



Ronan P. O'Sullivan

Partner, Corporate Department

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Ronan O'Sullivan is the chair of the London office of Paul Hastings and vice chair of the global Corporate Department. Mr. O'Sullivan focuses his practice on mergers and acquisitions and corporate finance and has considerable experience in private and public takeover work, joint ventures and domestic and cross-border restructurings.

Recent Representations

Mr. O'Sullivan's recent experience includes advising:

- Jacobs Engineering on its agreement with Saudi Aramco to form a Saudi Arabian-based joint venture to provide PMCM services to clients in the Kingdom of Saudi Arabia and across the Middle East and North Africa;
- Aman Resorts on a number of confidential transactions;
- Starwood Capital on its joint venture with Tunstall Real Estate Management to implement the acquisition of U.K. social housing regeneration company, Pinnacle Group Limited;
- An ad hoc committee of various bondholders on the recapitalisation of the Co-operative Bank plc;
- DXC Technology (formerly Computer Sciences Corporation) on its strategic alliance with, and investment in, eBECS Limited;
- Filtration Group on the acquisition of the Porous Technologies business of U.K.-based industrial group Essentra plc. for £220 million;
- City Football Group, the Abu Dhabi controlled owner of football-related businesses including Manchester City FC, New York City FC, Melbourne City FC, and a minority shareholder in Yokohama F. Marinos, on the \$400m investment by China Media.

Accolades and Recognitions

- Described by clients as a "bright, gifted lawyer who really guides clients well" – Chambers U.K., 2018
- Recommended for Corporate/ M&A – High-end Capability and Mid-Market –

London

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Practice Areas

Bank Regulatory
Private Equity
Technology
Mergers and Acquisitions
Life Sciences and Healthcare
Securities and Capital Markets
Corporate
Payment Systems
Emerging Growth Companies
Europe
Fintech and Payments

Admissions

England and Wales Solicitor

Education

University of Oxford - St. Edmund Hall, B.C.L., 1995
Trinity College Dublin, the University of Dublin, LL.B., 1994

Ronan P. O'Sullivan (Continued)

Chambers U.K., 2018

- Ronan O'Sullivan "knows our business really well; he can apply the law to the business in a practical way." He is a well-regarded name in the field and has recently advised clients in the sports, shipping and private equity areas" –

Chambers U.K., 2017

- The "extremely knowledgeable and very deal-oriented" Ronan O'Sullivan heads the corporate practice at Paul Hastings (Europe) LLP. Clients appreciate that "he's very personable" and has "taken the time to understand us and our business - Chambers U.K., 2016
- Ronan O'Sullivan gains plaudits from commentators for his creativity and work ethic and is described as "incredibly efficient" – Chambers U.K., 2015
- Ronan O'Sullivan is "exceptionally responsive" and "sensible, pragmatic and helpful," clients say – Chambers U.K., 2014
- Ronan O'Sullivan is lauded by clients, who say: "We value him highly; he is well regarded in the legal department and very well respected in the industry" – Chambers U.K., 2013

Speaking Engagements and Publications

- Brexit – The UK's departure from the single market, January 2017
- UK chapter of China Law & Practice's 2016 China Outbound Investment Guide
- PLC Magazine Pricing Mechanisms: Locked Box vs Completion Accounts, February 2012

Education

- The University of Oxford – St Edmund Hall College, B.C.L., 1995 (First-class honours)

News

February 09, 2018

Madison Energy, a Division of Madison Industries, Acquires the Centek Group

July 10, 2017

COSCO SHIPPING Holdings' Proposed Acquisition of Orient Overseas

June 28, 2017

£700 Million Capital Raising Plan for Co-operative Bank

June 22, 2017

Ronan P. O'Sullivan (Continued)

Starwood Capital and Tunstall Real Estate Asset Management Joint Venture
Acquires Pinnacle Group

March 02, 2017

CSC and Virtual Clarity Enter Strategic Collaboration

October 03, 2016

Leading US Fund Administration Business FLSV Fund Administration Services
Agrees Sale to LSE-listed Sanne Group

September 07, 2016

Jacobs Engineering Acquires BAYQIK® Sulfuric Acid Converter Technology
from Bayer AG

September 01, 2016

London Expansion Continues at Paul Hastings with Leading Structured Finance
Team

August 25, 2016

Filtration Group Acquires Essentra's Porous Technologies Business

June 13, 2016

Paul Hastings Continues London Growth with New Finance Partner

May 25, 2016

Fujian Grand Chip Investment Fund Acquires Germany's Aixtron for €670 Million

May 02, 2016

DexCom Acquires its Distributor in Germany, Switzerland and Austria

March 02, 2016

Paul Hastings Wins 2015 Global PERE Awards for Law Firm of the Year in Asia
and Europe

November 18, 2015

Paul Hastings Continues to Grow in London with Addition of Leading
Restructuring and Debt Finance Partner David Ereira

November 16, 2015

Paul Hastings Continues Growth of London Office with Addition of Leading
Structured Finance and Capital Markets Partner, Paul Severs

Ronan P. O'Sullivan (Continued)

July 10, 2015

Fosun Property Acquires Majority Stake in Resolution Property Investment Management

May 28, 2015

Paul Hastings Continues London Office Expansion with Addition of Leading Funds Partner Duncan Woollard

April 13, 2015

Paul Hastings Continues Growth of European Leveraged Finance Practice with 'Rising Star' London Partner Hire

