 11 proceedings
- Restructured various companies within the Regus group

## **Speaking Engagements and Publications**

### **Books**

- Anna Nolan, “European Competition Law. Effectiveness of the merger referral procedure”, C.H. Beck (2015)

### **Articles**

- Co-author, “The benefits of UK-style pre-packs and comparisons with other jurisdictions”, International Corporate Rescue, Vol 7 Issue 5 (2010)
- Anna Nolan, “Moving a company’s COMI to achieve a restructuring: factors for consideration”, Amicus Curiae, Issue 83 (2010)
- Anna Nolan, “Withdrawal of a member state from the European Union”, Legal Education (April 2011)
- Anna Nolan, “Warning: Exchange of commercially sensitive information between competitors may result in an infringement of Article 101 TFEU by object”, Amicus Curiae, Issue 85 (Spring 2011)

## **Professional and Community Involvement**

- President of the Turnaround Management Association nextGen London
- Member of the Education Committee of 100 Women in Finance

## **Education**

- Gdansk University, PhD (Law) 2014
- University of Law, LPC 2009
- Cambridge University, Graduate Diploma in English and European Union Law 2008

## Anna Nolan (Continued)

- Warsaw School of Economics, MA (Finance & Banking) 2008, 1st class
- University of Warsaw MA (Law) 2007, 1st class hons