



Luke McDougall

Partner, Corporate Department

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Luke McDougall is a partner in the Finance and Leveraged Finance practices at Paul Hastings and is based in the firm's London office. Mr. McDougall focuses his practice on UK and cross-border acquisition finance and restructuring. He has experience acting for senior lenders, junior lenders and borrower groups on a variety of capital structures as well as, debt portfolio acquisitions and specialist financing transactions.

Recent Representations

- Advised Goldman Sachs, Citigroup, Bank of America Merrill Lynch, Lloyds and RBS as arrangers in respect of the financing for Advent International's £1.2 billion public-to-private acquisition of UK electronic and technology business Laird plc.
- Advised Goldman Sachs, Morgan Stanley, HSBC, JPMorgan, BNP Paribas and Lloyds as arrangers in respect of €900 million of senior facilities to finance the acquisition of IPH Group by Advent International.
- Advised the second lien investors in respect of the privately placed second lien facility to finance Hellman & Friedman's €5.3 billion public-to-private acquisition of Nets A/S.
- Advised Blackrock in respect of a unitranche and capex facility for the roll-up acquisition of Benelux testing businesses by Summit Partners.
- Advised TPG Specialty Lending in relation to facilities for the acquisition of a Swedish software business by Marlin Equity Partners.
- Advised Blackrock in respect of facilities for the acquisition and roll-up of German dentistry businesses by Summit Partners.
- Advised Goldman Sachs, Morgan Stanley and HSBC as arrangers in respect of the financing for Advent International and Bain Capital's €700m acquisition of German payment services business Concardis.
- Advised a sovereign wealth fund in relation to a \$160 million holdco PIK facility for a Bermuda based satellite communications company owned by a top tier European private equity sponsor.

London

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Practice Areas

Leveraged Finance

Finance

Corporate

Admissions

England and Wales Solicitor

New South Wales Solicitor

Education

University of Sydney, B.A.

2000

University of Sydney, LL.B.

2002

Luke McDougall (Continued)

- Advised Delphi Automotive in relation to the financing for its UK public-to-private acquisition of Hellerman Tyton.
- Advised Lloyds, ING and HSBC as arrangers in respect of financing for the UK public to private acquisition of Brammer plc by Advent International.
- Advised Guggenheim in relation to a \$200 million unitranche and revolving acquisition financing for the proposed acquisition of an Austrian software business by a U.S. private equity sponsor.
- Advised the investors in respect of a €600 million private high yield financing for the acquisition of Setefi by Italian financial institution ICBPI, a portfolio company of Advent International and Bain Capital.
- Acted for Bank of America Merrill Lynch as sole arranger and co-ordinator of the US\$4 billion recapitalisation of Formula One.
- Advised HSBC, Lloyds, Société Générale and Unicredit on the £535 million (equivalent) recapitalisation of Host Europe Group (HEG) following its acquisition of the German headquartered web hosting supplier Intergenica.

Accolades and Recognitions

- Named a 2015 Rising Star by Financial News in the capital markets category

Education

- University of Sydney, LL.B., 2002

News

August 01, 2019

Autopista al Mar 2 Secures \$652 Million, Dual-Tranche, Dual Currency Project Financing

July 25, 2019

£2.5 Billion Financing Announced for Advent's Acquisition of Cobham

July 12, 2019

\$3 Billion Financing Announced for Bain's Acquisition of Kantar from WPP

March 01, 2018

Advent International to Acquire Laird for £1 billion

December 20, 2017

Xavier Niel-led Consortium to Acquire Ireland's eir

March 10, 2017

Luke McDougall (Continued)

Helios Towers Africa Completes Debut \$600 Million Bond Issue

March 01, 2017

Paul Hastings Named European Law Firm of the Year by Private Debt Investor

November 23, 2016

New Revolving Credit Facility for Brammer plc in Connection With Acquisition by Advent

October 27, 2016

Goldman Sachs and Deutsche Bank Lead on \$815 Million Suddenlink TLB Refinancing

September 01, 2016

London Expansion Continues at Paul Hastings with Leading Structured Finance Team

May 05, 2016

JPMorgan and Barclays Finance AMRI's Acquisition of Euticals

November 18, 2015

Paul Hastings Continues to Grow in London with Addition of Leading Restructuring and Debt Finance Partner David Ereira

November 16, 2015

Paul Hastings Continues Growth of London Office with Addition of Leading Structured Finance and Capital Markets Partner, Paul Severs

April 13, 2015

Paul Hastings Continues Growth of European Leveraged Finance Practice with 'Rising Star' London Partner Hire

Insights

September 17, 2019

The Time to Think About Debt Restructuring? Going into a Deal

December 06, 2017

Riding the Bumps: Opportunities in the European Private Debt Market

Luke McDougall (Continued)

June 24, 2016

UK Votes for Brexit – Key Considerations for International Businesses

Rankings & Awards

April 04, 2019

Paul Hastings wins "Loan Deal of the Year" at the IFLR Europe Awards 2019