



## Jennifer St. John Yount

Partner, Corporate Department

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**Jennifer St. John Yount** is the chair of the Paul Hastings Global Finance and Restructuring practice. Ms. Yount is based in the firm's New York office and leads a global team of finance and restructuring lawyers to service the firm's clients. Before settling in New York, she practiced in the firm's California offices.

While Ms. Yount has a strategic focus on private credit and specialty lenders in both cross-border and U.S.-focused transactions, Ms. Yount also represents a wide range of traditional and investment banks. Her work for both banks and nonbanks includes acquisition financings, cash-flow, asset-based lending, distressed credit, special situations, and restructurings. She represents clients in all parts of the capital structure – senior, junior, first lien, second lien, first out, last out, super-senior, and preferred equity.

Ms. Yount practiced in the bankruptcy courts before becoming a finance and restructuring lawyer. She has industry expertise in many business sectors, with a special focus on global software, technology and payment systems businesses, healthcare, retail, aircraft, automobiles, and in-transit inventory.

Ms. Yount is a thought leader in the finance industry and speaks widely on the market challenges facing both traditional and nonbank lenders.

### Accolades and Recognitions

- Named by Chambers USA to the list of leading attorneys for Banking and Finance:
- “Jennifer is often my first call when I have a legal question or topic, particularly complex issues. She knows how to get a deal done and is able to balance her extensive legal expertise with a business lens.” Chambers USA 2019
- Noted Practitioner in Banking and Finance. Chambers USA 2018
- Jennifer is “very adept at finding resolutions to complex situations or issues during negotiations.” Chambers USA 2017
- “[H]er demeanor when approaching negotiations and solutions is outstanding.” Chambers USA 2016

### New York

T: 1(212) 318-6008

F: 1(212) 303-7008

### Practice Areas

Impact and Sustainability  
Life Sciences and Healthcare  
Finance  
Leveraged Finance  
Financial Services  
Financial Services Litigation  
Alternative Lender and Private  
Credit  
Asset Securitization and  
Structured Finance  
Internet of Things  
Corporate  
Energy

### Admissions

New York Bar  
Massachusetts Bar  
California Bar

### Education

Southwestern Law School,  
J.D. 1996  
University of California, Santa  
Barbara, B.A. 1993

## Jennifer St. John Yount (Continued)

- “Jennifer's command of the law is beyond impressive. When she gets on the phone and I am against sophisticated counsel, she sets my mind at rest because I know I am going to be protected.” Chambers USA 2015
- Honored among Crain's Notable Women in Law, a semi-annual series highlighting the top female lawyers in New York.
- The Secured Lender magazine – Leading Women in Asset-Based Finance
- 40 under 40 Award Winner (M&A Advisor)

### Speaking Engagements and Publications

- Paul Hastings Associate Training – Client Panel on the Importance of Client Service (Oct 2019)
- Private Debt Investor – Guggenheim, Alliance Bernstein, and Vista Debt Fund – Software and Healthcare Lending (Sept 2019)
- Paul Hastings Client Panel – Wells Fargo, RBC, and Bridgewater (Mar 2019)
- Private Debt Investor – Client Panel – Structures and Market Trends (Sept 2018)
- Emerging Structures in Asset-Based Lending: The Tension Between Innovation and Risk – The Secured Lender (Jan/Feb 2018)
- The Real Deal on Retail – Panel on Retail Finance – Paul Hastings Breakfast Briefing in New York (Nov 2017)
- Unitranche 3.0 – What You Don't Know About the Evolving Unitranche Market? – Private Debt Investor Forum in New York (Sept 2017)
- The Convergence Between Large Cap and Middle Markets – Debtwire Middle Market Private Credit Forum in Los Angeles (July 2017)
- Intercreditor Structures: A Comparison of U.S. and U.K. Law – The Loan Market Association in London (Mar 2017)
- Cross-border Deals – Private Debt Investor Forum in London (Nov 2016)
- Borrower in Distress? A Toolbox for Secured Lenders – The Secured Lender (Oct 2016)
- Evaluating Key Intercreditor Arrangements: First Lien/Second Lien, Split Collateral, Senior/Mezzanine, and Unitranche Structures – Strafford Webinar (Jul 2016)
- Reading Between the Liens: An Inside Look at Current Trends in the Credit Markets – Paul Hastings Breakfast Briefing in New York (May 2016)
- RadioShack – Bankruptcy Court Implicitly Recognizes Enforceability of Agreement Among Lenders But Limits Coverage of First Out Contingent Indemnification Claims – Paul Hastings Client Alert (May 2015)
- Predictions for Intercreditor Arrangements in 2015 and Beyond – The Devil Really is in the Details – The Secured Lender (Apr 2015)
- Intercreditor Arrangements – Reading Between the Liens – LSTA Webinar (Jan