March 17, 2015

Paul Hastings Adds Real Estate Partner in London

October 29, 2014

Paul Hastings Adds Leading Technology and Privacy Partner in London

October 03, 2014

Paul Hastings Adds Leading High Yield Finance Partner in London

September 08, 2014

Paul Hastings Advises MoneyGram on Acquisition of MTI Money Transfer Limited

August 12, 2014

Paul Hastings Represents Deutsche Bank and Standard Chartered Bank in US\$350 Million High Yield Bond Offering for Global Cloud Xchange

May 13, 2014

Paul Hastings adds Payments and Financial Services Partner in London

April 03, 2014

Paul Hastings Represents Strategic Hotels & Resorts on Sale of Marriott London Grosvenor Square Hotel

December 10, 2013

Paul Hastings Represents Accelrys in the Acquisition of QUMAS Limited

November 04, 2013

Leading UK Real Estate Partner David Ryland Joins Paul Hastings

Ronan P. O'Sullivan (Continued)

September 09, 2013

Paul Hastings Represents Jacobs Engineering Group in the Acquisition of Sinclair Knight Merz

January 18, 2013

Paul Hastings continues expansion of London Corporate Practice with the addition of Leading Capital Markets Partner, James Cole

December 12, 2012

Paul Hastings Advises JP Morgan on IG Seismic Services plcs Listing of Global Depositary Receipts

September 28, 2012

Paul Hastings advised Deutsche Bank AG, London Branch on the transfer of its servicer platform

September 25, 2012

Paul Hastings Continues Growth of European Corporate Practice with Addition of Prominent Finance and Capital Markets Partner in London

September 05, 2012

Paul Hastings Advises Emailvision on Acquisition of PredictiveIntent Ltd.

August 22, 2012

Paul Hastings Advises Monitise plc on £22.8 million Placing

July 19, 2012

Paul Hastings Advises Samsung Electronics on its US\$310 Million Acquisition of Handset Connectivity and Location Development Operations from London-listed CSR

March 27, 2012

Paul Hastings Represents Monitise plc. on £109m acquisition of Clairmail

July 29, 2011

Paul Hastings London Chair Wins M&A Advisor 2011 40 Under 40 Award

February 01, 2011

Paul Hastings advises Jacobs Engineering Group Inc. on the acquisition of Aker Solutions Process & Construction businesses

Ronan P. O'Sullivan (Continued)

March 09, 2010

Paul Hastings Advises Sherborne Investors on London Listing

July 01, 2008

Paul Hastings secures role on the £140mLSE IPO of Cadogan Petroleum

May 31, 2008

Paul Hastings Represents Reliance Globalcom in its Acquisition of Vanco Group

January 31, 2008

Paul Hastings Advises Apollo Real Estate on deals in Turkey, The Netherlands

August 06, 2007

Paul Hastings Advises JP Morgan Asset Management on the Creation of German Logistics Joint Venture

June 13, 2007

Paul Hastings Represents UBS Limited and Banca IMI on the Listing of Zignago Vetro S.p.A.

March 05, 2007

Paul Hastings Advises Lehman Brothers on Exit from Joint Venture Ownership of Sanderson and St. Martins Lane Hotels

December 27, 2005

Paul Hastings Represents Micromuse in \$865 million Acquisition by IBM

Insights

May 09, 2017

Establishing Business in the UK

January 18, 2017

BREXIT—The UK's Departure from the Single Market

June 24, 2016

UK Votes for Brexit – Key Considerations for International Businesses

Ronan P. O'Sullivan (Continued)

February 22, 2016

Heightened Disclosure Obligations in Respect of Controllers of UK Companies and LLPs

February 16, 2016

Takeover Regulation in the UK

January 12, 2016

Changes to AIM Rules for Investing Companies

December 07, 2015

Proposed Changes to the Rules on Delaying Disclosure of Inside Information

February 09, 2015

Global M&A: Momentum for Growth Report

October 17, 2014

IPOs in the JOBS Act Era 2014

July 25, 2014

Global M&A 2014 Mid-Year Report

February 15, 2013

The London Stock Exchange Announces New 'High Growth Segment' to Boost Tech Companies in the UK

September 28, 2012

Trends in International M&A in 2012: A Mid-Year Review

February 08, 2012

Pricing Mechanisms: Locked Box vs Completion Accounts

Ronan P. O'Sullivan (Continued)

November 07, 2011

Preliminary Observations Regarding Recent Changes to the UK Takeover Regime

July 08, 2011

UK Securities Law Update - Q2, 2011 Market Update: The Recent Prominence of Cash Shells

April 15, 2011

UK Securities Law Update Q1, 2011

March 28, 2011

Proposed Changes to the UK Takeover Regime

October 12, 2010

UK Securities Law Update Q3, 2010

July 13, 2010

New UK Stewardship Code

July 08, 2010

UK Securities Law Update Q2, 2010

June 14, 2010

New UK Corporate Governance Code

March 16, 2010

UK Securities Law Update Q1, 2010

April 23, 2009

Compensation Restructuring UK and Europe

Ronan P. O'Sullivan (Continued)

September 24, 2008

U.K. Prohibition on the Short Selling of Financial Stocks

December 21, 2007

Listing Investment Companies on the London Stock Exchange: Latest
Developments

November 05, 2007

Key Differences in US and UK Stock Purchase Agreements