PAUL
HASTINGS

Edward Holmes

Partner, Corporate Department
edwardholmes@paulhastings.com

Edward Holmes is a partner in the leveraged financepractice of Paul Hastings and is based in the firm's London office. His practice focuses on leveraged loan and capital markets transactions, with an emphasis on representing underwriters and arrangers in high-yield debt offerings, acquisition financing syndicated lending, restructurings and liability management. Mr. Holmesis able to draw froma wide array of experience ona variety of capital structures and instruments, both debt and equity, representing issuer and underwriter clients, as well as private credit investors.

Mr. Holmes was named a Next Generation Lawyer by Legal 500 UK for high yield.

Mr. Holmes received his B.A. in Mathematics and Economics from Bowdoin College in 2004 and his J.D. from Columbia Law School in 2008. He is a member of the bar of the State of New York.

London

T: 44-020-3023-5126
F: 44-020-3023-5426

Practice Areas

Alternative Lender and Private Credit
Corporate
Leveraged Finance

Admissions

New York Bar

Education

Bowdoin College, B.A. 2004
Columbia Law School, J.D. 2008

Recent Representations

- Advised Etihad Airways Partnersmultiple award winningfunding vehicle, EA Partners I B.V., on its debut issue of $700 million 6.875% Notes due 2020, the proceeds of which were on-lent to Etihad Airways, its airport services business and five of its key strategic airline partners
- Represented JP Morgan and BNP Paribas in connection with the financing of Euronext-listed multinational cable and telecommunications company Altice’s $9.1 billion Suddenlink acquisition
- Advised Bank of America Merrill Lynch, Standard Chartered and Standard Bank in connection with the $600 million debut high-yield notes offering by the telecoms infrastructure services provider Helios Towers Africa, and also advised on the $60 million revolving credit facility provided by the same financial institutions
- AdvisedGoldman Sachs,Citigroup,Bank of America Merrill Lynch, LloydsandRBSas arrangers in respect of the financing for Advent

Edward Holmes (Continued)

International's £1.2 billion public-to-private acquisition of UK electronic and technology business Laird plc.

- Advised thesecond lien investorsin respect of the privately placed second lien facility to finance Hellman & Friedman's €5.3 billion public-to-private acquisition of Nets A/S.
- Represented Lloyd's, Goldman Sachs, Morgan Stanley, HSBC and BNP Paribasin connection with Advent International's acquisition of MRO specialists IPH and Brammer to create a major European distributor of industrial supplies with revenues of more than €2.1bn
- Represented Permira Debt Managers and its affiliates in connection with the unitranche financing of IK Investment Partners' minority equity investment in Third Bridge, a provider of research services to private equity and hedge funds
- Represented Bank of America Merrill Lynch and the other joint bookrunners on AerCap Holdings N.V.'s $800 million notes offering
- Advised Morgan Stanley, Goldman Sachs, HSBC and ING in connection with the financing of Advent International and Bain Capital's €700 million acquisition of German payment service provider Concardis
- Advised EA Partners II B.V. on a follow-on offering of $500 million 6.750% Notes due 2021, the proceeds of which were on-lent to Etihad Airways, its airport services business and four of its key strategic airline partners.
- Advised Goldman Sachs and the other lead arrangers on financing Carlyle's acquisition of Acosta, Inc.
- Represented Citigroup and Deutsche Bank in connection with the funded collar secondary sale of shares in AerCap by Waha Capital
- Advised York Capital Management in connection with a direct loan and related warrant subscription to Cecon ASA, a Norwegian and Canadian shipping company
- Represented RBC and Credit Suisse in $850 million high yield bond offering by Sanchez Energy
- Represented UBS, Citigroup and the other joint bookrunners on AerCap's $2.6 billion notes offering
- Represented GE Capital as administrative agent and joint lead arranger in a $65 million first lien credit facility in support of the acquisition by Lightyear Capital of Paradigm Management Services, and related dividend recapitalization
- Advised York Capital Management in connection with a direct loan to a Russian luxury-goods import and distribution company
- Acted as counsel to UBS and other joint bookrunners in connection with a $2.75 billion bridge credit agreement to finance the $5.4 billion acquisition of International Lease Finance Corporation by AerCap from American

Edward Holmes (Continued)

International Group

- Advised RBC and other bookrunners in Niska Gas Storage Canada’s high-yield notes issuance
- Advised Credit Suisse and other joint bookrunning managers in connection with Apollos $1.3 billion acquisition of Chuck E. Cheeses
- Advised UBS and other financing sources in CD&R’s Acquisition of John Deere Landscapes
- Represented Morgan Stanley and other lenders in connection with the financing of KKR's $1.6 billion acquisition of The Brickman Group
- Advised Goldman Sachs on the financing for the partial acquisition of Syncreon Ireland B.V. by Centerbridge
- Advised Shuanghui International Holdings Limited in their $7.1 billion acquisition of Smithfield Foods, the largest U.S. publicly-traded pork processor and hog producer
- Represented Morgan Stanley in $500 million high yield bond offering for Dynegy Inc.
- Advised BAML, Morgan Stanley and Jefferies in financing for TPC Groups acquisition by First Reserve and SK Capital Partners
- Represented RBC and BMO in $250 million Renaissance Learning refinancing
- Represented Barclays and Deutsche Bank and other bookrunners in the$250 million bond offering by Shale-Inland Holdings, LLC
- Advised Goldman Sachs and other debt financing sources in Advent Internationals acquisition of Serta Simmons Bedding
- Advised BAML in financing for Midstates Petroleum Company, Inc's acquisition of Mississippian Lime Oil Properties
- Represented RBC, BMO and Deutsche Bank in connection with the leveraged buyout by Ares and CPPIB of 99¢ Only Stores
- Represented RBC in financing Permira Fund’s $455 million acquisition of Renaissance Learning