## Jennifer St. John Yount (Continued)

2015)

- Speaking engagements at banking and lending institutions, including:
- Structural Considerations in Acquisition Financings
- Insolvency and Restructuring: A Comparison of U.K. and U.S. Law
- Breaking Down Borders: Cross-border Deals and Blurring Lines between U.S. and Europe
- Interlender Topics and Trends: Intercreditor Agreements, Subordination Agreements, and Agreements Among Lenders
- Middle Market vs. Large Market Deals: Converging Markets
- Unitranche Structures
- Equity Co-Invest: How to Protect Your Minority Investment

### **Professional and Community Involvement**

- Secured Finance Network (formerly the Commercial Finance Association)
- Private Debt Investor
- Loan Syndications & Trading Association
- Turnaround Management Association
- Shane's Inspiration – Inclusive Playgrounds and Programs for Children
- Institute for Educational Advancement

### **Education**

- Southwestern University School of Law, J.D.
- University of California Santa Barbara, B.A.

## **News**

### **May 01, 2020**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2020

### **November 25, 2019**

Bumble Bee Receives \$200 Million Credit Facility from Wells Fargo

### **October 23, 2019**

Franchise Group Secures Senior Secured Term Loan; Finalizes Acquisition of Sears Hometown's Outlet Business

### **May 01, 2019**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2019

## Jennifer St. John Yount (Continued)

**May 11, 2018**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2018

**January 09, 2018**

Wells Fargo Bank, JPMorgan Chase Bank, and Morgan Stanley Serve as Lead Arrangers on Pandora Media's Asset-Based Credit Facility

**September 25, 2017**

Bass Pro Shops Secures \$4.745 Billion Loan; Finalizes Acquisition of Cabela's

**June 05, 2017**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2017

**December 19, 2016**

Paul Hastings Advises Banks on Financing for Innocor Acquisition

**October 03, 2016**

BofA Merrill Lynch, Wells Fargo Securities LLC and Other Major Banks Provide \$5.1 Billion Financing for Bass Pro Shops' Acquisition of Cabela's

**June 08, 2016**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2016

**March 01, 2016**

Wells Fargo Completes Acquisition of GE's North American Corporate Finance Business

**August 25, 2015**

Corporate Growth Continues at Paul Hastings with Addition of Private Equity Finance Partner in Chicago

**May 20, 2015**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2015

**October 16, 2014**

Paul Hastings Represents Wells Fargo Bank in Financing the Acquisition of Amquip Crane Rental LLC by Clearlake Capital Group

## Jennifer St. John Yount (Continued)

**May 27, 2014**

Paul Hastings Practices and Lawyers Score Top Rankings in Chambers USA 2014

**February 18, 2014**

Paul Hastings Represents Lenders in Closing the Financing of Southwires Acquisition of Coleman Cable, Inc

**December 20, 2013**

Paul Hastings Represents Banks in Financing Southwire's Acquisition of Coleman Cable, Inc.

**June 04, 2013**

Paul Hastings Represents Wells Fargo Bank in \$230 Million Financing for Quiksilver, Inc.

**May 27, 2013**

Paul Hastings Employment Practice Honored with Chambers "Award for Excellence" and Firms Leading Practices and Lawyers Ranked in Chambers USA 2013

**May 03, 2013**

Paul Hastings Advises Wells Fargo Bank in \$500 Million Financing for Erickson Air-Crane

**March 05, 2013**

Paul Hastings Advises Wells Fargo in Increasing BMC Facility to \$110 Million

**December 12, 2012**

Paul Hastings Represents Wells Fargo Bank in Infusystem Financing

**December 07, 2012**

Paul Hastings Represents Wells Fargo in Financing for Golden Gate Capitals Acquisition of Ex-Libris Group

**December 06, 2012**

Paul Hastings Represents Wells Fargo Bank in Financing Two Acquisitions by Bullhorn Inc.

