



## Peter J Schwartz

Partner, Corporate Department

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**Peter Schwartz** is a partner in the Corporate practice of Paul Hastings. Mr. Schwartz advises on high-yield debt offerings, primary and secondary equity offerings, restructurings, acquisition financings and general compliance issues for European and North American clients seeking securities law advice.

Mr. Schwartz also represents a number of the world's leading investment funds in restructurings and on cross-border, structured debt and equity investments.

### Recent Representations

- High-yield note and other debt offerings representing both underwriters and issuers, including offerings for Altice, Boparan, Novacap, Petra Diamonds, ContourGlobal, IKKS, HTN, Helios Towers Africa, Grifols, Gulf Keystone, Suddenlink, Cablevision, Waste Italia, Arrow Global, First Quantum Minerals, Millennium Offshore Services, Afren, Gategroup and CEDC
- Initial public offerings and other equity issuances representing both underwriters and issuers, including offerings for Global Fashion Group, GeNeuro, Nanobiotix, Gategroup, Chr. Hansen, Songbird Estates, Premier Foods, ENEA, GlobeOp, Signet, Germany1, Phibro and Cesky Telecom
- Various creditors and debtors on restructurings, including for Gulf Keystone, New Look, Reclam, Afrisam, Novasep, Cambrian Mining, SkyePharma, Aflase, Countrywide, Fortis, Kelda Water and Betts Global

### Accolades and Recognitions

- Continuously recognised as among the leading high-yield bond lawyers in London – Chambers UK, Legal 500 and IFLR 1000
- Considered "one of the best" for his high-yield bond expertise – Legal 500
- "In London, Peter Schwartz is a key figure in the high-yield market" – Chambers Global
- "Just an incredible all-round excellent lawyer, who is devoted to his clients, and always available" – Chambers UK
- Named a 'Leading Individual' for High Yield by Legal 500 UK 2020: "Peter

### London

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### Practice Areas

Impact and Sustainability  
Corporate  
Securities and Capital  
Markets  
Alternative Lender and Private  
Credit  
Leveraged Finance

### Admissions

England and Wales Solicitor  
New York Bar

### Education

University of Michigan Law  
School, J.D. 1997  
University of Rochester, B.A.  
1993

## Peter J Schwartz (Continued)

Schwartz is a strong advocate who stays on top of every transaction detail. He is always available and can call on his extensive experience to find solutions to almost any issue."

- Named one of the UK's "Hot 100" lawyers – The Lawyer Magazine

### Professional and Community Involvement

- Admitted to practice in New York and England

### Education

- University of Michigan, J.D., 1997
- University of Rochester, B.A., 1993

## News

### November 04, 2019

Summer Holdco Issues €1.475 billion in Senior Notes

### November 04, 2019

CSC Holdings Issues \$1.25 billion in Senior Notes

### September 13, 2019

Paul Hastings Wins "Managing Complexity and Scale" Award and Ranked #3 in Europe for Legal Expertise by the Financial Times

### July 19, 2019

CSC Holdings Issues \$1 Billion Senior Bond

### July 12, 2019

\$3 Billion Financing Announced for Bain's Acquisition of Kantar from WPP

### April 26, 2019

Bank of America Merrill Lynch and Goldman Sachs Lead Debut High-Yield Notes Issuance for ADES International

### November 30, 2018

Paul Hastings Named "Restructuring Team of the Year" at the 2018 British Legal Awards

### November 02, 2018

Credit Suisse and Goldman Sachs lead financings for Altice USA's combination of its Suddenlink and Optimum Businesses Under Single Credit Silo

## **Peter J Schwartz** (Continued)

**June 27, 2018**

Paul Hastings Named "Finance Team of the Year" at The Lawyer Awards 2018

**April 20, 2018**

Paul Hastings Wins Structured Finance & Securitisation Deal of the Year

**March 07, 2018**

New Look Announces Company Voluntary Arrangement Proposal

**December 20, 2017**

Xavier Niel-led Consortium to Acquire Ireland's eir

**August 22, 2017**

Goldman Sachs Serves as Initial Purchaser in Dynegy's \$850 Million Senior Notes Offering

**June 30, 2017**

CVC Credit Partners' \$600 Million Risk Retention Capital Raise

**June 28, 2017**

£700 Million Capital Raising Plan for Co-operative Bank

**March 10, 2017**

Helios Towers Africa Completes Debut \$600 Million Bond Issue

**October 27, 2016**

Goldman Sachs and Deutsche Bank Lead on \$815 Million Suddenlink TLB Refinancing

**October 20, 2016**

Global Fashion Group closes €330 million private placement

**October 18, 2016**

Gulf Keystone Petroleum Completes Restructuring

**September 01, 2016**

London Expansion Continues at Paul Hastings with Leading Structured Finance Team

**April 28, 2016**

J.P. Morgan Leads \$1.5 Billion Senior Secured Bond for Altice/Suddenlink

## **Peter J Schwartz** (Continued)

**April 18, 2016**

First Swiss Company IPO on Euronext

**November 18, 2015**

Paul Hastings Continues to Grow in London with Addition of Leading Restructuring and Debt Finance Partner David Ereira

**November 16, 2015**

Paul Hastings Continues Growth of London Office with Addition of Leading Structured Finance and Capital Markets Partner, Paul Severs

**June 12, 2015**

JP Morgan and BNP Paribas Close the Financing of Altice's \$9.1 Billion Acquisition of Suddenlink

**May 28, 2015**

Paul Hastings Represents Goldman Sachs as Sole Bookrunner on Novacap Bond Offering for Acquisition of Chemie Uetikon

**May 13, 2015**

Paul Hastings Advises on High-Yield Bond for Petra Diamonds

**April 13, 2015**

Paul Hastings Continues Growth of European Leveraged Finance Practice with 'Rising Star' London Partner Hire

**November 18, 2014**

Paul Hastings Advises on €200 Million High-Yield Bond for Waste Italia

**October 03, 2014**

Paul Hastings Adds Leading High Yield Finance Partner in London

## **Insights**

**December 03, 2019**

International Finance Lawyers: Convergence is Here to Stay

**June 24, 2016**

UK Votes for Brexit – Key Considerations for International Businesses

## Peter J Schwartz (Continued)

### Rankings & Awards

#### September 13, 2019

Paul Hastings Wins Award for Managing Complexity and Scale and Ranked #3 in Europe for Legal Expertise by the Financial Times

#### February 14, 2019

Recognized by Chambers Global 2019

#### November 30, 2018

Recognized as Restructuring Team of the Year at the British Legal Awards

#### June 27, 2018

Paul Hastings Named Finance Team of the Year at The Lawyer Awards 2018