Accolades and Recognitions

- Named a ‘Next Generation Partner’ for High Yield by Legal 500 UK 2020

News

November 04, 2019

Summer Holdco Issues €1.475 billion in Senior Notes

November 04, 2019

CSC Holdings Issues $1.25 billion in Senior Notes

Edward Holmes (Continued)

September 13, 2019

Paul Hastings Wins "Managing Complexity and Scale" Award and Ranked #3 in Europe for Legal Expertise by the Financial Times

July 25, 2019

£2.5 Billion Financing Announced for Advent’s Acquisition of Cobham

July 19, 2019

CSC Holdings Issues $1 Billion Senior Bond

July 12, 2019

$3 Billion Financing Announced for Bain’s Acquisition of Kantar from WPP

April 26, 2019

Bank of America Merrill Lynch and Goldman Sachs Lead Debut High-Yield Notes Issuance for ADES International

November 30, 2018

Paul Hastings Named "Restructuring Team of the Year" at the 2018 British Legal Awards

November 02, 2018

Credit Suisse and Goldman Sachs lead financings for Altice USA’s combination of its Suddenlink and Optimum Businesses Under Single Credit Silo

March 07, 2018

New Look Announces Company Voluntary Arrangement Proposal

March 10, 2017

Helios Towers Africa Completes Debut $600 Million Bond Issue

October 27, 2016

Goldman Sachs and Deutsche Bank Lead on $815 Million Suddenlink TLB Refinancing

June 01, 2016

$500 Million Notes Offering from Etihad’s Equity Alliance Partners

April 28, 2016

J.P. Morgan Leads $1.5 Billion Senior Secured Bond for Altice/Suddenlink

Edward Holmes (Continued)

September 28, 2015

Innovative Debut Notes Platform From Etihad's Equity Alliance Partners

June 12, 2015

JP Morgan and BNP Paribas Close the Financing of Altice's $9.1 Billion Acquisition of Suddenlink

September 29, 2014

Paul Hastings Represents Joint Bookrunners in AerCap's $800 Million Notes Offering

September 29, 2014

Paul Hastings Advises on Financing Carlyle's Acquisition of Acosta, Inc.

June 30, 2014

Paul Hastings Represents RBC and Credit Suisse in $850 Million High Yield Bond Offering by Sanchez Energy

May 14, 2014

Paul Hastings Represents Joint Bookrunners in AerCap's $2.6 Billion Notes Offering

April 28, 2014

Paul Hastings Advises Lenders on Paradigm Management Services Financing

March 26, 2014

Paul Hastings Advises Bookrunners in Niska Gas Storage Canada Issuance

February 14, 2014

Paul Hastings Advises Lenders in Financing Apollos Acquisition of Chuck E. Cheeses Operator

December 26, 2013

Paul Hastings Advises Debt Financing Sources in CD&RS Acquisition of John Deere Landscapes

December 19, 2013

Paul Hastings Represents Banks in Financing KKR's Acquisition of The Brickman Group

December 16, 2013

Edward Holmes (Continued)

Paul Hastings Represents Banks on Financing AIG's $5.4 Billion Sale of ILFC to AerCap Holdings N.V.

October 28, 2013

Paul Hastings Advises on the Financing for the Partial Acquisition of Syncreon Ireland B.V. by Centerbridge

September 03, 2013

Paul Hastings Represents Shuanghui International in Securing Financing for Acquisition of Smithfield Foods

August 01, 2013

Paul Hastings Advises on a $900 Million High Yield Financing for Shuanghui International Holdings Limiteds Acquisition of Smithfield Foods

May 29, 2013

Paul Hastings Represents Shuanghui International Holdings Limited in US $7.1 Billion Acquisition of Smithfield Foods

May 21, 2013

Paul Hastings Represents Morgan Stanley in $500 Million High Yield Bond Offering For Dynegy Inc.

December 20, 2012

Paul Hastings Advises BofA Merrill Lynch, Morgan Stanley and Jefferies in Financing for TPC Groups Acquisition by First Reserve and SK Capital Partners

November 15, 2012

Paul Hastings Represents RBC Capital Markets and BMO Capital Markets in $250 Million Renaissance Learning Refinancing

November 06, 2012

Paul Hastings Represents UBS Securities LLC, Barclays Capital, Deutsche Bank Securities Inc. and BMO Capital Markets in $250 Million Bond Offering by Shale-Inland Holdings, LLC

October 03, 2012

Paul Hastings Advises Debt Financing Sources in Advent Internationals acquisition of AOT Bedding Super Holdings

October 01, 2012

Edward Holmes (Continued)

Paul Hastings Advises BAML in Financing for Midstates Petroleum Company, Inc's Acquisition of Mississippian Lime Oil Properties

March 05, 2012

Paul Hastings Represents GE Capital in Financing Lightyear Capitals Acquisition of Paradigm Management Services

December 29, 2011

Paul Hastings Represents RBC Capital Markets, BMO Capital Markets and Deutsche Bank Securities Inc. as Initial Purchasers on 99¢ Only Stores High-Yield Offering

October 19, 2011

Paul Hastings Represents RBC Capital Markets in Financing Permira Funds $455 Million Acquisition of Renaissance Learning

Rankings & Awards

September 13, 2019

Paul Hastings Wins Award for Managing Complexity and Scale and Ranked #3 in Europe for Legal Expertise by the Financial Times

November 30, 2018

Recognized as Restructuring Team of the Year at the British Legal Awards