**June 07, 2012**

Paul Hastings Excels in Chambers USA 2012 Guide

## Jennifer St. John Yount (Continued)

**November 28, 2011**

Paul Hastings Represents Wells Fargo Capital Finance in a Refinancing For First Advantage

**November 14, 2011**

Paul Hastings Represents Wells Fargo Capital Finance, LLC in a Financing For Sage Software Healthcare, LLC

**June 10, 2011**

Paul Hastings Excels in Chambers USA 2011 Guide

**June 02, 2011**

Paul Hastings Advises Wells Fargo Capital Finance in Sale of Shopzilla To Symphony Technology Group

**April 27, 2011**

Paul Hastings Advises Wells Fargo Capital Finance in \$2.2 Billion Acquisition of Novell by Attachmate

**March 18, 2011**

Paul Hastings Advises Wells Fargo Capital Finance in \$100 Million Financing for JDA Software Group, Inc.

**August 16, 2010**

Best Lawyers Names 91 Lawyers to 2011 Edition of Rankings

**June 14, 2010**

Paul Hastings Garners Top Rankings in Chambers USA 2010 Guide

## Insights

**June 11, 2020**

Federal Reserve Board Revises and Prepares to Open the Main Street Lending Program

**May 01, 2020**

COVID-19: Federal Reserve Board Announces It Is Expanding the Scope and Eligibility for the Main Street Lending Program

**April 09, 2020**

## Jennifer St. John Yount (Continued)

Overview of the Credit Facilities Implemented by the Federal Reserve to Provide up to \$2.3 Trillion Relying upon its Emergency Lending Powers

**February 13, 2020**

Market Intersection: A Quarterly Look at the U.S. Credit Markets-4Q19

**February 13, 2020**

Market Intersection: A Quarterly Look at the U.S. Credit Markets-3Q19

**September 17, 2019**

The Time to Think About Debt Restructuring? Going into a Deal

**September 04, 2019**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q19

**July 30, 2019**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 1Q19

**March 26, 2019**

"Career Development: The Diversity 'Sea Change'"

**March 26, 2019**

Ignorance Is No Longer Bliss: Practicing Law 10 years After the Crash of 2008

**February 21, 2019**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 4Q18

**November 01, 2018**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 3Q18

**July 02, 2018**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q18

**April 01, 2018**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 1Q18

**February 01, 2018**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 4Q17

**November 01, 2017**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 3Q17

## Jennifer St. John Yount (Continued)

**August 02, 2017**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q17

**May 12, 2017**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 1Q17

**February 16, 2017**

Market Intersection: A Quarterly Look at The U.S. Credit Markets - 4Q16

**November 03, 2016**

Market Intersection: A Quarterly Look at The U.S. Credit Markets - 3Q16

**October 05, 2016**

Borrower in Distress? A Toolbox for Secured Lenders

**July 01, 2016**

Market Intersection: A Quarterly Look at the U.S. Credit Markets - 2Q16

**May 19, 2015**

Comparing Intercreditor Arrangements

**May 08, 2015**

RadioShack – Bankruptcy Court Implicitly Recognizes Enforceability of Agreement Among Lenders But Limits Coverage of First Out Contingent Indemnification Claims

**April 30, 2015**

Predictions for Intercreditor Arrangements in 2015 and Beyond – The Devil Really is in the Details

**May 16, 2014**

Where is the U.S. finance market heading in 2014?

**June 12, 2013**

Unitranche Credit Facilities: Advantages, Disadvantages, and Recent Developments

**May 17, 2013**

Trends in U.S. Finance

**March 28, 2013**



## Jennifer St. John Yount (Continued)

United States Bankruptcy Court for the Southern District of New York Holds That  
a UCC-3 Filing Without Authorization is No Filing At All

**December 15, 2011**

A Tale Of Two Bankruptcies

*Law 360*

**December 14, 2011**

A Tale of Two Bankruptcies: Colorado Court Rejects and New York Court  
Upholds Validity of Security Interests Associated with FCC Licenses

## Rankings & Awards

**May 01, 2020**

Recognized by Chambers USA 2020

**October 01, 2019**

Recognized as NLJ Trailblazers in Finance, Banking, & Capital Markets

**April 26, 2019**

Recognized by Chambers USA 2019

**January 14, 2019**

Recognized among Crain's Notable Women in Law

**May 31, 2018**

Recognized as a Leading Woman in Commercial Finance

**May 15, 2018**

Recognized by Chambers USA 2018

**June 05, 2017**

Recognized by Chambers USA 2017

**June 08, 2016**

Recognized by Chambers USA 2016

**July 13, 2010**

Recognized by the M&A Advisor's 40 Under 40 Awards